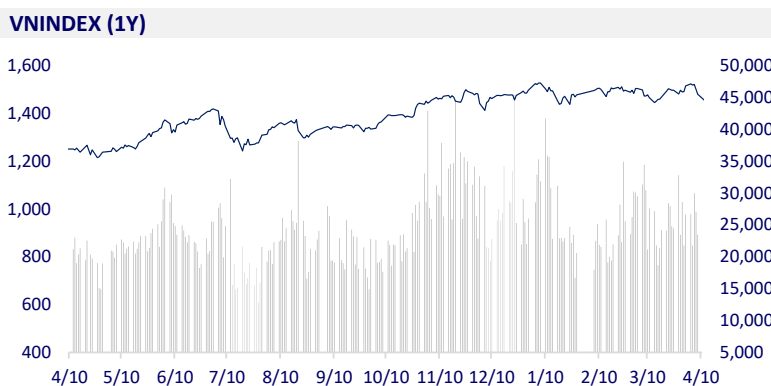
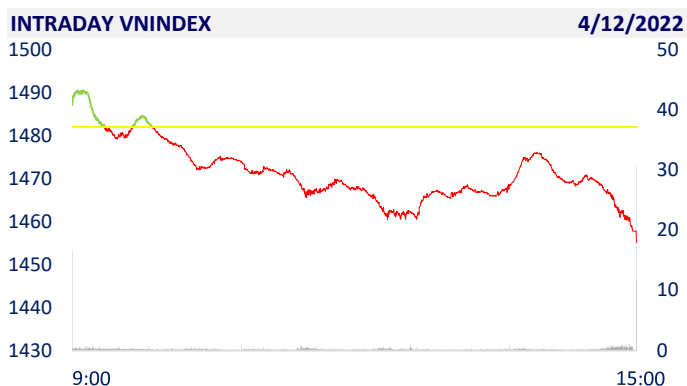
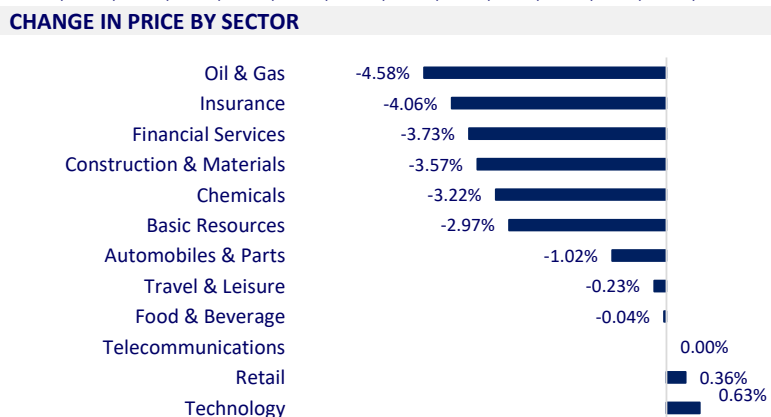


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,455.25	-1.80%	-2.87%
VN30	1,507.20	-1.12%	-1.86%
HNX	421.01	-2.55%	-11.18%
UPCOM	112.53	-1.15%	-0.13%
Net Foreign buy (B)	-271.78		
Total trading value (B)	25,176.84	-9.88%	-18.97%

Foreign investors continued to be net sellers of 272 billion dong in the session, VN-Index lost nearly 27 points. VPB was sold the most by foreign investors on HoSE with a value of 82 billion dong. HPG and VHM are behind with a net selling value of over 59 billion dong. Meanwhile, ETF certificates including E1VFN30, FUSSVFL and FUEVFVND were all strongly net bought today.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,900	0.08%	0.27%
FUEMAV30	17,760	-1.33%	-1.82%
FUESSV30	18,770	5.39%	-1.21%
FUESSV50	22,000	-1.79%	-3.93%
FUESSVFL	22,170	-0.58%	-1.38%
FUEVFVND	30,000	-2.25%	6.95%
FUEVN100	20,000	-1.96%	-6.89%
VN30F2209	1,503.00	-1.05%	
VN30F2206	1,506.10	-0.91%	
VN30F2205	1,508.30	-1.02%	
VN30F2204	1,509.40	-0.95%	



