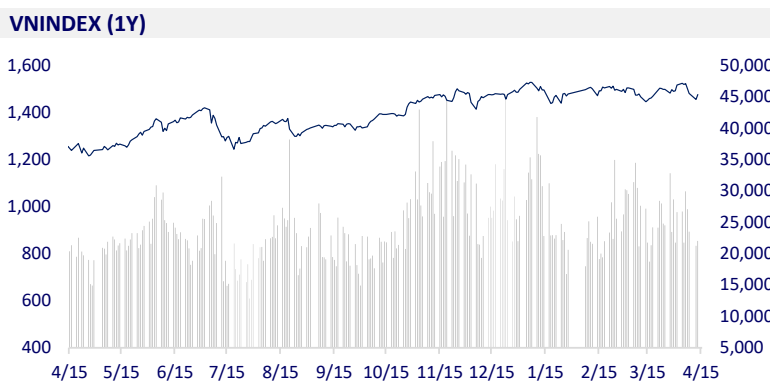
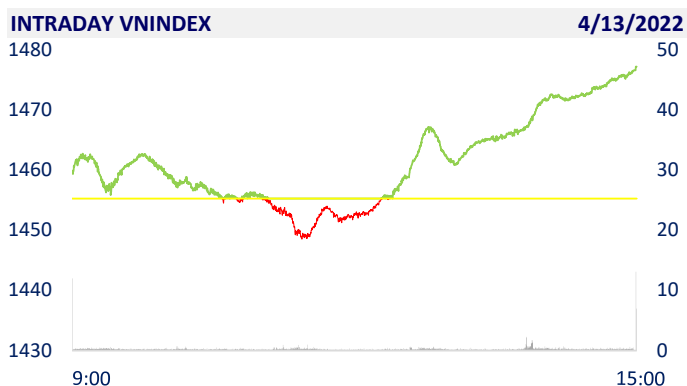
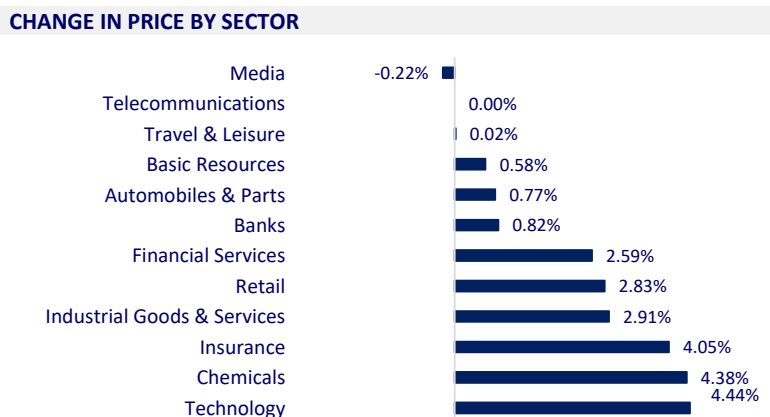


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,477.20	1.51%	-1.41%
VN30	1,525.39	1.21%	-0.67%
HNX	427.45	1.53%	-9.82%
UPCOM	113.30	0.68%	0.55%
Net Foreign buy (B)	1,551.68		
Total trading value (B)	26,018.76	3.34%	-16.26%

Session 13/04: MWG was net bought by foreign investors up to 1,500 billion dong and most of it was done through put-through method. GEX is behind with a net buying value of more than 85 billion dong. VIC and GMD were net bought 64 billion dong and 47 billion dong respectively. On the other side, VHM was sold the most with 94.5 billion dong. DGC and HPG were net sold 51 billion dong and 47 billion dong respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	25,900	0.00%	0.27%
FUEMAV30	17,950	1.07%	-0.77%
FUESSV30	18,980	6.57%	-0.11%
FUESSV50	22,790	3.59%	-0.48%
FUESSVFL	22,050	-0.54%	-1.91%
FUEVFN30	30,800	2.67%	9.80%
FUEVN100	19,930	-0.35%	-7.22%
VN30F2209	1,510.70	0.51%	
VN30F2206	1,515.10	0.60%	
VN30F2205	1,518.00	0.64%	
VN30F2204	1,519.70	0.68%	



