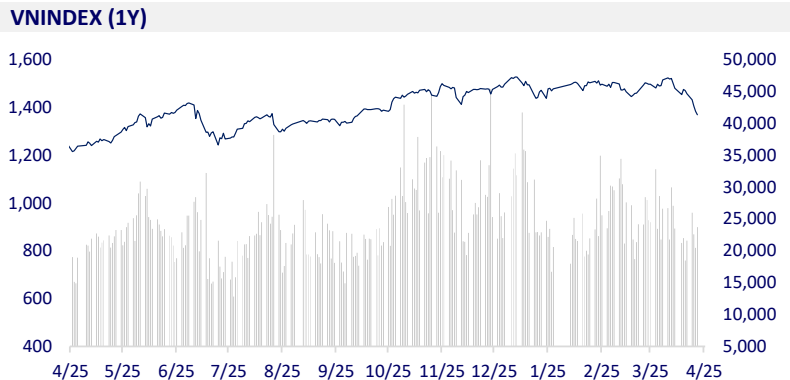
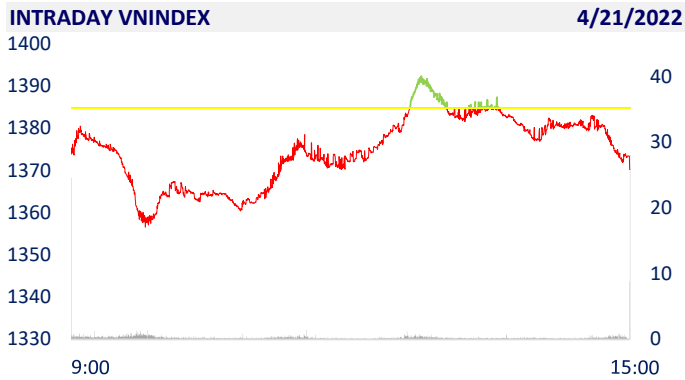
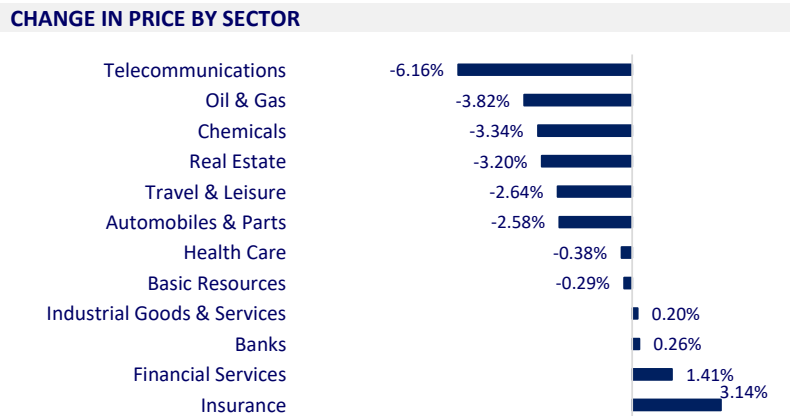


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,370.21	-1.05%	-8.55%
VN30	1,426.87	-0.60%	-7.09%
HNX	366.61	-3.53%	-22.65%
UPCOM	104.89	-1.42%	-6.91%
Net Foreign buy (B)	919.52		
Total trading value (B)	28,104.95	16.05%	-9.55%

Foreign investors boosted their net buying of nearly 920 billion dong in the session on April 21. VRE topped the list of foreign investors' net buying with 71 billion dong. VNM and NLG were net bought 57 billion dong and 48.9 billion dong respectively. Meanwhile, VHM was sold the most with 63 billion dong. DPM and CII were net sold 61 billion dong and 51 billion dong respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	24,990	0.77%	-3.25%
FUEMAV30	16,900	-0.06%	-6.58%
FUESSV30	18,400	3.31%	-3.16%
FUESSV50	20,700	-0.96%	-9.61%
FUESSVFL	20,500	0.74%	-8.81%
FUEVFN30	29,800	-0.67%	6.24%
FUEVN100	18,760	-1.16%	-12.66%
VN30F2209	1,450.00	0.69%	
VN30F2206	1,450.00	0.62%	
VN30F2205	1,450.00	0.76%	
VN30F2204	1,435.30	-0.33%	



GLOBAL MARKET		1D	YTD
Nikkei	27,553.06	0.31%	-4.30%
Shanghai	3,079.81	-2.26%	-15.38%
Kospi	2,728.21	0.35%	-8.38%
Hang Seng	20,682.22	-0.48%	-11.61%
STI (Singapore)	3,348.46	0.39%	7.20%
SET (Thái Lan)	1,690.55	0.61%	1.99%
Crude oil (\$/barrel)	103.08	0.25%	34.75%
Gold (\$/ounce)	1,946.10	-0.58%	6.88%

Many Asian markets fell on worries about China's economy slowing down. The stock markets of China and Hong Kong fell to the lowest levels of the month after the news that the Shanghai city government continued to maintain blockade measures to control the epidemic. Accordingly, the Shanghai composite index fell 2.26%. The Shenzhen component index fell 2.7%. The Hang Seng Index fell 0.48%

