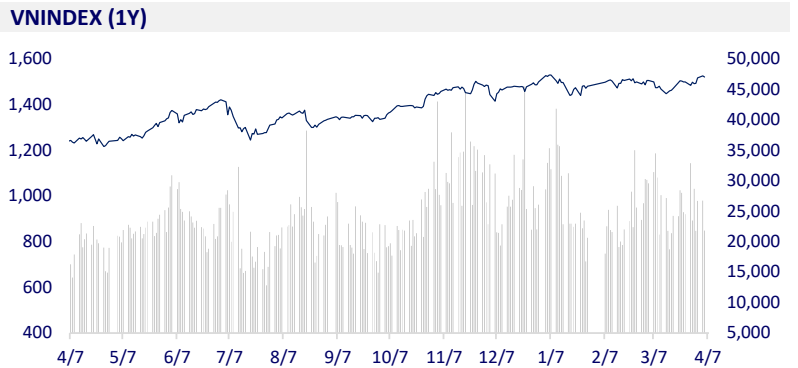
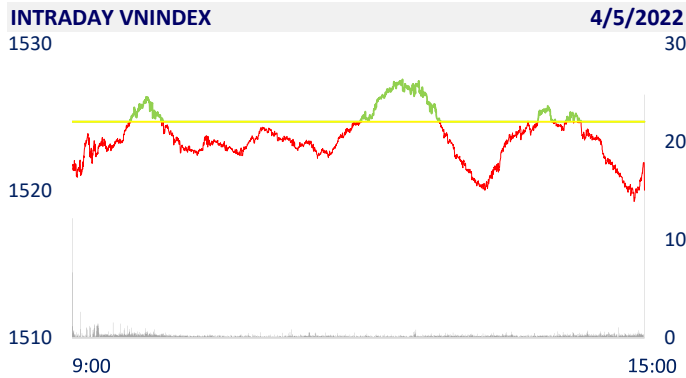
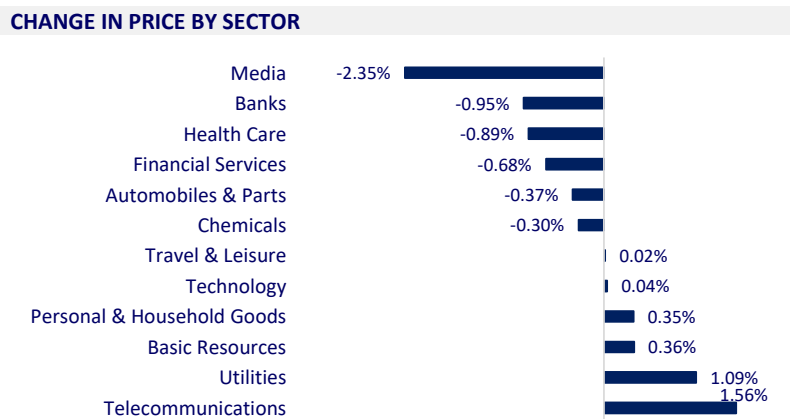


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,520.03	-0.31%	1.45%
VN30	1,539.20	-0.57%	0.23%
HNX	456.10	-0.56%	-3.77%
UPCOM	117.70	0.03%	4.46%
Net Foreign buy (B)	-292.95		
Total trading value (B)	27,004.24	-14.06%	-13.09%

Foreign investors boosted a net selling of 293 billion dong on April 5. Foreign investors on HoSE were the strongest net sellers of VHM with 68 billion dong. VIC and HPG were net sold at 60 billion dong and 47 billion dong respectively. Meanwhile, NVL was the strongest net bought with 52 billion dong. Internal ETF certificates FUEVFNVD were bought the most with 27 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,900	-0.77%	0.27%
FUEMAV30	17,880	-0.61%	-1.16%
FUESSV30	18,550	4.15%	-2.37%
FUESSV50	22,800	1.33%	-0.44%
FUESSVFL	22,360	1.45%	-0.53%
FUEVFNVD	32,050	-0.62%	14.26%
FUEVN100	20,350	-0.25%	-5.26%
VN30F2209	1,518.50	-0.11%	
VN30F2206	1,520.50	0.16%	
VN30F2205	1,523.20	0.33%	
VN30F2204	1,525.30	0.02%	