GLOBAL MARKET		1D	YTD
Nikkei	26,334.98	-0.49%	-8.53%
Shanghai	3,213.33	-1.18%	-11.72%
Kospi	2,666.76	-1.25%	-10.44%
Hang Seng	21,319.13	0.40%	-8.88%
STI (Singapore)	3,330.25	-1.57%	6.61%
SET (Thái Lan)	1,674.34	-0.69%	1.01%
Crude oil (\$/barrel)	98.00	2.32%	28.10%
Gold (\$/ounce)	1,955.00	0.12%	7.37%

Asian stocks mixed, investors waited for US CPI. In Japan, the Nikkei 225 fell 0.49%. The Chinese market fell further with the Shanghai Composite down 1.18% Hong Kong's Hang Seng up 0.4%. South Korea's Kospi index fell 1.25%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.11%	0	130
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.28%	14	127
10 year-Gov. Bond	2.82%	18	82
USD/VND	23,105	0	0.72%
EUR/VND	25,318	0	-4.34%
CNY/VND	3,663	0	0.14%

According to the Vietnam Food Association (VFA), within the past two weeks, the price of Vietnam's 100% broken rice export has been adjusted up three times, with the total increase in all three phases up to 17 USD/ton. The price of 100% broken rice in Vietnam is being sold at 355 USD/ton, about 7 USD/ton higher than the same rice in Pakistan. Prices of 5% broken and 25% broken rice in Vietnam remained stable at \$415 and \$395/ton.

EVENT CALENDER

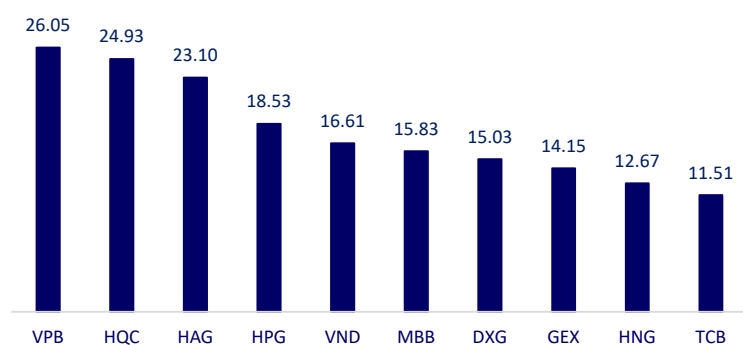
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DC1	4/12/2022	4/13/2022		Stock	10:1	
MSN	4/12/2022	4/13/2022		Stock	5:1	
GTH	4/13/2022	4/14/2022	5/10/2022	Cash		300
HJS	4/14/2022	4/15/2022	4/27/2022	Cash		1,000
SFN	4/14/2022	4/15/2022	5/23/2022	Cash		900
DTV	4/14/2022	4/15/2022	5/10/2022	Cash		1,500
KDC	4/19/2022	4/20/2022	5/10/2022	Cash		600
TB8	4/22/2022	4/25/2022	5/10/2022	Cash		1,000
PRC	4/25/2022	4/26/2022	5/18/2022	Cash		1,000

SELECTED NEWS

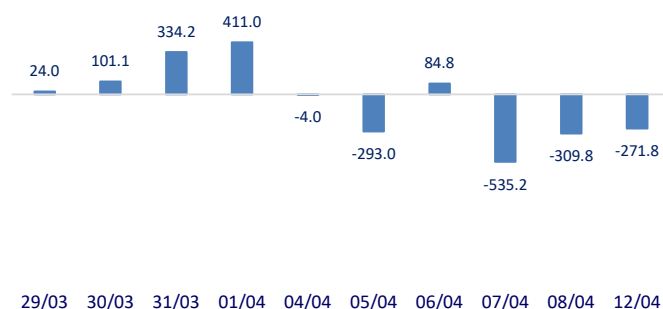
- Interest rates on personal deposits increased again in early April
- Export price of rice increased sharply
- IFC will support Vietnam in promoting the development of the private sector
- OPEC: Can't Replace Russia's Lost Oil Supply
- WTO warns Russia-Ukraine tensions greatly affect global trade
- The global economy is facing the "double worry" of inflation and recession

