

GLOBAL MARKET		1D	YTD
DJI	35,294.19	0.97%	-3.03%
S&P500	4,631.60	1.23%	-3.08%
NASDAQ	14,619.64	1.84%	-7.13%
VIX	18.60	-5.25%	
FTSE 100	7,537.25	0.86%	1.81%
DAX	14,820.33	2.79%	-6.70%
CAC40	6,792.16	3.08%	-5.31%
Crude oil (\$/barrel)	104.83	0.51%	37.03%
Gold (\$/ounce)	1,919.70	-0.50%	5.43%

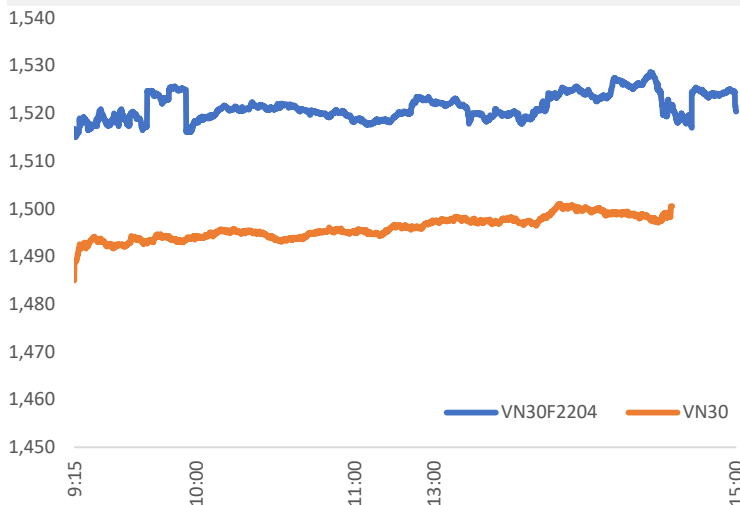
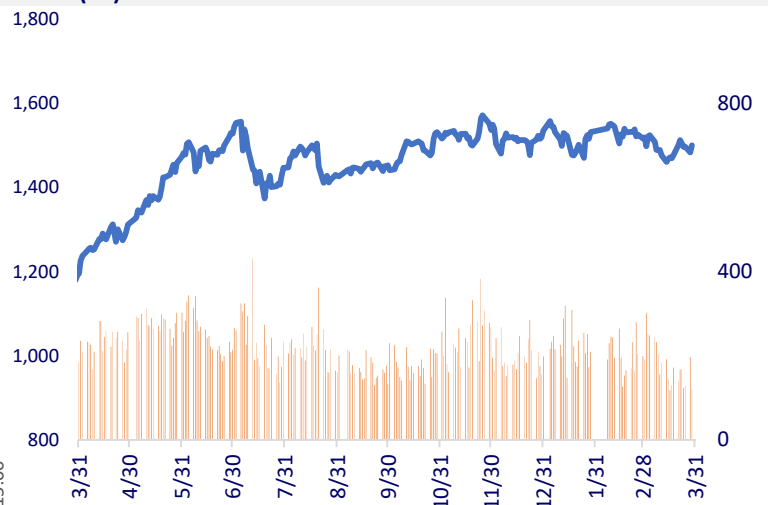
U.S. stocks continued to rally on Tuesday (March 29), extending a steep climb on Wall Street as investors watched cease-fire talks in Europe and key milestones in the bond market. . Ending the session, the Dow Jones index rose 338.30 points (or 0.97%) to 35,294.19 points. The S&P 500 gained 1.23% to 4,631.60, while the Nasdaq Composite added 1.84% to 14,619.64. Dow Jones and S&P 500 rallied for the fourth consecutive session.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.08%	-5	127
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.91%	1	90
10 year-Gov. Bond	2.43%	0	43
USD/VND	23,085	0.28%	0.63%
EUR/VND	25,699	-0.70%	-2.91%
CNY/VND	3,660	-0.11%	0.05%

According to the General Statistics Office (GSO), credit growth of the economy as of March 21, 2022 reached 4.03% compared to the end of 2021, much higher than the growth rate at the same time in 2021 is 1.47%. During the same period, the total of payment increased by 2.49% (in the same period of 2021, it increased by 1.49%); capital mobilization of credit institutions increased by 2.15% (in the same period in 2021, it increased by 0.54%).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,497.76	0.98%	-0.03%
VN30	1,500.57	1.11%	-2.29%
HNX	461.24	1.40%	-2.69%
UPCOM	117.37	1.17%	4.16%
Net Foreign buy (B)	24.03		
Total trading value (B)	29,267.50	-26.30%	-5.81%

Session 29/3: Cash flow tended to return to Blue-chips stocks, with many strong gainers such as BVH, FPT, VNM, HVN, VJC, VCS, VHM, PNJ, POW... helping to strengthen the green market. Notably, FPT hit the ceiling to 104,900 dong, a record high since listing.

VN30F2204 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Prime Minister asked to study the World Bank's recommendations on Vietnam's economic situation
- Credit growth in the first quarter reached 4.03%, much higher than the same period in 2021
- Industrial production index in the first quarter of 2022 increased by over 7%
- UAE Energy Minister: Russia will always be part of OPEC+
- Germany wants to evenly distribute Ukrainian evacuees in the EU
- Steel is another major commodity shock from the conflict in Ukraine

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NAV	3/30/2022	3/31/2022	4/22/2022	Cash		800
TVB	3/30/2022	3/31/2022	4/21/2022	Cash		1,000
HAM	3/30/2022	3/31/2022	4/21/2022	Cash		500
SEA	3/31/2022	4/1/2022	4/27/2022	Cash		9,500
PJC	3/31/2022	4/1/2022	4/12/2022	Cash		1,500
DHG	4/1/2022	4/4/2022	4/15/2022	Cash		3,500
VUA	4/1/2022	4/4/2022	4/19/2022	Cash		500
CCM	4/4/2022	4/5/2022	5/27/2022	Cash		2,000
MCC	4/5/2022	4/6/2022	4/22/2022	Cash		350