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.05%	-6	124
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.34%	-2	133
10 year-Gov. Bond	2.98%	1	98
USD/VND	23,185	0	1.07%
EUR/VND	25,506	0	-3.63%
CNY/VND	3,632	0	-0.71%

Textile and garment export turnover in the first quarter increased by more than 20% and is the highest increase over the same period since 2012 until now. According to the General Department of Customs, the US market accounted for 50.3% of the country's total textile and garment export value in the first quarter of 2022.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TMT	4/21/2022	4/22/2022	5/5/2022	Cash		5,000
KHG	4/21/2022	4/22/2022		Stock	100:39	
QNS	4/21/2022	4/22/2022	5/6/2022	Cash		2,000
SZG	4/21/2022	4/22/2022	5/10/2022	Cash		500
TKG	4/21/2022	4/22/2022		Stock	100:24	
APL	4/22/2022	4/25/2022	5/9/2022	Cash		1,200
TB8	4/22/2022	4/25/2022	5/10/2022	Cash		1,000
STK	4/22/2022	4/25/2022	5/23/2022	Cash		1,500
PRC	4/25/2022	4/26/2022	5/18/2022	Cash		1,000

## SELECTED NEWS

Textile and garment exports have grown the most in the past 10 years and the US market accounts for more than 50% of turnover

Vietnam has a large trade deficit in the first half of April due to special characteristics

The Government requested to review the list of projects in the economic recovery program

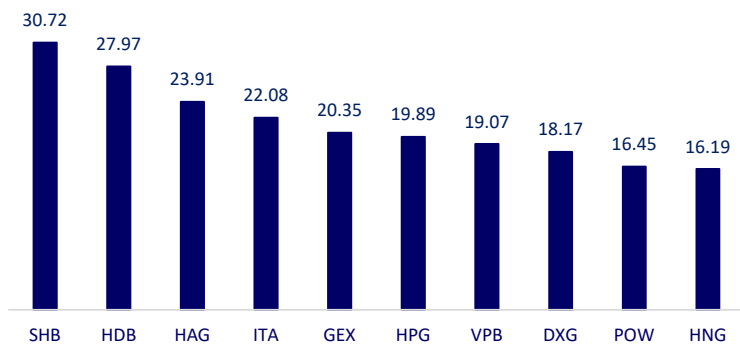
Global economy: Recession risks are always waiting

Inflation in Russia reaches its highest level in 20 years

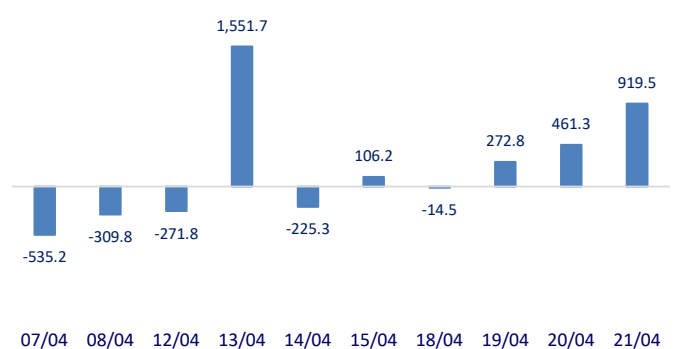
Hong Kong lost its status as the world's aviation center because of zero Covid

