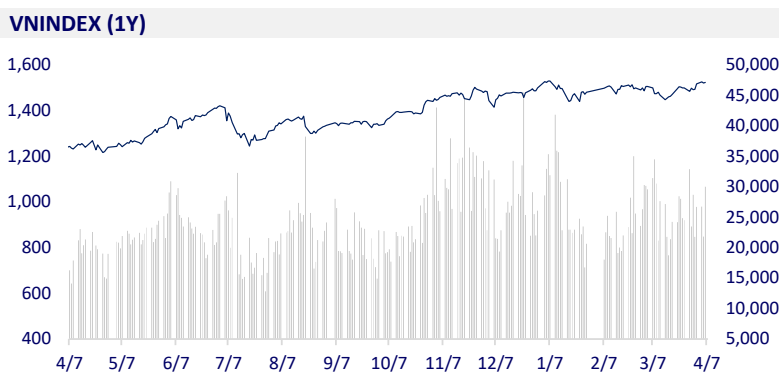
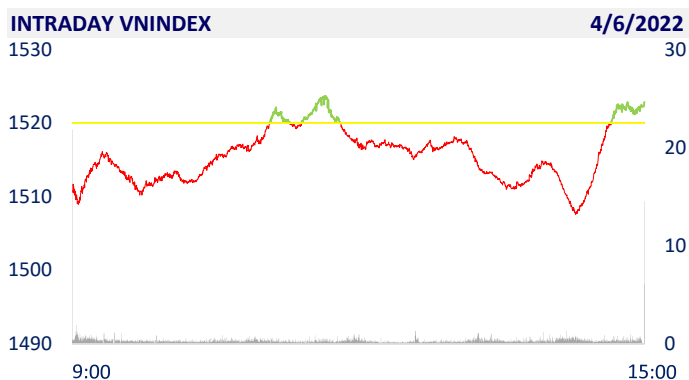
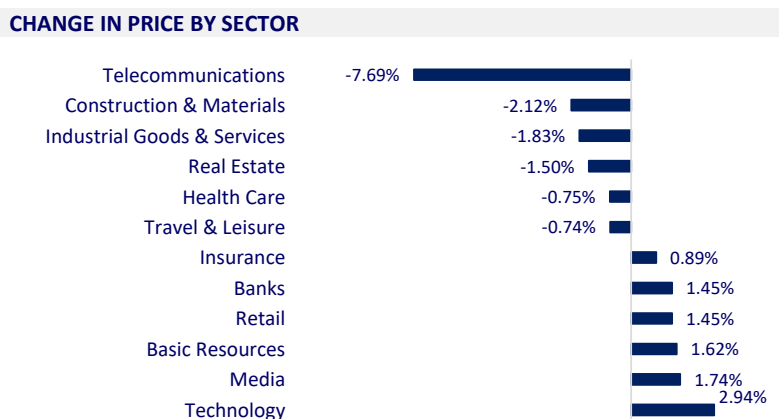


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,522.90	0.19%	1.64%
VN30	1,557.11	1.16%	1.39%
HNX	446.83	-2.03%	-5.73%
UPCOM	116.84	-0.73%	3.69%
Net Foreign buy (B)	84.79		
Total trading value (B)	35,671.05	32.09%	14.80%

Foreign investors net bought back 85 billion dong in session 6/4. DXG was bought the most by foreign investors on HoSE with 73 billion dong. STB and SSI saw a net buying of 72 billion dong and 66 billion dong, respectively. Meanwhile, HCM was sold the most on this floor with 53 billion dong. GAS and NLG were net sold 41 billion dong and 35 billion dong respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,800	-0.39%	-0.12%
FUEMAV30	18,070	1.06%	-0.11%
FUESSV30	18,630	4.60%	-1.95%
FUESSV50	22,850	0.22%	-0.22%
FUESSVFL	22,000	-1.61%	-2.14%
FUEVFN30	31,950	-0.31%	13.90%
FUEVN100	20,560	1.03%	-4.28%
VN30F2209	1,528.10	0.63%	
VN30F2206	1,534.50	0.92%	
VN30F2205	1,539.90	1.10%	
VN30F2204	1,540.30	0.98%	



GLOBAL MARKET		1D	YTD
Nikkei	27,350.30	-1.58%	-5.01%
Shanghai	3,283.43	0.02%	-9.79%
Kospi	2,735.03	-0.88%	-8.15%
Hang Seng	22,080.52	-1.87%	-5.63%
STI (Singapore)	3,422.95	-0.64%	9.58%
SET (Thái Lan)	1,701.18	0.00%	2.63%
Crude oil (\$/barrel)	103.31	-1.30%	35.05%
Gold (\$/ounce)	1,920.00	-0.53%	5.45%