GLOBAL MARKET		1D	YTD
Nikkei	27,787.98	0.27%	-3.49%
Shanghai	3,282.72	0.00%	-9.81%
Kospi	2,759.20	0.24%	-7.34%
Hang Seng	22,502.31	0.00%	-3.83%
STI (Singapore)	3,445.01	0.20%	10.29%
SET (Thái Lan)	1,701.18	-0.10%	2.63%
Crude oil (\$/barrel)	104.67	-0.12%	36.82%
Gold (\$/ounce)	1,930.30	-0.03%	6.01%

Australia made interest rate decisions, Asian stocks rose. In Japan, the Nikkei 225 gained 0.27%. Mainland China and Hong Kong markets are on holiday. South Korea's Kospi index rose 0.24%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.09%	1	128
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.91%	0	90
10 year-Gov. Bond	2.43%	3	43
USD/VND	23,015	0	0.33%
EUR/VND	25,842	0	-2.37%
CNY/VND	3,665	0	0.19%

In the economic update report on East Asia and the Pacific with the theme "Fighting the storm" just released, the World Bank lowered its forecast for Vietnam's economic growth to 5.3% instead of 6.5% as before. Even in a worse scenario, the WB also thinks that this year, Vietnam's economy may grow by 4%.

**EVENT CALENDER**

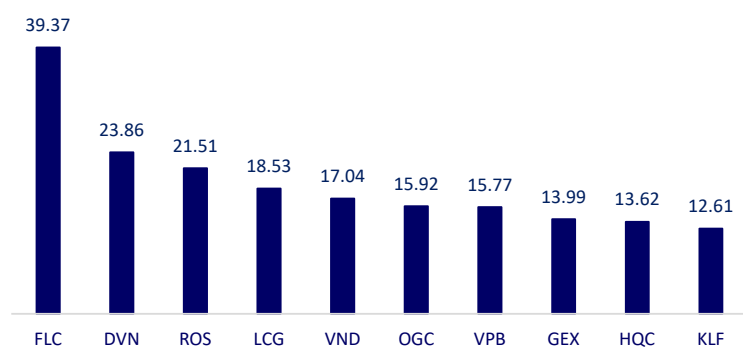
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTH	4/5/2022	4/6/2022	4/22/2022	Cash		1,000
DBC	4/5/2022	4/6/2022		Stock	1:1	
MCC	4/5/2022	4/6/2022	4/22/2022	Cash		350
QST	4/5/2022	4/6/2022	4/15/2022	Cash		1,200
BWA	4/6/2022	4/7/2022	5/12/2022	Cash		450
SDT	4/8/2022	4/12/2022	12/29/2022	Cash		400
MSN	4/12/2022	4/13/2022		Stock	5:1	
GTH	4/13/2022	4/14/2022	5/10/2022	Cash		300
KDC	4/19/2022	4/20/2022	5/10/2022	Cash		600

## SELECTED NEWS

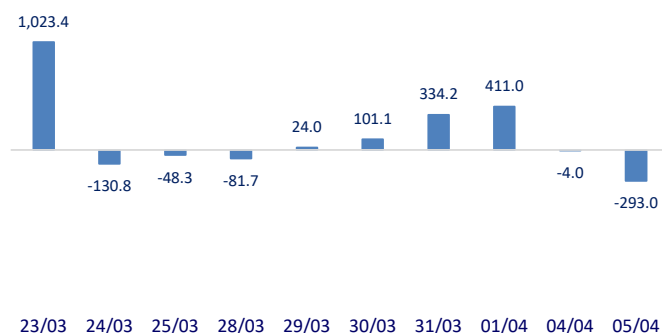
- World Bank lowers Vietnam's economic growth forecast to 5.3%
- Prime Minister asked to focus on promoting disbursement of public investment capital
- Container freight for long-term contracts nearly doubled over the same period
- Russia is still shipping gas to Europe
- PBOC expands digital yuan pilot plan to more cities
- Saudi Arabia raises oil prices to record highs

