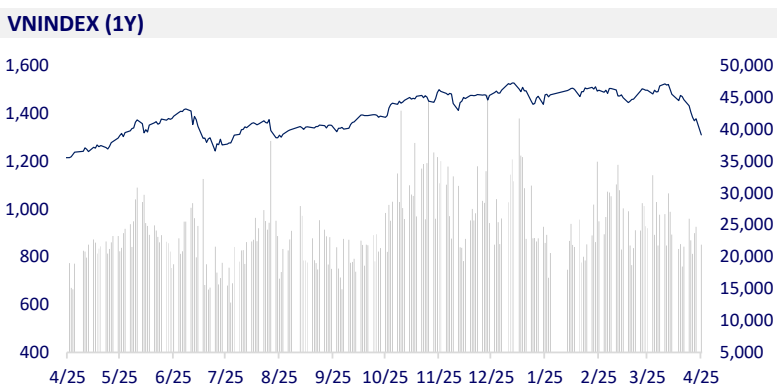
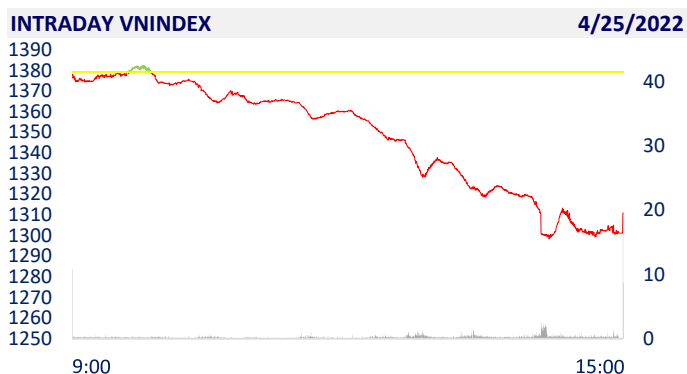
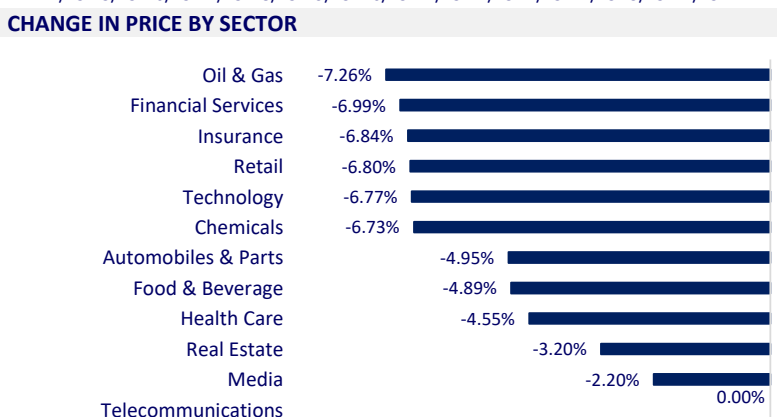


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,310.92	-4.95%	-12.51%
VN30	1,366.39	-5.40%	-11.03%
HNX	337.51	-6.02%	-28.79%
UPCOM	99.54	-4.43%	-11.66%
Net Foreign buy (B)	239.53		
Total trading value (B)	25,522.33	-11.59%	-17.86%

Vietnam's stock market fluctuated negatively in the trading session on April 25. Contrary to the general market's movements, foreign capital flow traded in a positive direction when net buying for the 7th session in a row with a value of 239 billion dong. SBT was bought the most by foreign investors on HoSE with 118 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	23,080	-6.94%	-10.65%
FUEMAV30	16,090	-5.19%	-11.06%
FUESSV30	17,450	-2.02%	-8.16%
FUESSV50	19,620	-5.45%	-14.32%
FUESSVFL	19,550	-6.90%	-13.03%
FUEVFVND	27,500	-5.82%	-1.96%
FUEVN100	18,040	-3.27%	-16.01%
VN30F2212	1,357.90	-5.82%	
VN30F2209	1,350.10	-6.75%	
VN30F2206	1,352.00	-6.41%	
VN30F2205	1,353.10	-6.36%	



