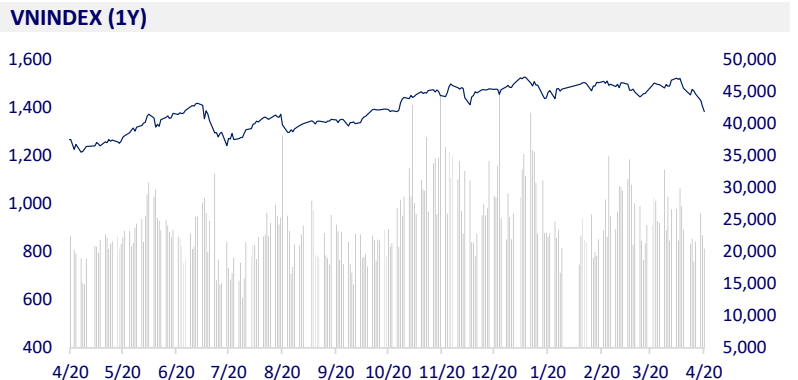
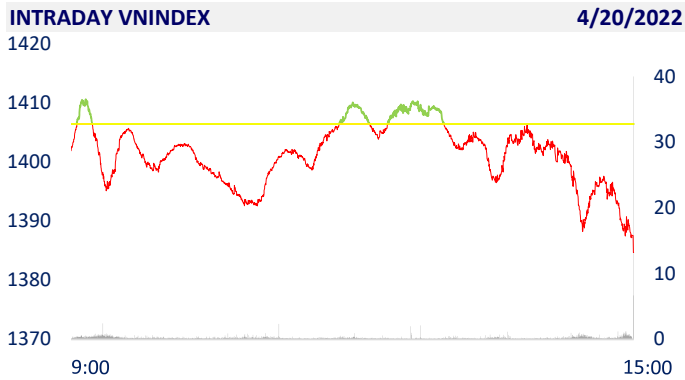
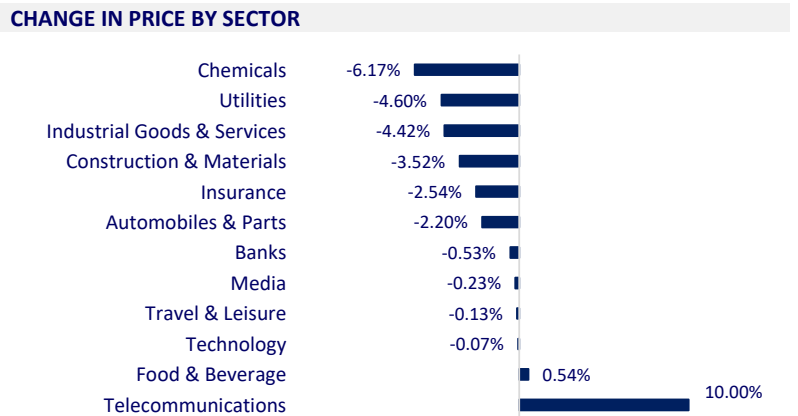


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,384.72	-1.55%	-7.58%
VN30	1,435.50	-0.35%	-6.53%
HNX	380.04	-3.22%	-19.82%
UPCOM	106.40	-1.77%	-5.57%
Net Foreign buy (B)	461.27		
Total trading value (B)	24,218.45	-8.39%	-22.06%

Foreign investors net bought 461 billion dong on April 20. DGC was still sold the most by foreign investors on HoSE with 117 billion dong. VHM and CII are behind with a net selling value of VND 62 billion and VND 42 billion, respectively. On the other hand, GEX was the strongest net bought with 76 billion dong. DPM and STB were net bought 75.7 billion dong and 65 billion dong respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,800	-0.60%	-3.99%
FUEMAV30	16,910	-0.53%	-6.52%
FUESSV30	17,900	0.51%	-5.79%
FUESSV50	20,900	-2.34%	-8.73%
FUESSVFL	20,350	-0.73%	-9.48%
FUEVFN30	30,000	0.67%	6.95%
FUEVN100	18,980	-0.11%	-11.64%
VN30F2209	1,440.00	-1.02%	
VN30F2206	1,441.10	-1.29%	
VN30F2205	1,439.00	-1.29%	
VN30F2204	1,440.00	-0.97%	