GLOBAL MARKET		1D	YTD
Nikkei	26,843.49	0.60%	-6.77%
Shanghai	3,186.82	-0.83%	-12.44%
Kospi	2,716.49	1.86%	-8.77%
Hang Seng	21,374.37	1.03%	-8.65%
STI (Singapore)	3,342.22	0.36%	7.00%
SET (Thái Lan)	1,674.34	0.00%	1.01%
Crude oil (\$/barrel)	102.58	1.73%	34.09%
Gold (\$/ounce)	1,977.90	0.51%	8.63%

New Zealand raised interest rates, Asian stocks mixed. In Japan, the Nikkei 225 gained 0.6%. The Chinese market fell with the Shanghai Composite down 0.83%. Hong Kong's Hang Seng rose 1.03%. China today released March trade data showing that exports rose more than expected, in dollar terms, up 14.7% year-on-year. Imports fell 0.1%, significantly lower than the forecast for an 8% increase.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.11%	0	130
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.30%	2	129
10 year-Gov. Bond	2.88%	6	88
USD/VND	23,110	0	0.74%
EUR/VND	25,223	0	-4.70%
CNY/VND	3,666	0	0.22%

The Vietnam General Confederation of Labor proposed to increase the regional minimum wage from over 7% to over 8% from July 1, 2022. The representative of the Vietnam General Confederation of Labor explained, "The increase in the regional minimum wage brings benefits to both employers and employees. The more difficult times are, the more we must secure the people and create confidence for the workers."

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
ACG	4/13/2022	4/14/2022		Stock	2:1	
GTH	4/13/2022	4/14/2022	5/10/2022	Cash		300
HJS	4/14/2022	4/15/2022	4/27/2022	Cash		1,000
SFN	4/14/2022	4/15/2022	5/23/2022	Cash		900
DTV	4/14/2022	4/15/2022	5/10/2022	Cash		1,500
CDP	4/14/2022	4/15/2022	4/28/2022	Cash		700
KDC	4/19/2022	4/20/2022	5/10/2022	Cash		600
TB8	4/22/2022	4/25/2022	5/10/2022	Cash		1,000
PRC	4/25/2022	4/26/2022	5/18/2022	Cash		1,000

SELECTED NEWS

Standard Chartered: Vietnam's recovery will be stronger in Q2

Proposing to increase regional minimum wages from 7 to 8% from July 1, 2022

Canadian expert affirmed that Vietnam will be an attractive strategic partner

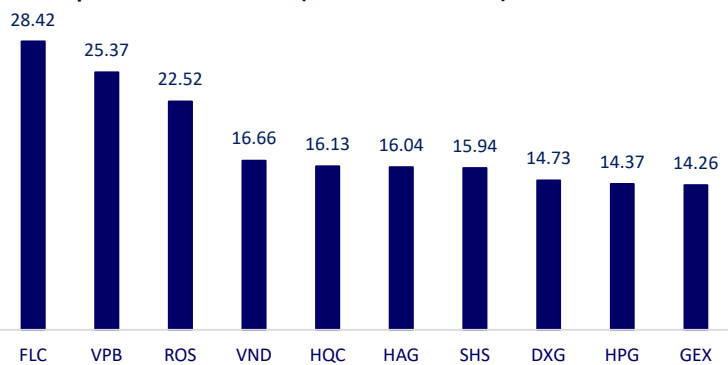
OPEC cuts global crude oil consumption and growth forecasts