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	83,000	0.48%	1.34%	1,076,900	1,132,100	STB: Sacombank sets a profit target of 5,280 billion dong in 2022, no later than 2023, the backlog will be resolved to pay dividends to shareholders. Sacombank said that as of December 31, 2021, the bank's retained consolidated profit is VND 9,000 billion, equivalent to nearly 50% of Sacombank's charter capital, this is the amount that can be used to pay dividends to shareholders.
BID	43,300	-2.15%	2.12%	4,871,200	5,013,800	
CTG	32,350	-1.52%	1.09%	9,925,100	10,392,800	
TCB	49,050	-1.21%	0.31%	9,705,800	10,589,500	
VPB	38,300	-1.79%	5.22%	25,340,100	29,549,400	
MBB	32,650	-1.06%	2.03%	17,001,700	19,578,600	
HDB	28,750	-1.20%	4.36%	4,607,400	6,419,200	
TPB	40,800	-1.09%	1.24%	8,210,000	8,084,200	
STB	31,800	-1.24%	-1.55%	13,526,500	15,310,900	
ACB	33,000	-1.49%	2.01%	7,230,800	8,587,300	
NVL	87,700	1.39%	6.30%	8,125,100	8,390,400	KDH: sets profit target to increase 16% in 2022, expected dividend of 10% in shares for 2021. In addition, KDH also plans to issue 9.6 million ESOP shares at the price of 24,000 VND/share.
KDH	52,000	-1.52%	-2.62%	2,159,200	2,396,800	
PDR	93,000	0.11%	1.09%	4,349,700	4,501,400	
GAS	114,300	1.69%	2.14%	1,718,400	1,482,500	The Oil and Gas group had some prosperity in the context of a strong recovery in world oil prices. Stocks like CNG, GAS, PGS, PVB, PVD, PXS, BSR, POW... all increased today.
POW	16,350	0.93%	0.62%	19,737,700	28,028,300	
PLX	56,100	-0.18%	-0.53%	1,683,800	2,835,400	
VIC	82,300	-0.48%	1.86%	4,968,800	6,686,000	VIC: announced the audited consolidated financial statements. Accordingly, the undistributed after-tax profit in 2021 will change from a loss of 453.7 billion dong to a profit of 367 billion dong.
VHM	76,400	0.13%	-0.13%	7,473,200	7,880,100	
VRE	33,650	-1.17%	3.38%	5,197,700	7,058,900	MSN: closing the list of shareholders to issue 236 million bonus shares. Issuing value at par value of 2,361 billion VND.
VNM	80,400	-2.19%	6.49%	3,551,500	4,852,900	
MSN	151,600	1.07%	5.28%	1,621,700	1,543,300	SSI: SSI announces successful signing and completion of disbursement of unsecured loan contract from a group of foreign financial institutions worth USD 148 million. This is the largest foreign mortgage contract that a Vietnamese securities company has approached so far. Leading the loan arrangement and focal point are Union Bank of Taiwan (UBOT) and Taishin International Bank, supported by the SSI Investment Banking Service Division.
SAB	166,200	-0.18%	5.19%	109,400	158,200	
BVH	141,500	-0.98%	-0.98%	889,000	1,012,700	
VJC	141,500	-0.98%	-0.98%	889,000	1,012,700	
FPT	109,000	-0.27%	3.91%	3,076,500	3,469,700	
MWG	155,200	0.13%	5.94%	2,367,800	2,301,700	
PNJ	117,800	1.03%	6.61%	1,067,500	1,704,500	
GVR	36,400	-0.27%	5.51%	4,991,700	9,333,400	
SSI	44,300	-1.56%	3.87%	11,261,000	18,974,200	
HPG	46,100	0.55%	0.55%	20,624,500	23,802,300	

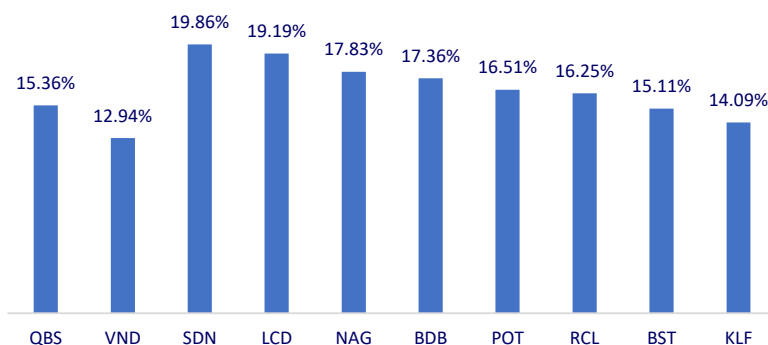
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