GLOBAL MARKET		1D	YTD
Nikkei	27,217.85	0.44%	-5.47%
Shanghai	3,151.05	-1.35%	-13.43%
Kospi	2,718.69	-0.01%	-8.70%
Hang Seng	20,944.67	-0.18%	-10.48%
STI (Singapore)	3,335.32	0.85%	6.78%
SET (Thái Lan)	1,680.35	0.28%	1.37%
Crude oil (\$/barrel)	103.03	0.65%	34.68%
Gold (\$/ounce)	1,955.45	0.49%	7.40%

Asian stocks mixed as China kept key interest rates unchanged. The Nikkei 225 index rose 0.44%. China's stock market all fell. The Shanghai composite index fell 1.35% to 3,151.05 points. The Shenzhen component index fell 2,072% to 11,392.23 points. South Korea's Kospi fell 0.01%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.11%	0	130
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.36%	-8	135
10 year-Gov. Bond	2.97%	-1	97
USD/VND	23,185	0	1.07%
EUR/VND	25,378	0	-4.12%
CNY/VND	3,652	0	-0.16%

The State Bank of Vietnam recently announced data on the total means of payment and customer deposits at the credit institution system by the end of February 2022. Specifically, the total means of payment at the end of February reached more than 13.6 million billion dong, up 1.81% compared to the end of 2021. Customer deposits reached more than 1.1 million billion dong, up 1.38% compared to the beginning of the year. This growth mainly comes from residential customers.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TOT	4/20/2022	4/21/2022	5/10/2022	Cash		700
DTC	4/20/2022	4/21/2022	5/12/2022	Cash		300
BTU	4/20/2022	4/21/2022	5/4/2022	Cash		600
PDR	4/20/2022	4/21/2022		Stock	1000:363	
TMT	4/21/2022	4/22/2022	5/5/2022	Cash		5,000
APL	4/22/2022	4/25/2022	5/9/2022	Cash		1,200
TB8	4/22/2022	4/25/2022	5/10/2022	Cash		1,000
STK	4/22/2022	4/25/2022	5/23/2022	Cash		1,500
PRC	4/25/2022	4/26/2022	5/18/2022	Cash		1,000

SELECTED NEWS

People's idle money massively returned to the banking system, deposit growth in 2M2022 was even greater than that of 2021.

Vietnam has a great opportunity to develop the digital economy

Pangasius exports sublimated in Q1, China and US markets grew by triple digits

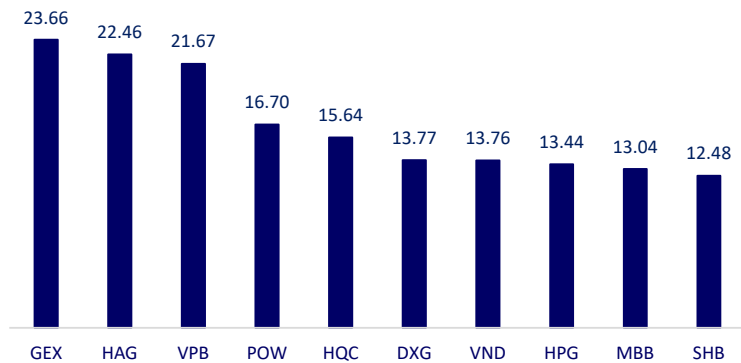
Countries simultaneously tightened monetary policy

IMF, WB raise debt alarm in countries

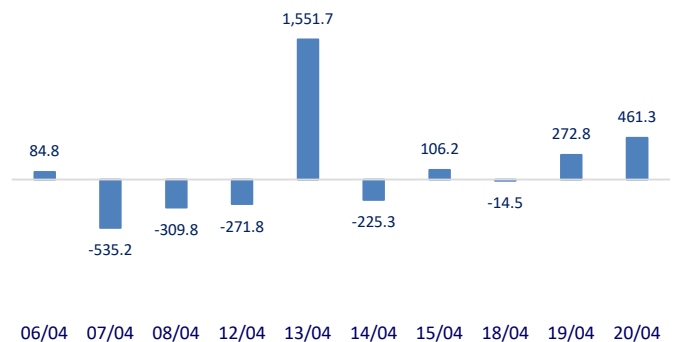
China announced 23 measures to save the economy struggling due to Covid-19