Sri Lanka declared default on all US\$51 billion of foreign debt

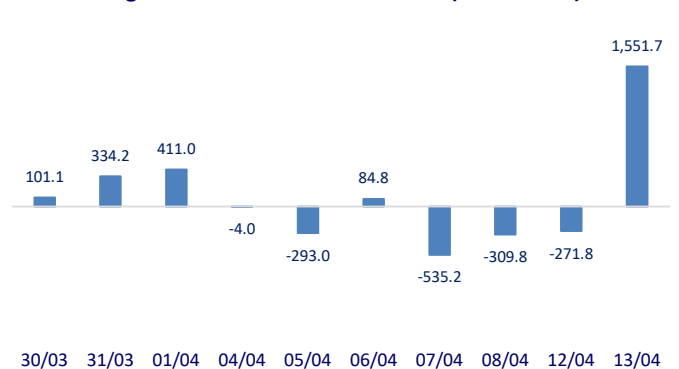
UK inflation hits a 30-year record

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	82,400	0.00%	-2.60%	1,187,200	1,601,100	VCB: Currently, Vietcombank's individual CAR (December 31, 2021) is 9.4%, only 1.4 percentage points higher than the prescribed minimum level, which is much lower than that of joint stock commercial banks without state capital as well as banks in the ASEAN region.
BID	40,900	1.11%	-5.98%	3,393,800	3,260,200	
CTG	31,500	1.61%	-3.37%	7,376,200	6,833,800	
TCB	48,000	0.00%	-3.81%	9,383,900	10,120,600	
VPB	39,000	0.00%	-2.38%	35,261,600	38,547,700	
MBB	32,600	1.09%	-2.25%	21,524,800	19,900,100	
HDB	28,000	0.72%	-3.45%	6,778,700	6,028,500	
TPB	40,000	5.12%	-2.79%	8,570,500	9,378,300	
STB	31,350	1.79%	-3.09%	12,862,900	14,121,000	
ACB	33,650	0.60%	1.36%	7,428,500	8,609,100	
NVL	86,500	1.76%	0.23%	8,270,500	8,863,700	PDR: Phat Dat has approved the revenue target of VND 10,700 billion, 3 times higher than the previous year; profit after tax is 2,908 billion dong, up 56%
KDH	50,600	1.00%	-0.78%	1,390,300	1,325,400	
PDR	91,000	1.11%	-2.15%	3,759,900	3,630,200	
GAS	110,100	1.10%	-3.17%	911,700	845,800	POW: With a capacity of 1,500 MW, Nhon Trach 3 & 4 projects have a total investment of 1.4 billion USD and are a key project in the Power Plan VII.
POW	15,700	0.64%	-4.27%	21,577,700	21,670,800	
PLX	54,700	0.18%	-2.32%	2,040,600	2,341,300	
VIC	82,200	1.11%	2.11%	4,240,400	5,502,800	VIC: According to Bloomberg, Vingroup's capitalization could reach \$26 billion if VinFast IPO is successful
VHM	73,100	0.14%	-4.19%	5,669,700	6,017,300	
VRE	31,850	2.41%	-5.21%	5,903,100	4,401,600	MSN: Revenue growth in 2021 thanks to increases of 20% at Masan Consumer Holdings, 17.2% at Masan MEATLife, 82.7% at Masan High-Tech Materials.
VNM	77,200	0.52%	-2.65%	3,947,200	3,746,200	
MSN	126,900	1.20%	-0.98%	1,347,900	1,675,400	
SAB	163,500	0.12%	-3.54%	285,800	223,800	HPG: In Dak Nong, Hoa Phat Group has researched, surveyed and planned to implement the Hoa Phat Aluminum - Aluminum - Wind Power Project. This complex, when put into operation, will contribute about 3,000 billion VND to the local budget and create jobs for thousands of local workers. Hoa Phat has surveyed quite carefully and looks forward to the province's support and companion to speed up the project's implementation.
BVH	138,100	0.07%	-2.06%	880,200	1,118,800	
VJC	138,100	0.07%	-2.06%	880,200	1,118,800	
FPT	115,100	4.83%	1.86%	5,344,600	5,128,300	
MWG	156,200	2.29%	-1.64%	9,609,700	7,570,900	
PNJ	116,000	3.20%	-1.78%	1,855,700	1,601,900	
GVR	34,500	4.55%	-6.76%	4,499,100	3,454,500	
SSI	42,550	1.79%	-4.60%	14,079,900	14,096,500	
HPG	45,200	0.22%	-4.34%	21,319,700	21,007,300	

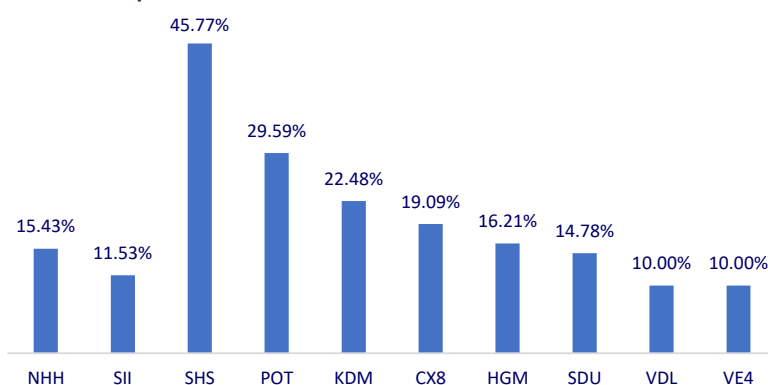
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

