

GLOBAL MARKET		1D	YTD
DJI	34,955.89	0.27%	-3.96%
S&P500	4,575.52	0.71%	-4.25%
NASDAQ	14,354.90	1.31%	-8.81%
VIX	19.63	-5.67%	
FTSE 100	7,473.14	-0.14%	0.95%
DAX	14,417.37	0.78%	-9.24%
CAC40	6,589.11	0.54%	-8.14%
Crude oil (\$/barrel)	104.30	-5.64%	36.34%
Gold (\$/ounce)	1,929.35	-0.85%	5.96%

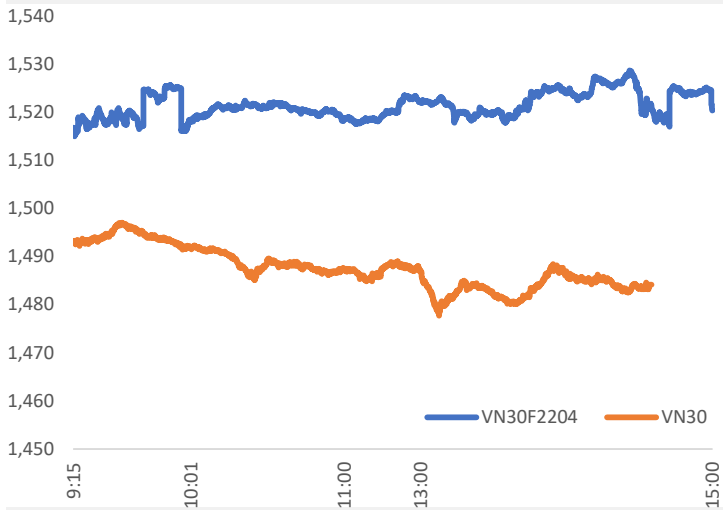
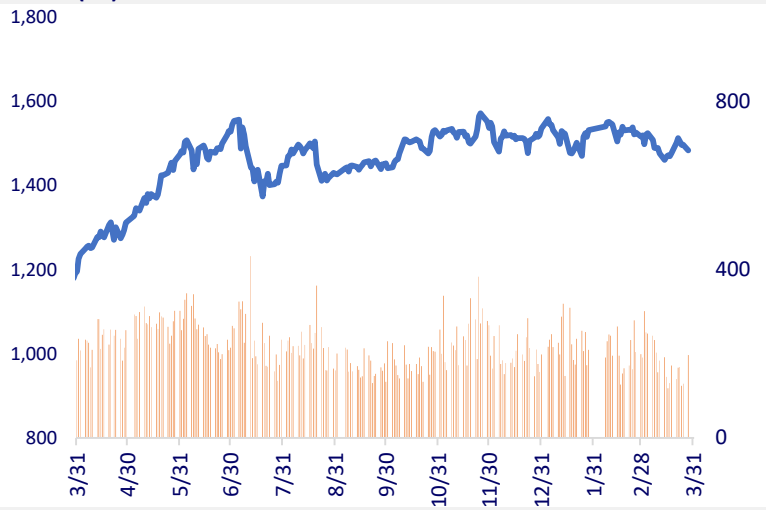
The S&P 500 index rallied on Monday, extending a two-week streak of gains, as investors shook off recession fears and big tech stocks jumped. Ending the session, the Dow Jones index rose 94.65 points (or 0.27%) to 34,955.89 points. The S&P 500 index advanced 0.7% to 4,575.52 points. The Nasdaq Composite added 1.3% to 14,354.90, helped by a 8% jump in Tesla shares. The S&P 500 climbed to an intraday high as crude oil prices hit an intraday low, falling more than 11%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.13%	-5	132
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.90%	2	89
10 year-Gov. Bond	2.43%	5	43
USD/VND	23,020	0.07%	0.35%
EUR/VND	25,881	0.15%	-2.22%
CNY/VND	3,664	0.05%	0.16%

Interbank interest rates rose sharply in the first period of the year under the pressure of liquidity shortage in the system before the Lunar New Year. Currently, liquidity has been relatively stable, but interbank interest rates remain high in the context of credit showing strong signs of recovery.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,483.18	-1.02%	-1.01%
VN30	1,484.16	-0.95%	-3.36%
HNX	454.89	-1.49%	-4.03%
UPCOM	116.01	-0.85%	2.96%
Net Foreign buy (B)	-81.72		
Total trading value (B)	39,709.40	31.29%	27.80%

Session 28/3: Foreign investors' trading is a minus point when they net sold more than 64 billion dong in the whole market, of which they sold 87 billion dong on HOSE; Selling pressure on stocks like VNM, VCI, DHC, VIC, DCM

VN30F2204 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Interbank interest rates are setting new ground, much higher than 2021
- Welcoming the first billion USD project of the year, foreign investment capital reached 8.9 billion USD
- Container cargo through seaports increased sharply
- G7 refuses to pay for Russian gas in rubles
- Ukraine-Russia crisis causes oil trade to change direction
- Russia's central bank resumes domestic gold purchases

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TOS	3/29/2022	3/30/2022	4/8/2022	Cash		2,500
VWS	3/29/2022	3/30/2022	4/8/2022	Cash		1,000
NAV	3/30/2022	3/31/2022	4/22/2022	Cash		800
TVB	3/30/2022	3/31/2022	4/21/2022	Cash		1,000
HAM	3/30/2022	3/31/2022	4/21/2022	Cash		500
SEA	3/31/2022	4/1/2022	4/27/2022	Cash		9,500
DHG	4/1/2022	4/4/2022	4/15/2022	Cash		3,500
VUA	4/1/2022	4/4/2022	4/19/2022	Cash		500
CCM	4/4/2022	4/5/2022	5/27/2022	Cash		2,000