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	78,400	0.90%	-4.85%	1,641,200	1,503,900	VPB: VPBank recently announced the deposit interest rate schedule for individual customers, applicable from April 15, 2022. In this adjustment, VPBank sharply increased interest rates in a series of terms. Accordingly, the highest interest rate at this bank is currently 6.9%/year, applicable to online savings customers of 50 billion VND or more with a term of 36 months, an increase of 0.2 percentage points compared to before.
BID	37,950	0.00%	-7.21%	2,448,000	2,800,600	
CTG	28,700	-0.17%	-8.89%	7,271,900	6,842,000	
TCB	43,050	-1.49%	-10.31%	11,986,100	12,833,500	
VPB	35,200	-1.68%	-9.74%	31,956,500	33,265,100	
MBB	29,500	0.68%	-9.51%	22,751,800	19,337,400	
HDB	25,750	-0.58%	-8.04%	4,653,200	5,485,500	
TPB	35,500	-1.93%	-11.25%	5,119,700	6,563,400	
STB	27,550	0.18%	-12.12%	21,126,700	18,020,100	
ACB	31,900	0.79%	-5.20%	6,729,700	7,309,900	
NVL	81,400	-0.73%	-5.90%	4,153,500	5,052,600	PDR: In 2022, PDR targets revenue of VND 10,700 billion and EAT of VND 2,908 billion. At the end of the first quarter, PDR only completed 5.8% of the revenue target and 9.6% of the profit target.
KDH	49,900	-0.40%	-1.38%	1,703,700	2,146,000	
PDR	63,500	0.87%	-4.89%	3,351,900	3,525,000	POW: Vung Ang 1 factory only has enough coal to store for 5 days, the price of imported coal is 3-4 times higher than the price of TKV
GAS	106,600	-6.41%	-3.18%	1,884,200	2,342,300	
POW	13,050	-3.33%	-16.88%	34,598,600	34,993,900	
PLX	51,300	0.59%	-6.22%	3,457,100	3,077,700	VRE: In 2022, Vincom Retail plans to open Vincom Mega Mall Smart City (Hanoi) and 2 Vincom Plazas.
VIC	79,300	0.63%	-3.53%	2,386,000	3,477,600	
VHM	66,800	-3.05%	-8.62%	7,556,400	9,000,100	MSN: Winmart/Winmart+ completed the rebranding in April 2022, along with that, hundreds of supermarkets and new stores were also opened.
VRE	30,650	-0.65%	-3.77%	5,050,100	6,021,100	
VNM	75,600	-0.53%	-2.07%	3,036,100	3,586,800	
MSN	124,300	3.15%	-2.05%	1,510,000	2,186,500	SSI: announced the first quarter financial statements with consolidated revenue of VND 2,068.4 billion and profit before tax of VND 883.4 billion, up 36.2% and 66.6% respectively over the same period in 2021. All businesses grew and contributed to the overall revenue, in which securities services, capital trading and investment activities continued to be the fields that accounted for the largest proportion in the revenue structure.
SAB	172,000	1.84%	5.20%	512,900	557,900	
BVH	142,000	-0.77%	2.82%	1,005,400	1,229,500	
VJC	142,000	-0.77%	2.82%	1,005,400	1,229,500	
FPT	112,000	0.00%	-2.69%	5,556,400	5,288,100	
MWG	156,000	0.00%	-0.13%	4,071,900	3,203,500	
PNJ	118,900	0.00%	2.50%	1,756,500	1,934,000	
GVR	32,550	-7.00%	-5.65%	3,845,800	6,062,100	
SSI	35,200	0.57%	-17.27%	18,201,100	18,246,100	
HPG	43,200	-0.23%	-4.42%	22,023,900	23,050,100	

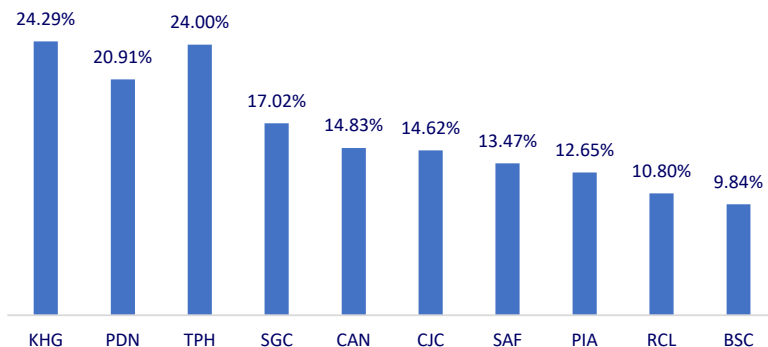
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

