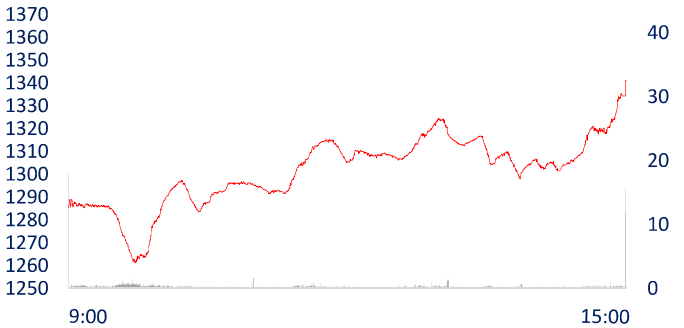


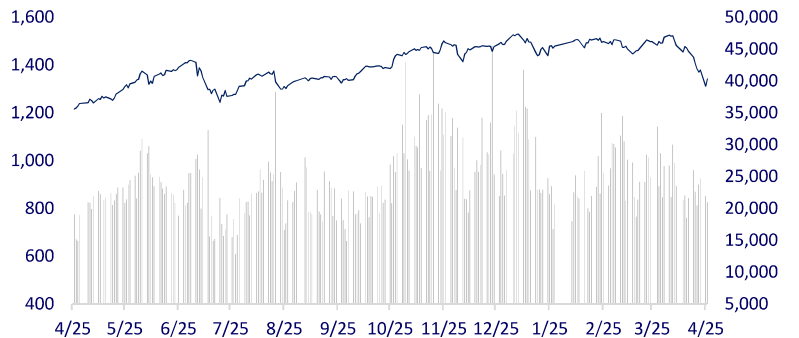
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,310.92	-4.95%	-12.51%
VN30	1,366.39	-5.40%	-11.03%
HNX	337.51	-6.02%	-28.79%
UPCOM	99.54	-4.43%	-11.66%
Net Foreign buy (B)	1,016.78		
Total trading value (B)	25,522.33	-11.59%	-17.86%

Foreign investors' trade on April 26 was quite positive when they bought more than 1,022 billion dong in the whole market. In which, foreign investors made a breakthrough net buying of 1,043 billion dong on HoSE, buying power focused on VNM, DGC, DPM, BVH... In contrast, NVL stock was under the strongest net selling pressure with 85 billion dong. VHM was also net sold 61 billion dong

INTRADAY VNINDEX 4/26/2022



VNINDEX (1Y)



ETF & DERIVATIVES 1D YTD

E1VFN30	23,550	2.04%	-8.83%
FUEMAV30	16,390	1.86%	-9.40%
FUESSV30	17,350	-2.58%	-8.68%
FUESSV50	20,610	5.05%	-10.00%
FUESSVFL	20,000	2.30%	-11.03%
FUEVFN30	28,380	3.20%	1.18%
FUEVN100	19,150	6.15%	-10.85%
VN30F2212	1,389.00	2.29%	
VN30F2209	1,389.10	2.89%	
VN30F2206	1,393.00	3.03%	
VN30F2205	1,391.00	2.80%	

CHANGE IN PRICE BY SECTOR



GLOBAL MARKET 1D YTD

Nikkei	26,700.11	0.41%	-7.26%
Shanghai	2,886.43	-1.44%	-20.70%
Kospi	2,668.31	0.42%	-10.39%
Hang Seng	19,934.71	0.33%	-14.80%
STI (Singapore)	3,322.05	-0.53%	6.35%
SET (Thái Lan)	1,668.97	-0.38%	0.68%
Crude oil (\$/barrel)	98.17	0.48%	28.33%
Gold (\$/ounce)	1,907.60	-0.10%	4.77%

Chinese stocks continued their decline on April 26 as investors feared that Beijing would impose a blockade on a large scale. The Shanghai composite index fell 1.44% to 2,886.43 points. The Shenzhen component index fell 1.66% to 10,206.64 points. The CSI 300 index also fell 0.81% to 3,784.12 points. The Hang Seng Index (Hong Kong) ended the session up 0.15% to 19,898.74 points, after losing nearly 3% previously.

