

GLOBAL MARKET		1D	YTD
DJI	34,707.94	1.02%	-4.64%
S&P500	4,520.16	1.43%	-5.41%
NASDAQ	14,191.84	1.93%	-9.84%
VIX	21.67	-8.06%	
FTSE 100	7,467.38	0.09%	0.87%
DAX	14,273.79	-0.07%	-10.14%
CAC40	6,555.77	-0.39%	-8.61%
Crude oil (\$/barrel)	112.19	-3.38%	46.65%
Gold (\$/ounce)	1,962.40	0.99%	7.78%

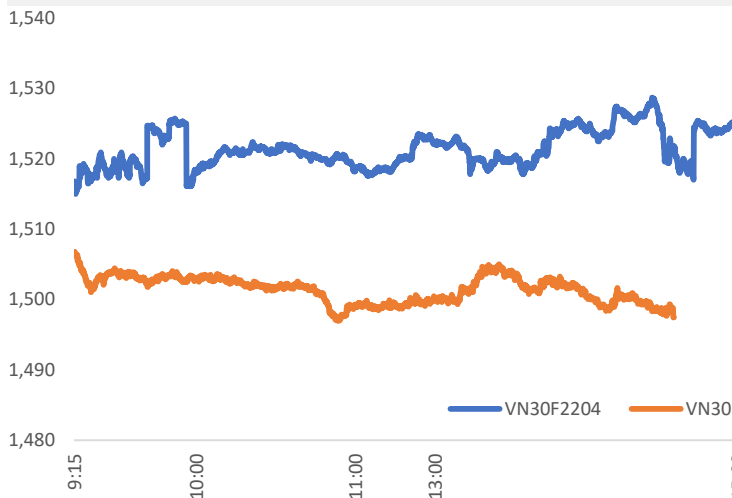
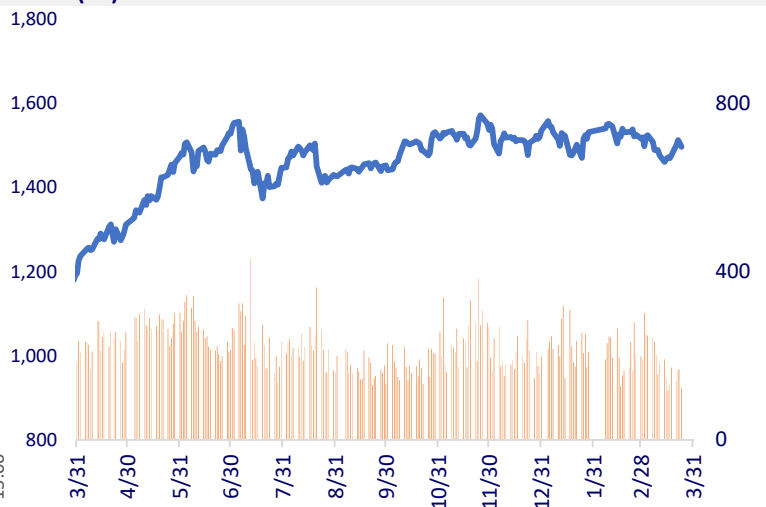
US stocks rose on Thursday (March 24), offsetting losses in the previous session, as a drop in jobless claims added confidence in the US economic recovery. Ending Thursday's session, the Dow Jones Industrial Average rose 349.44 points (or 1%) to 34,707.94 points. The S&P 500 index advanced 1.4% to 4,520.16 points. The Nasdaq Composite added 1.9% to 14,191.84 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.19%	1	138
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.87%	-1	86
10 year-Gov. Bond	2.41%	0	41
USD/VND	23,010	-0.37%	0.31%
EUR/VND	25,951	1.34%	-1.95%
CNY/VND	3,664	0.11%	0.16%

Hanoi is promoting recovery, developing production and business as well as administrative reform and improving the investment environment. Dong Anh smart city project will start construction on zones 1 and 2 next June.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,498.26	-0.27%	0.00%
VN30	1,497.44	-0.54%	-2.49%
HNX	462.80	0.15%	-2.36%
UPCOM	117.27	0.59%	4.07%
Net Foreign buy (B)	-130.78		
Total trading value (B)	30,460.48	-9.88%	-1.97%

Yesterday, selling pressure was strong, VN-Index lost 1,500 points. Market liquidity decreased compared to the previous session, the total matched value reached 28; 437 billion dong, down 2.9%, of which, the matched value on HoSE alone decreased 3% to 23,654 billion dong. Foreign investors net sold again 116 billion dong on HoSE.

VN30F2204 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Prioritize materials for the My Thuan - Can Tho expressway project
- Vietnam is ready to contribute to UN humanitarian aid activities with Ukraine
- Hanoi plans to start construction of a part of Dong Anh smart city in June
- NATO pledges more support to Ukraine, imposes more sanctions on Russia
- Russia's economy grew by 6.6% in January compared to the same period last year
- Millions of barrels of Russian oil are still finding their way to buyers

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VAF	3/25/2022	3/28/2022	4/15/2022	Cash		500
HU3	3/25/2022	3/28/2022	4/12/2022	Cash		300
VTC	3/25/2022	3/28/2022	4/27/2022	Cash		1,200
VDP	3/25/2022	3/28/2022	5/20/2022	Cash		2,000
APF	3/25/2022	3/28/2022	4/8/2022	Cash		1,500
NAV	3/30/2022	3/31/2022	4/22/2022	Cash		800
TVB	3/30/2022	3/31/2022	4/21/2022	Cash		1,000
HAM	3/30/2022	3/31/2022	4/21/2022	Cash		500
SEA	3/31/2022	4/1/2022	4/27/2022	Cash		9,500