

GLOBAL MARKET		1D	YTD
DJI	34,807.46	0.74%	-4.37%
S&P500	4,511.61	1.13%	-5.59%
NASDAQ	14,108.82	1.95%	-10.37%
VIX	22.94	-2.51%	
FTSE 100	7,476.72	0.46%	1.00%
DAX	14,473.20	1.02%	-8.89%
CAC40	6,659.41	1.17%	-7.16%
Crude oil (\$/barrel)	109.78	-2.70%	43.50%
Gold (\$/ounce)	1,920.60	-0.62%	5.48%

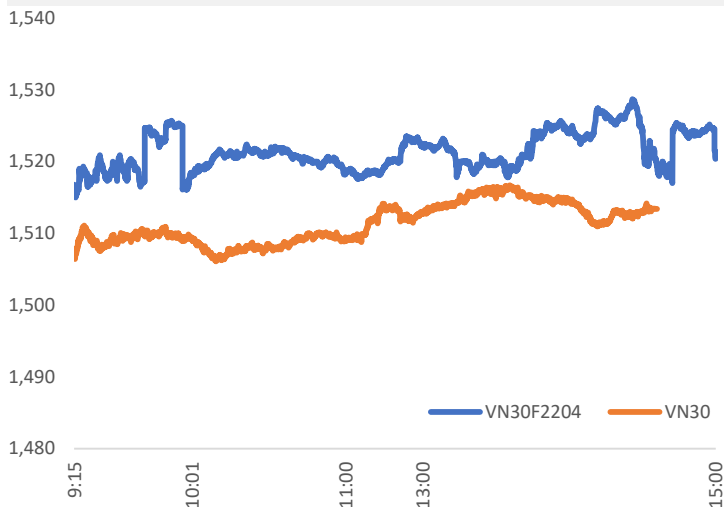
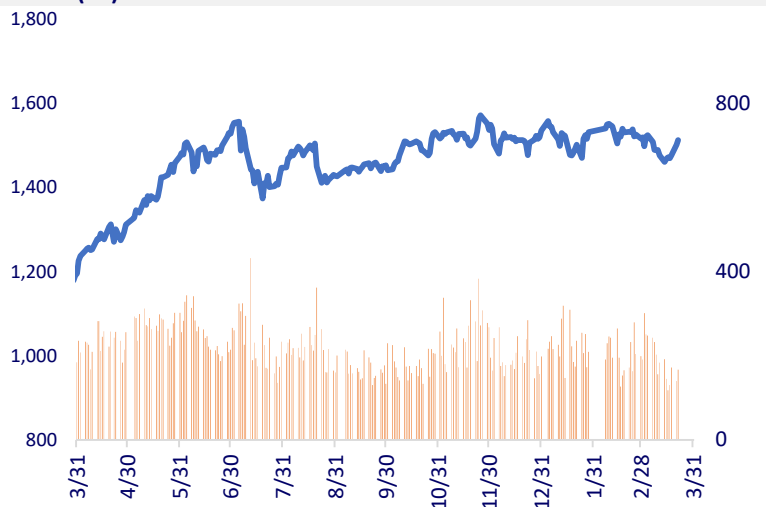
US stocks rallied on Tuesday (March 22), as investors learned about the latest comments on interest rate hikes from Federal Reserve Chairman Jerome Powell. At the end of the session, the Dow Jones Industrial Average rose 254.47 points, or 0.7%, to 34,807.46 points. The S&P 500 index added 1.1% to 4,511.61 points. The Nasdaq Composite Index advanced nearly 2% to 14,108.82 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.17%	-2	136
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.87%	13	86
10 year-Gov. Bond	2.43%	12	43
USD/VND	23,015	0.09%	0.33%
EUR/VND	25,950	0.34%	-1.96%
CNY/VND	3,663	-0.08%	0.14%

Financial strategy to 2030: Reduce overspending, increase national reserves. Specifically, the rate of mobilization into the state budget in the period 2021 - 2025 is not lower than 16% of GDP on average and about 16-17% of GDP in the 2026 - 2030 period. In which, the rate of mobilization from taxes and fees in the period of 2021 - 2025 is about 13 - 14% of GDP and the period of 2026 - 2030 is about 14 - 15% of GDP.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,503.78	0.59%	0.37%
VN30	1,513.40	0.71%	-1.45%
HNX	461.35	0.67%	-2.67%
UPCOM	116.80	0.53%	3.66%
Net Foreign buy (B)	530.47		
Total trading value (B)	34,103.24	16.91%	9.76%

Domestic individual investors net bought 3,259 billion dong on HoSE in the week from 11-18 March, down 50% from the previous week, of which 1,765 billion dong came from order matching transactions. This is also the 4th consecutive week of net buying of this capital flow with a total value of 11,124 billion dong.

**VN30F2204 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Financial strategy to 2030: Reducing overspending, increasing national reserves
- Ho Chi Minh City develops night economy, creates tourism breakthrough
- Binh Duong promotes to attract investors from the Netherlands
- ECB President: There is no sign of a slowdown in the Eurozone economy
- EU relaxes to support businesses affected by sanctions
- Record high fertilizer prices raise concerns about global hunger and food security

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CMF	3/23/2022	3/24/2022	5/10/2022	Cash		5,000
DP3	3/23/2022	3/24/2022	7/8/2022	Cash		6,000
VNL	3/23/2022	3/24/2022	4/22/2022	Cash		800
LHC	3/23/2022	3/24/2022	4/20/2022	Cash		1,000
LBM	3/24/2022	3/25/2022	4/14/2022	Cash		1,000
PGI	3/24/2022	3/25/2022		Stock	100:25	
SMN	3/24/2022	3/25/2022	4/25/2022	Cash		1,100
VAF	3/25/2022	3/28/2022	4/15/2022	Cash		500
HU3	3/25/2022	3/28/2022	4/12/2022	Cash		300