GLOBAL MARKET		1D	YTD
Nikkei	26,590.78	0.15%	-7.64%
Shanghai	2,928.51	-5.13%	-19.54%
Kospi	2,657.13	-1.76%	-10.76%
Hang Seng	19,869.34	-1.00%	-15.08%
STI (Singapore)	3,339.59	-0.64%	6.91%
SET (Thái Lan)	1,675.33	-0.90%	1.07%
Crude oil (\$/barrel)	97.70	-1.47%	27.71%
Gold (\$/ounce)	1,909.55	-0.89%	4.87%

Following in the footsteps of the US, Asian stock markets mostly dropped at the beginning of the week. China's stock market fell the most. The Shanghai composite index fell 5.13% to 2,928.51 points. The Hang Seng Index (Hong Kong) dropped 1% points. The Nikkei 225 index alone rose 0.15% to 26,590.78 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.33%	-72	52
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.38%	4	137
10 year-Gov. Bond	2.94%	-4	94
USD/VND	23,200	0	1.13%
EUR/VND	25,101	0	-5.16%
CNY/VND	3,567	0	-2.49%

A positive signal for many related costs, VND interest rates on the interbank market have continuously fallen deeply last week. Featured in overnight VND interest rates. After stabilizing at a "new ground" of over 2%/year for a long time, in the middle of last week, the market recorded overnight interest rates leaving the 2% mark. This movement continued to show stronger until the end of the week.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PRC	4/25/2022	4/26/2022	5/18/2022	Cash		1,000
HAH	4/25/2022	4/26/2022	5/16/2022	Cash		1,000
HAH	4/25/2022	4/26/2022		Stock	10:4	
FIT	4/25/2022	4/26/2022		Stock	10:1	
PTC	4/26/2022	4/27/2022		Stock	10:8	
THI	4/26/2022	4/27/2022	5/17/2022	Cash		2,000
CLH	4/27/2022	4/28/2022	5/10/2022	Cash		2,500
CAV	4/27/2022	4/28/2022	5/10/2022	Cash		2,500
SFI	4/28/2022	4/29/2022	5/10/2022	Cash		1,500

## SELECTED NEWS

Interbank interest rates fell continuously

Develop a roadmap to adjust tax increases for tobacco, beer and alcohol

Proposal to extend tax payment, insurance, solve the shortage of taxi drivers

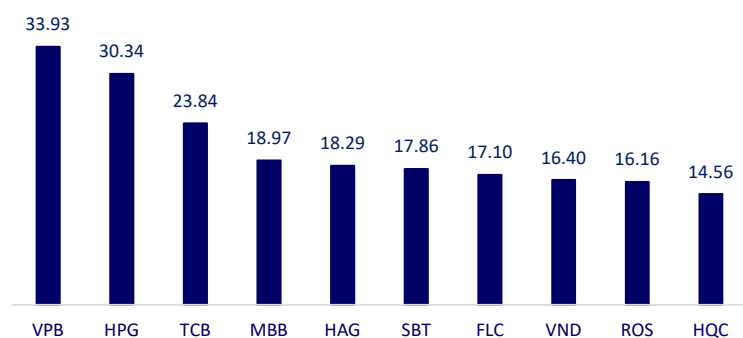
Germany sinks deep into debt due to sanctions against Russia

Europe has a headache thinking about banning Russian oil

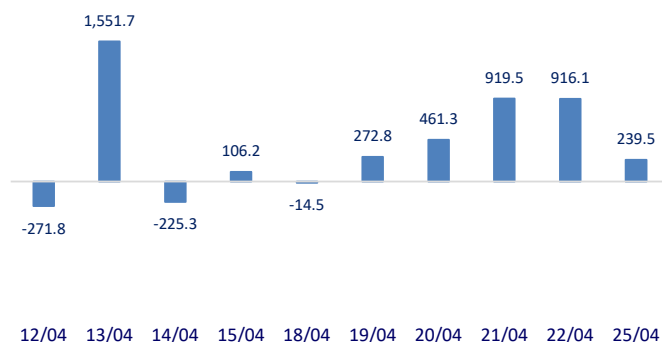
ADB has spent 22.8 billion USD to help Asia - Pacific in 2021