VIETNAM ECONOMY 1D (bps) YTD (bps)

Vnibor	1.29%	-76	48
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.42%	8	141
10 year-Gov. Bond	2.98%	0	98
USD/VND	-	-	-
EUR/VND	25,282	0	-4.48%
CNY/VND	3,580	0	-2.13%

A positive signal for many related costs, VND interest rates on the interbank market have continuously fallen deeply last week. Featured in overnight VND interest rates. After stabilizing at a "new ground" of over 2%/year for a long time, in the middle of last week, the market recorded overnight interest rates leaving the 2% mark. This movement continued to show stronger until the end of the week.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PTC	4/26/2022	4/27/2022		Stock	10:8	
THI	4/26/2022	4/27/2022	5/17/2022	Cash		2,000
CLH	4/27/2022	4/28/2022	5/10/2022	Cash		2,500
CAV	4/27/2022	4/28/2022	5/17/2022	Cash		4,000
SFI	4/28/2022	4/29/2022	5/10/2022	Cash		1,500
PVD	4/28/2022	4/29/2022		Stock	10:2	
TIP	4/28/2022	4/29/2022	5/20/2022	Cash		1,500
HGM	4/28/2022	4/29/2022	5/20/2022	Cash		1,500
TMC	5/5/2022	5/6/2022	5/20/2022	Cash		900

The Ministry of Transport proposed 10 new seaports

Hanoi: Promoting night economy through walking street of Thien Quang lake

Hau Giang proposes to add 12 renewable energy projects to Power Plan VIII

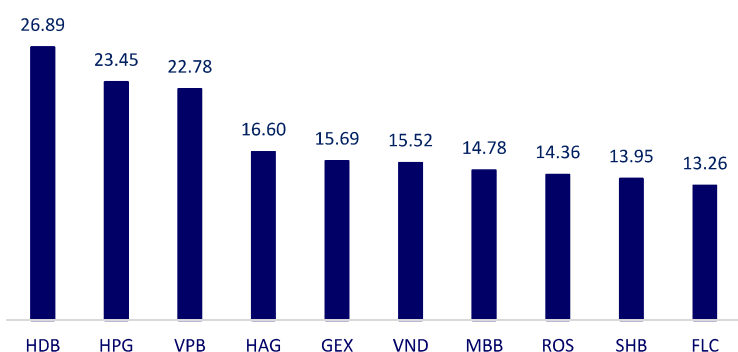
IMF: Asia faces economic stagnation amid tensions in Ukraine

The price of raw wood products has increased sharply from over 35% to more than 50% in a short time

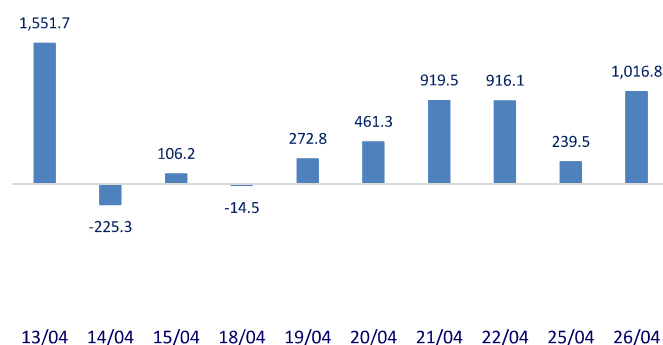
Malaysia is expected to benefit from Indonesia's palm oil export ban