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	82,400	-0.72%	-0.72%	1,244,600	1,434,200	VCB: According to the document of the annual shareholder meeting in 2022, Vietcombank plans to increase its profit before tax by at least 12% compared to the previous year, equivalent to at least 30,675 billion VND. Total assets increased by 8%, capital mobilization is expected to be 9% higher, in line with credit growth. Loan balance is expected to increase by 15%, NPL ratio is set to be lower than 1.5%. The bank plans to issue 856 million dividend-paying shares with an issue rate of 18.1%.
BID	40,450	-3.46%	-6.58%	5,287,300	4,884,300	
CTG	31,000	-3.28%	-4.17%	7,732,400	9,566,400	
TCB	48,000	-1.74%	-2.14%	11,319,000	12,704,500	
VPB	39,000	0.52%	1.83%	35,260,300	41,096,600	
MBB	32,250	-2.86%	-1.23%	23,983,200	24,598,300	
HDB	27,800	-1.59%	-3.30%	4,307,100	5,700,600	
TPB	38,050	-5.35%	-6.74%	4,651,200	5,332,400	
STB	30,800	-0.65%	-3.14%	16,927,500	15,694,000	
ACB	33,450	-1.18%	1.36%	6,759,500	9,359,600	
NVL	85,000	-0.47%	-3.08%	5,356,700	6,596,500	PDR: On April 21, PDR will close the list of shareholders to issue more than 178.8 million shares to pay dividends in 2021. Issuance rate 36.3%.
KDH	50,100	-1.57%	-3.65%	938,000	1,397,400	
PDR	90,000	-1.10%	-3.23%	3,965,000	4,115,200	
GAS	108,900	-1.18%	-4.72%	938,500	1,048,300	POW: Nhon Trach 3 & 4 are the first two thermal power projects using LNG fuel in Vietnam, implemented by POW, with many difficulties.
POW	15,600	-3.70%	-4.59%	16,482,200	24,990,000	
PLX	54,600	-2.85%	-2.67%	2,110,400	2,515,100	
VIC	81,300	-0.49%	-1.22%	3,449,700	4,720,500	In the week from April 4 to 8, VHM and VIC were both strongly sold by foreign investors with a value of 292 billion dong and 124 billion dong, respectively.
VHM	73,000	-2.80%	-4.45%	5,585,000	7,083,600	
VRE	31,100	-3.42%	-7.58%	7,415,000	7,244,800	
VNM	76,800	-0.65%	-4.48%	3,258,700	3,354,600	MSN: Masan expects a net profit of at least VND 4,800 billion in 2022, private placement of 142.3 million shares and \$500 million of convertible bonds.
MSN	125,400	1.34%	-0.73%	1,850,500	2,225,700	
SAB	163,300	-0.55%	-1.74%	254,600	219,300	
BVH	138,000	-0.29%	-2.47%	957,400	1,018,200	VJC: In 2021, Vietjet's freight activities will reach VND 2,954 billion, in which the revenue of in-trip freight will reach VND 2,654 billion, Vietjet continues to record rapid growth, with increased revenue from cargo. turnover increased sharply by over 200% over the same period. In the fourth quarter alone, freight revenue reached 1,446 billion dong, up 1,000 billion dong over the same period.
VJC	138,000	-0.29%	-2.47%	957,400	1,018,200	
FPT	109,800	1.20%	0.73%	5,051,700	4,586,000	
MWG	152,700	1.80%	-1.61%	4,246,600	4,242,000	
PNJ	112,400	-1.83%	-4.58%	2,032,800	1,952,900	
GVR	33,000	-5.31%	-9.34%	3,763,800	4,368,500	
SSI	41,800	-2.79%	-5.64%	10,955,900	12,928,800	
HPG	45,100	-2.80%	-2.17%	27,135,600	31,366,100	

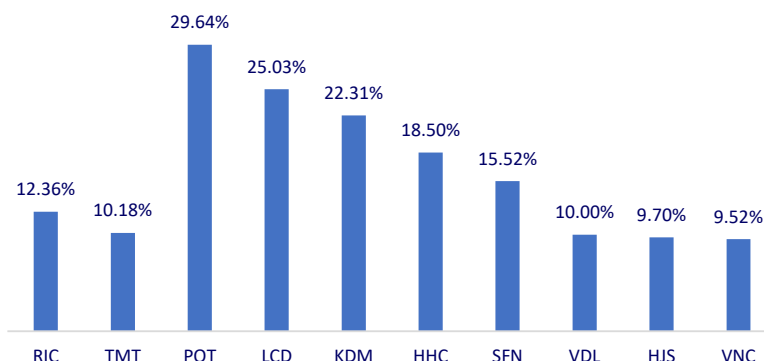
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