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	81,800	-0.49%	5.28%	3,103,200	3,864,900	MBB: The bank offers two scenarios of profit growth of 23% or 15% in 2022. MB will take over a credit institution with the expectation of 1.5-2 times growth in assets and credit. The bank plans to increase its charter capital to nearly VND 47,000 billion. Business real estate loans accounted for 10% of total outstanding loans, structural debt due to the impact of Covid-19 accounted for nearly 1.7%.
BID	35,850	-6.88%	-5.53%	3,689,500	5,107,900	
CTG	27,350	-6.97%	-6.34%	8,079,200	9,698,800	
TCB	41,050	-6.92%	-8.47%	16,879,500	16,574,800	
VPB	34,250	-6.93%	-6.55%	37,633,600	50,466,900	
MBB	28,100	-6.33%	-7.26%	27,152,800	26,699,500	
HDB	23,550	-6.36%	-9.42%	6,460,100	7,517,400	
TPB	34,500	-1.99%	-8.97%	4,615,100	6,143,100	
STB	26,800	-6.94%	-7.59%	18,417,000	24,497,600	
ACB	30,500	-5.57%	-7.01%	10,000,600	11,416,500	
NVL	80,100	-1.11%	-2.55%	4,577,900	5,055,700	KDH: in 2022, KDH is expected to complete the construction and business implementation of projects in Ho Chi Minh City such as The Classia with a scale of 4.3ha, The Privia project with 1.8ha.
KDH	46,000	-6.12%	-6.69%	1,688,100	2,082,400	
PDR	62,000	-4.47%	-3.75%	2,062,500	2,544,800	
GAS	104,500	-6.95%	-9.37%	809,900	1,610,200	Ending the trading session on April 22, the price of Brent oil on the London floor decreased by 2.13 USD, or 1.97%, to 106.2 USD/barrel. Closing the week, Brent oil prices fell 4.5%
POW	12,450	-6.74%	-14.14%	21,549,800	31,326,000	
PLX	46,600	-6.99%	-11.91%	3,184,200	3,670,300	
VIC	76,200	-1.93%	-4.15%	3,860,800	5,355,600	VIC: In 2022, Vingroup's revenue will come from the delivery of electric cars to global customers and sales will grow well thanks to the launch of 3 mega-urban projects.
VHM	63,000	-2.63%	-9.74%	9,829,100	10,565,600	
VRE	29,050	-5.99%	-7.34%	8,272,300	9,143,500	MSN: The BoDs has approved to increase the company's charter capital by more than 2,361b VND, according to which the charter capital after the increase will be more than 14,166b VND.
VNM	73,500	-3.16%	-4.55%	3,958,000	4,319,200	
MSN	116,000	-5.92%	-6.45%	1,469,600	1,933,800	
SAB	158,400	-6.99%	-6.82%	341,200	549,700	MWG: MWG will increase the number of An Khang stores from 178 to 400 by the end of June. After the trials, the business will promote the AVA Kids chain, expanding from 20 to 50 stores in June. MWG investment will dividend 10% cash and 100% stock for 2021.
BVH	131,000	-5.21%	-5.28%	729,400	1,367,100	
VJC	131,000	-5.21%	-5.28%	729,400	1,367,100	
FPT	103,400	-6.93%	-10.48%	5,677,300	11,599,400	
MWG	144,900	-7.00%	-9.55%	4,634,900	5,430,700	
PNJ	107,000	-6.96%	-13.36%	2,393,200	3,401,400	
GVR	27,450	-6.95%	-25.41%	4,666,800	5,441,100	
SSI	33,550	-6.93%	-10.53%	14,895,700	23,127,500	
HPG	40,750	-6.96%	-4.45%	37,853,300	44,478,700	

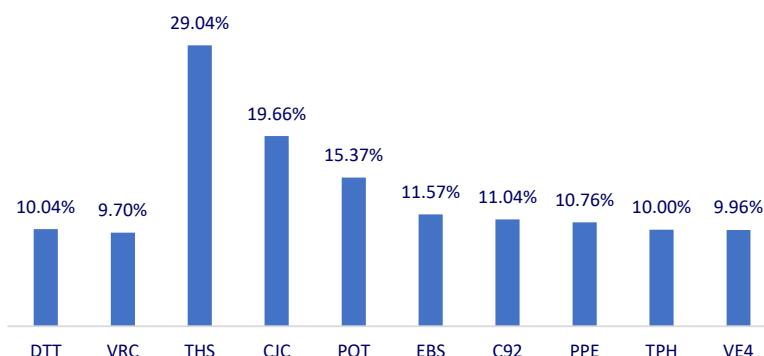
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