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	80,500	-1.59%	3.60%	2,755,100	3,167,100	TPB: TPBank has set a target that by the end of 2022, it will reach total assets of VND 350,000 billion, an increase of 20% compared to the beginning of the year. Charter capital increased by 33% to VND 21,090 billion. Total deposits and outstanding loans increased by 12% and 18%, respectively, to VND292,579 billion and VND188,800 billion. Pre-tax profit in 2022 is expected to increase by 36% compared to 2021, reaching VND 8,200 billion.
BID	36,900	2.93%	-2.77%	4,673,500	3,083,400	
CTG	27,650	1.10%	-3.83%	10,767,000	10,750,400	
TCB	41,500	1.10%	-5.03%	20,435,200	17,095,100	
VPB	36,400	6.28%	1.68%	38,203,200	33,451,500	
MBB	29,350	4.45%	0.17%	29,185,900	22,076,100	
HDB	24,500	4.03%	-5.41%	8,486,300	6,110,900	
TPB	34,950	1.30%	-3.45%	6,367,100	6,082,400	
STB	27,400	2.24%	-0.36%	22,511,400	17,654,800	
ACB	30,900	1.31%	-2.37%	10,887,300	8,225,400	
NVL	81,000	1.12%	-1.22%	5,670,000	5,915,100	KDH: Report the results of the issue of shares to pay dividends with the expected number of shares to be issued 178.876,205 shares, the performance ratio is 36.3%
KDH	46,950	2.07%	-6.29%	2,388,700	1,890,500	
PDR	62,700	1.13%	-0.40%	3,579,300	3,513,600	
GAS	109,000	4.31%	-4.30%	1,225,300	1,142,700	PLX: Announcement of the date of the 2022 Annual General Meeting of Shareholders, which is expected to be on June 8, 2022
POW	13,000	4.42%	-3.70%	36,222,700	25,745,900	
PLX	47,800	2.58%	-6.27%	3,717,600	2,938,200	
VIC	78,000	2.36%	-1.02%	5,614,500	5,635,900	VRE: Notice that the last registration date to make interest payment for Term 07 of Bonds BONDVCR042025 is 12/05/2022
VHM	65,000	3.17%	-5.66%	10,452,100	8,331,500	
VRE	31,050	6.88%	0.65%	10,547,400	8,120,600	
VNM	75,900	3.27%	-0.13%	6,187,900	5,701,700	VNM: 2022 revenue target is 64,070 billion dong and pre-tax profit plan is 12,000 billion dong, equivalent to 105% and 93% compared to 2021.
MSN	116,000	0.00%	-3.73%	3,055,600	3,485,100	
SAB	169,000	6.69%	0.06%	786,700	716,200	
BVH	129,000	-1.53%	-9.85%	1,012,600	968,300	HPG: Hoa Phat Group achieved VND 44,400 billion in revenue in Q1/2022, up 41% over the same period. Profit after tax reached VND 8,200 billion, up 17% compared to the first quarter of 2021. Iron and steel production and steel products contribute 90% to the Group's overall results
VJC	129,000	-1.53%	-9.85%	1,012,600	968,300	
FPT	104,300	0.87%	-6.88%	9,611,000	8,346,300	
MWG	148,800	2.69%	-4.62%	4,109,300	4,067,500	
PNJ	107,400	0.37%	-9.67%	1,962,500	1,853,600	
GVR	28,500	3.83%	-18.57%	4,183,100	3,404,900	
SSI	34,500	2.83%	-1.43%	22,749,200	20,576,500	
HPG	41,200	1.10%	-4.85%	41,011,300	34,491,700	

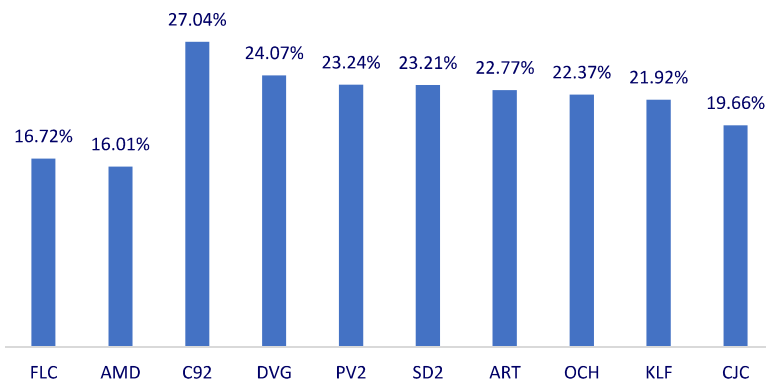
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