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	78,400	0.00%	-3.21%	2,977,100	3,175,000	VPB: announced business results for the first quarter of 2022 with consolidated pre-tax profit of over 11,146 billion VND, nearly three times higher than the same period last year. This is the record profit in a quarter that VPBank has recorded so far, contributing to bringing the bank's equity above 95 trillion VND and capital adequacy ratio (CAR) according to Circular 41. over 15%. Notably, the growth rate of profit from the core business of the individual bank reached more than 56%, along with an impressive recovery in business activities of FE Credit, promising to create momentum for VPBank to make a strong breakthrough in 2022.
BID	38,500	1.45%	-4.94%	3,910,700	3,700,000	
CTG	29,000	1.05%	-7.05%	8,621,800	8,569,400	
TCB	43,600	1.28%	-7.82%	16,024,400	14,891,200	
VPB	35,500	0.85%	-10.13%	31,674,700	28,189,800	
MBB	30,000	1.69%	-7.12%	22,154,300	18,856,500	
HDB	24,900	-3.30%	-8.79%	8,035,400	7,459,300	
TPB	34,800	-1.97%	-10.88%	5,269,900	5,653,400	
STB	27,650	0.36%	-10.23%	19,205,800	15,195,100	
ACB	31,500	-1.25%	-6.80%	7,511,500	8,574,800	
NVL	80,100	-1.60%	-5.76%	5,947,800	6,399,400	NVL: plans to research and implement new projects such as the Grand Sentosa project in Saigon South, NovaWorld Ho Tram will continue to launch a new phase of Long Island about 30 hectares.
KDH	48,000	-3.81%	-4.19%	2,360,000	2,702,400	
PDR	63,400	-0.16%	-3.45%	3,265,800	3,787,600	POW: NT2 saw a 40% increase in profit after tax in Q1.2022 thanks to increased electricity sales. Revenue from electricity production increased by 21.6% QoQ, reaching VND 2,006.5b.
GAS	105,000	-1.50%	-5.91%	1,745,900	1,737,600	
POW	13,300	1.92%	-14.47%	37,261,600	29,144,900	VIC: To prepare the charging station infrastructure for the electric vehicle ecosystem, last year, VinFast built and installed more than 40,000 thousand charging ports across the country.
PLX	50,300	-1.95%	-8.04%	3,923,500	2,977,200	
VIC	77,500	-2.27%	-5.14%	3,242,300	5,019,700	VNM: Platinum Victory PTE.LTD, continued to register to buy nearly 20.9m VNM shares, bringing the holding volume to 242.75m shares (11.62%). The transaction was made from April 21 to May 20.
VHM	64,000	-4.19%	-11.48%	8,950,700	8,775,900	
VRE	30,500	-0.49%	-4.24%	10,116,400	9,073,100	PNJ: announced first quarter revenue of 10,143 billion dong, up 41.2% over the same period last year; profit after tax is 721 billion dong, up 40.7%. With this result, the enterprise has achieved 39.3% of the revenue target and 54.6% of the year's profit target. Most of the main business segments grew, such as retail up 43.2%, gold bars up 61.1% and wholesale up 12.3%.
VNM	75,000	-0.79%	-1.70%	6,168,600	7,523,600	
MSN	123,000	-1.05%	-2.15%	2,138,000	2,662,600	PNJ: announced first quarter revenue of 10,143 billion dong, up 41.2% over the same period last year; profit after tax is 721 billion dong, up 40.7%. With this result, the enterprise has achieved 39.3% of the revenue target and 54.6% of the year's profit target. Most of the main business segments grew, such as retail up 43.2%, gold bars up 61.1% and wholesale up 12.3%.
SAB	169,700	-1.34%	1.68%	640,800	900,700	
BVH	136,500	-3.87%	-0.29%	1,100,500	1,490,900	PNJ: announced first quarter revenue of 10,143 billion dong, up 41.2% over the same period last year; profit after tax is 721 billion dong, up 40.7%. With this result, the enterprise has achieved 39.3% of the revenue target and 54.6% of the year's profit target. Most of the main business segments grew, such as retail up 43.2%, gold bars up 61.1% and wholesale up 12.3%.
VJC	136,500	-3.87%	-0.29%	1,100,500	1,490,900	
FPT	112,000	0.00%	-3.95%	6,908,300	6,560,300	PNJ: announced first quarter revenue of 10,143 billion dong, up 41.2% over the same period last year; profit after tax is 721 billion dong, up 40.7%. With this result, the enterprise has achieved 39.3% of the revenue target and 54.6% of the year's profit target. Most of the main business segments grew, such as retail up 43.2%, gold bars up 61.1% and wholesale up 12.3%.
MWG	155,500	-0.32%	-2.51%	4,319,200	3,301,300	
PNJ	119,000	0.08%	1.71%	2,254,600	3,307,700	PNJ: announced first quarter revenue of 10,143 billion dong, up 41.2% over the same period last year; profit after tax is 721 billion dong, up 40.7%. With this result, the enterprise has achieved 39.3% of the revenue target and 54.6% of the year's profit target. Most of the main business segments grew, such as retail up 43.2%, gold bars up 61.1% and wholesale up 12.3%.
GVR	30,500	-6.30%	-11.72%	6,312,900	6,480,900	
SSI	36,050	2.41%	-14.17%	22,475,200	19,296,300	PNJ: announced first quarter revenue of 10,143 billion dong, up 41.2% over the same period last year; profit after tax is 721 billion dong, up 40.7%. With this result, the enterprise has achieved 39.3% of the revenue target and 54.6% of the year's profit target. Most of the main business segments grew, such as retail up 43.2%, gold bars up 61.1% and wholesale up 12.3%.
HPG	43,350	0.35%	-3.45%	32,512,200	27,381,400	

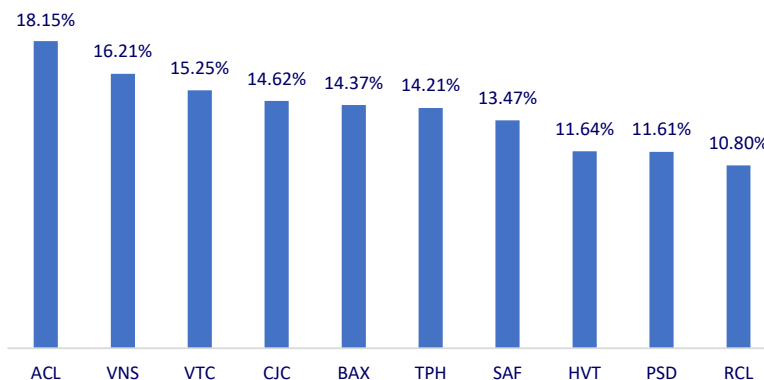
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