Asian stocks fell along with Wall Street. In Japan, Nikkei fell 1.58%. The Chinese market was mixed in the first session after two days of public holidays. Shanghai Composite increased 0.02%, Shenzhen Component down 0.45%. Hong Kong's Hang Seng fell 1.87%. South Korea's Kospi index fell 0.88%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.10%	1	129
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.91%	0	90
10 year-Gov. Bond	2.43%	0	43
USD/VND	23,085	0	0.63%
EUR/VND	25,390	0	-4.07%
CNY/VND	3,664	0	0.16%

Vietnam's economy update report in the first quarter has just been released, ADB forecasts that Vietnam's economy will recover and grow by 6.5% this year, and increase by 6.7% next year, thanks to high vaccination rates, strong promotion trade activities and continue to implement expansionary monetary and fiscal policies.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BWA	4/6/2022	4/7/2022	5/12/2022	Cash		450
NSL	4/8/2022	4/12/2022	4/27/2022	Cash		450
SDT	4/8/2022	4/12/2022	12/29/2022	Cash		400
CAT	4/8/2022	4/12/2022	4/28/2022	Cash		2,000
MSN	4/12/2022	4/13/2022		Stock	5:1	
GTH	4/13/2022	4/14/2022	5/10/2022	Cash		300
KDC	4/19/2022	4/20/2022	5/10/2022	Cash		600
TB8	4/22/2022	4/25/2022	5/10/2022	Cash		1,000
PRC	4/25/2022	4/26/2022	5/18/2022	Cash		1,000

## SELECTED NEWS

The Ministry of Industry and Trade maintains the application of anti-dumping measures on cold-rolled stainless steel

ADB forecasts Vietnam's GDP to grow by 6.5% this year

Ho Chi Minh City's economy increased by nearly 1.9% after 2 quarters of deep decline

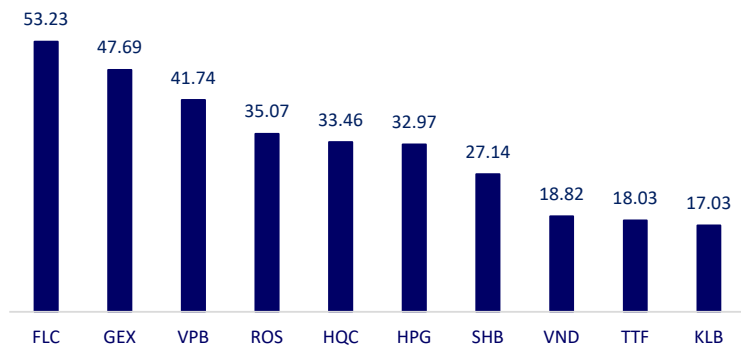
Coal prices rise 11% after EU plans to ban imports from Russia

Russian President criticizes European countries' pressure on Gazprom

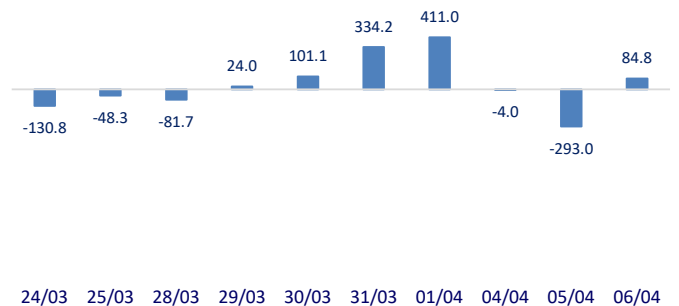
US prevents Russia from paying \$600 million in debt, increasing Moscow's risk of default

