

GLOBAL MARKET		1D	YTD
DJI	35,228.81	-0.19%	-3.21%
S&P500	4,602.45	-0.63%	-3.69%
NASDAQ	14,442.28	-1.21%	-8.25%
VIX	18.60	0.00%	
FTSE 100	7,578.75	0.55%	2.37%
DAX	14,606.05	-1.45%	-8.05%
CAC40	6,741.59	-0.74%	-6.02%
Crude oil (\$/barrel)	102.98	-1.76%	34.61%
Gold (\$/ounce)	1,927.90	0.43%	5.88%

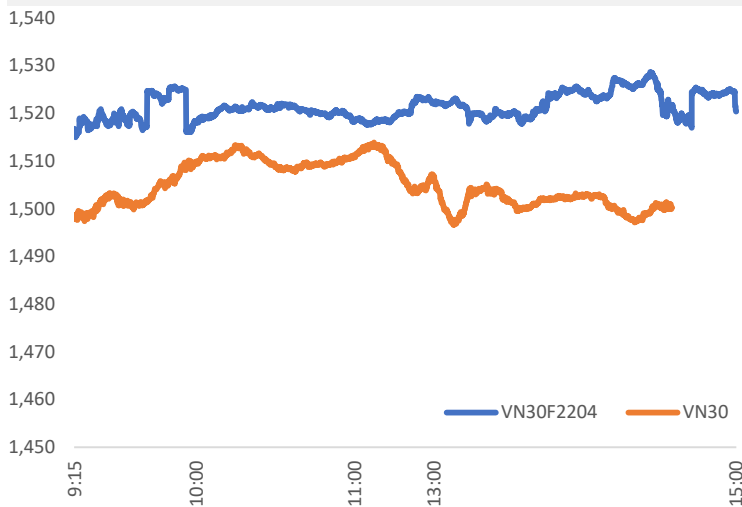
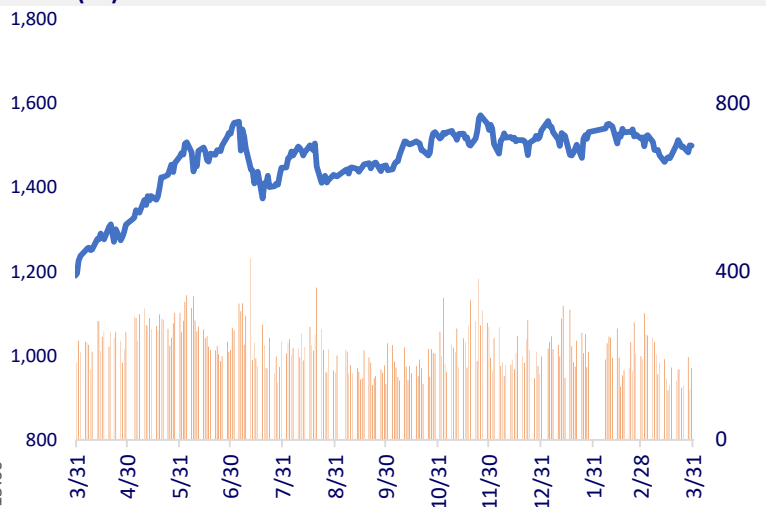
U.S. stocks fell on Wednesday, ending a string of market rallies, as investors watched developments in Ukraine and the bond market. Ending the session, the Dow Jones dropped 0.63% to 4,602.45 points, the Nasdaq Composite lost 1.21% to 14,442.28 points. The Dow Jones Industrial Average fell 65.38 points, or 0.19%, to 35,228.81 points. The Dow Jones and the S&P 500 both broke off their streaks for four consecutive gains.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.03%	-5	122
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.92%	1	91
10 year-Gov. Bond	2.44%	1	44
USD/VND	22,997	-0.38%	0.25%
EUR/VND	26,274	2.24%	-0.73%
CNY/VND	3,671	0.30%	0.36%

According to calculations by the Ministry of Industry and Trade, this year, the total supply of petroleum to the domestic market is 20.7 million m3, of which domestic production is more than 14.4 million m3 and the rest is imported. Accumulated in the first 2 months of the year, enterprises have imported about 1.4 million m3 of petrol and oil of all kinds.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,490.51	-0.48%	-0.52%
VN30	1,500.23	-0.02%	-2.31%
HNX	451.19	-2.18%	-4.81%
UPCOM	116.88	-0.42%	3.73%
Net Foreign buy (B)	101.12		
Total trading value (B)	35,367.26	20.84%	13.82%

Session 31/3: Market liquidity increased strongly with the previous session, the total matched value reached 33,432 billion dong, up 24%, of which, the matched value on HoSE alone increased by 27.2% to 27,805 billion dong. Foreign investors net bought about 101 billion dong on HoSE

VN30F2204 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Deputy Prime Minister: Closely monitoring the stock market, stabilizing the psychology of domestic and foreign investors
- Next week, the Ministry of Industry and Trade will work with Nghi Son refinery on the situation of petroleum supply in Q3.2022
- New policy effective from April: Reduce gas prices, increase overtime
- IMF: Climate-related disasters threaten economic growth in Middle East, Central Asia
- Ukraine proposes neutral stance in exchange for security guarantees
- Australia's budget deficit is expected to reach nearly \$55 billion

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
STC	3/31/2022	4/1/2022	4/12/2022	Cash		1,400
SEA	3/31/2022	4/1/2022	4/27/2022	Cash		9,500
PJC	3/31/2022	4/1/2022	4/12/2022	Cash		1,500
DHG	4/1/2022	4/4/2022	4/15/2022	Cash		3,500
VUA	4/1/2022	4/4/2022	4/19/2022	Cash		500
CCM	4/4/2022	4/5/2022	5/27/2022	Cash		2,000
THS	4/4/2022	4/5/2022	4/15/2022	Cash		1,000
NT2	4/4/2022	4/5/2022	4/18/2022	Cash		1,000
MCC	4/5/2022	4/6/2022	4/22/2022	Cash		350