

GLOBAL MARKET		1D	YTD
DJI	34,358.50	-1.29%	-5.60%
S&P500	4,456.23	-1.23%	-6.75%
NASDAQ	13,922.60	-1.32%	-11.56%
VIX	23.57	2.75%	
FTSE 100	7,460.63	-0.22%	0.78%
DAX	14,283.65	-1.31%	-10.08%
CAC40	6,581.43	-1.17%	-8.25%
Crude oil (\$/barrel)	116.11	5.77%	51.78%
Gold (\$/ounce)	1,943.20	1.18%	6.72%

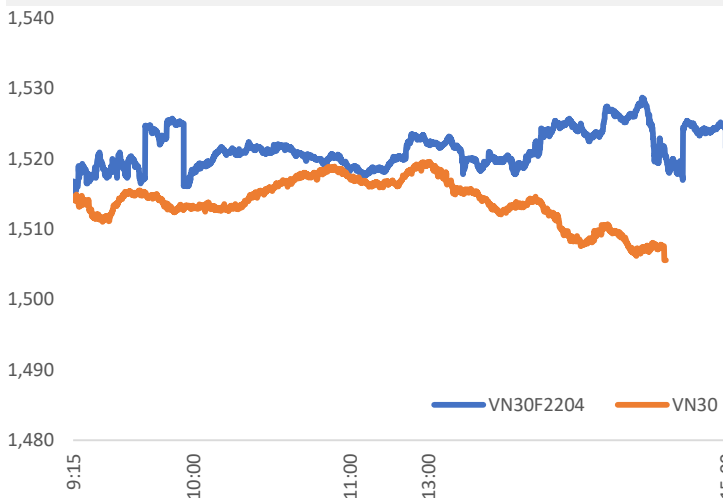
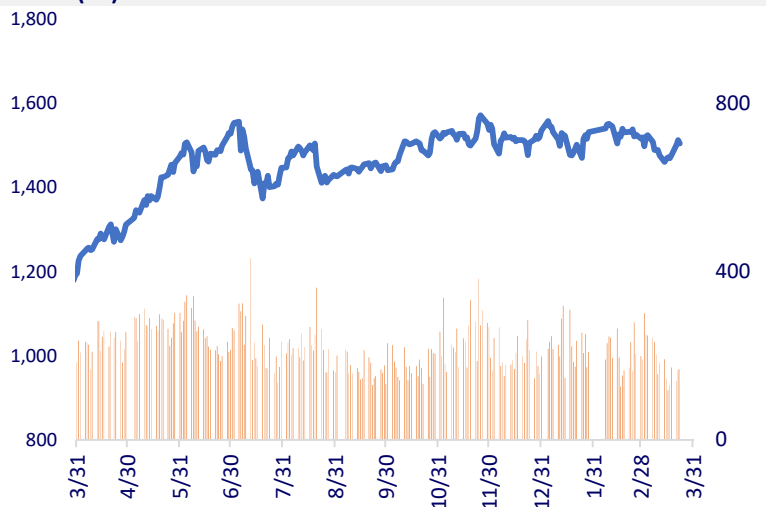
U.S. stocks fell on Wednesday (March 23) as oil prices soared, stoking fears of inflation again. Ending Wednesday's session, the Dow Jones Industrial Average fell 448.96 points (or 1.3%) to 34,358.50 points. The S&P 500 fell 1.2 percent to 4,456.23. The Nasdaq Composite Index lost 1.3% to 13,922.60 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.18%	1	137
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.88%	1	87
10 year-Gov. Bond	2.41%	-2	41
USD/VND	23,095	0.35%	0.68%
EUR/VND	25,607	-1.32%	-3.25%
CNY/VND	3,660	-0.08%	0.05%

According to data from the State Bank of Vietnam (SBV), by the end of January, the total of payment in the whole economy reached more than VND 13.7 million billion, up 2.59% compared to the end of 2021. Total deposits at credit institutions reached more than 10.9 million billion dong, up 0.32% compared to the beginning of the year, equivalent to nearly 35,000 billion dong.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,502.34	-0.10%	0.27%
VN30	1,505.59	-0.52%	-1.96%
HNX	462.10	0.16%	-2.51%
UPCOM	116.58	-0.19%	3.46%
Net Foreign buy (B)	1,023.40		
Total trading value (B)	33,800.32	-0.89%	8.78%

Yesterday's trading session, the transaction value of the banking industry remained at the average level, reaching 3,015 billion dong in the session. The bright spot is that this group continues to attract foreign cash flow with a net buying scale of nearly 145 billion dong.

**VN30F2204 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- In addition to the environmental tax, it is proposed to consider reducing import tax on gasoline
- Aviation enterprises propose to support input costs
- People's deposits increased by more than 100,000 billion VND in a month
- UK inflation is at its highest level in 30 years
- The US, Europe will announce new sanctions against Russia
- Russian oil penetration into global market eases supply shortage concerns

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LBM	3/24/2022	3/25/2022	4/14/2022	Cash		1,000
PGI	3/24/2022	3/25/2022		Stock	100:25	
SMN	3/24/2022	3/25/2022	4/25/2022	Cash		1,100
VAF	3/25/2022	3/28/2022	4/15/2022	Cash		500
HU3	3/25/2022	3/28/2022	4/12/2022	Cash		300
VTC	3/25/2022	3/28/2022	4/27/2022	Cash		1,200
VDP	3/25/2022	3/28/2022	5/20/2022	Cash		2,000
APF	3/25/2022	3/28/2022	4/8/2022	Cash		1,500
NAV	3/30/2022	3/31/2022	4/22/2022	Cash		800