	Close	1D	5D	Buying vol.	Selling vol.	Content
<b>VCB</b>	84,600	1.93%	3.17%	3,459,200	2,892,400	TPB: TPBank has set a target that by the end of 2022, it will reach total assets of VND 350,000 billion, an increase of 20% compared to the beginning of the year. Charter capital increased by 33% to VND 21,090 billion. Total deposits and outstanding loans increased by 12% and 18%, respectively, to VND292,579 billion and VND188,800 billion. Pre-tax profit in 2022 is expected to increase by 36% compared to 2021, reaching VND 8,200 billion.
<b>BID</b>	43,500	0.46%	-0.11%	6,235,100	5,049,700	
<b>CTG</b>	32,600	0.77%	1.72%	11,737,200	9,429,400	
<b>TCB</b>	49,900	1.73%	1.53%	14,974,700	12,109,100	
<b>VPB</b>	39,950	4.31%	8.56%	60,929,400	61,860,000	
<b>MBB</b>	33,350	2.14%	2.14%	28,389,700	30,733,500	
<b>HDB</b>	29,000	0.87%	2.47%	14,837,600	9,875,800	
<b>TPB</b>	41,150	0.86%	2.88%	10,506,300	10,369,100	
<b>STB</b>	32,350	1.73%	0.31%	20,611,400	20,727,500	
<b>ACB</b>	33,200	0.61%	1.84%	6,927,500	7,225,100	
<b>NVL</b>	86,300	-1.60%	7.88%	9,574,500	10,795,900	NVL: BOD submitted the 2022 plan including net revenue of VND 35,974b, up 141% compared 2021; profit after tax is 6,500b dong, up 88%. NVL temporarily does not have a 2022 dividend plan.
<b>KDH</b>	51,000	-1.92%	-3.04%	3,231,100	2,748,800	
<b>PDR</b>	93,000	0.00%	2.54%	4,501,600	4,961,500	
<b>GAS</b>	113,700	-0.52%	3.27%	1,382,200	1,664,200	Gas prices increased in many US states. The average price per gallon of gasoline in California is \$5.8, the highest in the US.
<b>POW</b>	16,400	0.31%	2.82%	23,368,800	26,204,200	
<b>PLX</b>	56,000	-0.18%	1.82%	2,349,500	2,999,400	
<b>VIC</b>	80,500	-2.19%	-0.74%	7,804,600	9,581,700	VHM: iShares ETF continues to sell VHM. Specifically, this fund sold 74,900 VHM shares, accordingly, the proportion of VHM fund on April 1, 2022 was 2.66%.
<b>VHM</b>	76,300	-0.13%	0.66%	6,328,300	6,733,800	
<b>VRE</b>	33,600	-0.15%	3.38%	8,336,800	10,526,700	
<b>VNM</b>	79,300	-1.37%	4.07%	6,824,400	7,183,300	VNM: sets a target of total revenue in 2022 to increase by nearly 5% to VND 64,070 billion. However, profit after tax is expected to be 9,770 billion VND, down 8% compared to 2021.
<b>MSN</b>	153,800	1.45%	6.81%	2,161,800	2,300,600	
<b>SAB</b>	169,500	1.99%	7.35%	570,300	443,200	
<b>BVH</b>	141,000	-0.35%	0.36%	811,300	747,000	HPG: announced that crude steel production in March reached 762,000 tons, up 9% over the same period. Sales volume of construction steel, hot rolled coil and billet was 832,000 tons, up 18% month on month. In which, construction steel for the first time in history recorded 511,000 tons, 7% higher than the peak of 2021..
<b>VJC</b>	141,000	-0.35%	0.36%	811,300	747,000	
<b>FPT</b>	113,000	3.67%	6.60%	7,639,400	6,230,000	
<b>MWG</b>	158,800	2.32%	9.97%	4,989,100	4,646,700	
<b>PNJ</b>	118,100	0.25%	9.05%	2,979,000	4,028,400	
<b>GVR</b>	37,000	1.65%	9.31%	5,947,800	7,904,400	
<b>SSI</b>	44,600	0.68%	5.44%	15,457,900	16,820,300	
<b>HPG</b>	47,250	2.49%	3.85%	46,733,400	52,747,900	

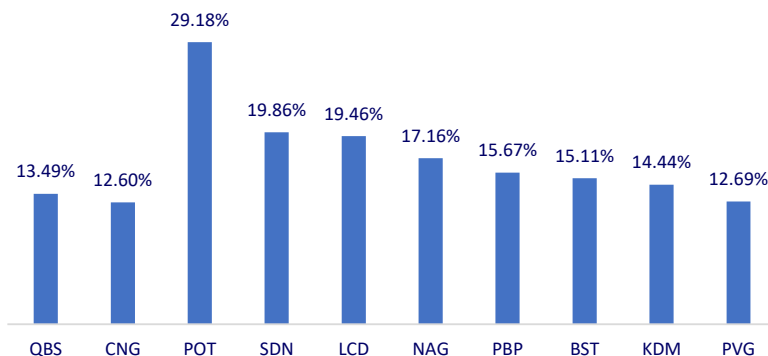
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

