

GLOBAL MARKET		1D	YTD
DJI	34,861.24	0.44%	-4.22%
S&P500	4,543.04	0.51%	-4.93%
NASDAQ	14,169.30	-0.16%	-9.99%
VIX	20.81	-3.97%	
FTSE 100	7,483.35	0.21%	1.09%
DAX	14,305.76	0.22%	-9.94%
CAC40	6,553.68	-0.03%	-8.64%
Crude oil (\$/barrel)	110.53	-1.48%	44.48%
Gold (\$/ounce)	1,945.85	-0.84%	6.87%

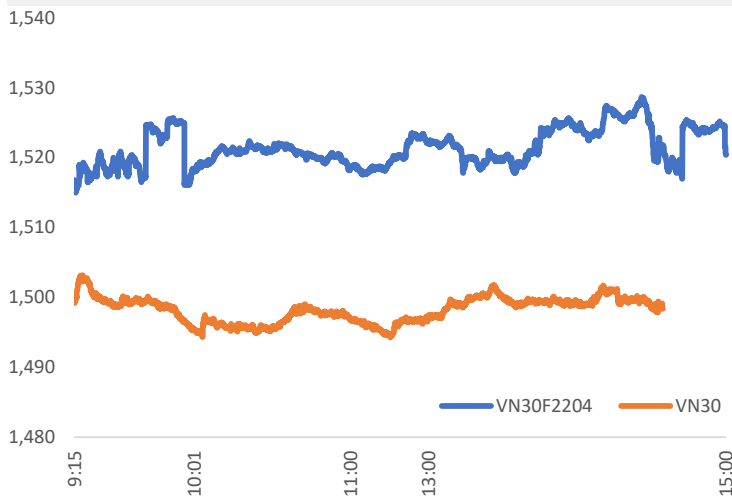
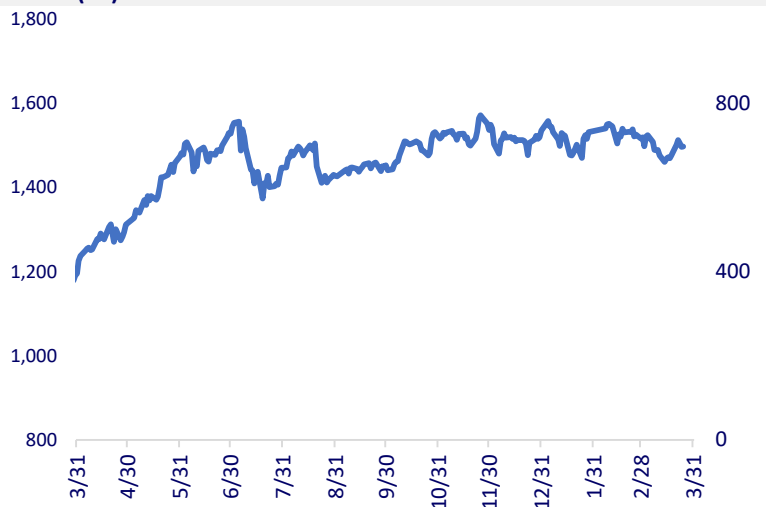
The S&P 500 index had another strong week, although investors were still worried about the Fed's rate hike and the war in Ukraine. The Dow Jones Industrial Average rose 153.3 points, or 0.4%, to 34,861.24 points. The S&P 500 index added 0.5% to close at 4,543.04 points. However, the Nasdaq Composite Index fell about 0.2% to close at 14,169.30 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.18%	-1	137
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.88%	1	87
10 year-Gov. Bond	2.38%	-3	38
USD/VND	23,005	-0.02%	0.28%
EUR/VND	25,843	-0.42%	-2.36%
CNY/VND	3,662	-0.05%	0.11%

Data released by the State Bank recently showed that in January, deposits of people at credit institutions increased sharply. Accordingly, people's deposits skyrocketed by more than 103,000 billion VND in January to more than 5.4 million billion VND, equivalent to an increase of 1.95%. This is the strongest increase in residential deposits in the past 10 months. Part of the reason may be that many banks have increased deposit rates in January and February to attract depositors.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,498.50	0.02%	0.01%
VN30	1,498.36	0.06%	-2.43%
HNX	461.75	-0.23%	-2.58%
UPCOM	117.00	-0.23%	3.83%
Net Foreign buy (B)	-48.27		
Total trading value (B)	30,244.76	-0.71%	-2.66%

The domestic stock market in the week of March 21-25 recorded a remarkable recovery when the main index. One of the factors that helped the market go up was the contribution of foreign investors. After 4 consecutive weeks of net selling, this group turned to buy Vietnamese stocks in the past week.

**VN30F2204 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- More banks increase deposit interest rates
- The Government agreed to develop a resolution to extend the time limit for handling bad debts
- Vietnam is expected to be in the top 20 largest partners of the 6th largest economy in the world
- The US helps the EU solve the energy problem
- The USD's position as a global reserve currency is shaken by the yuan
- Fed Governor Expresses Doubts With Cryptocurrency: It's Just "E-Gold"

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CTS	3/28/2022	3/29/2022		Stock	100:8	
TOS	3/29/2022	3/30/2022	4/8/2022	Cash		2,500
VWS	3/29/2022	3/30/2022	4/8/2022	Cash		1,000
NAV	3/30/2022	3/31/2022	4/22/2022	Cash		800
TVB	3/30/2022	3/31/2022	4/21/2022	Cash		1,000
HAM	3/30/2022	3/31/2022	4/21/2022	Cash		500
SEA	3/31/2022	4/1/2022	4/27/2022	Cash		9,500
DHG	4/1/2022	4/4/2022	4/15/2022	Cash		3,500
VUA	4/1/2022	4/4/2022	4/19/2022	Cash		500