

GLOBAL MARKET		1D	YTD
DJI	34,678.35	-1.56%	-4.72%
S&P500	4,530.41	-1.57%	-5.20%
NASDAQ	14,220.52	-1.54%	-9.66%
VIX	20.56	10.54%	
FTSE 100	7,515.68	-0.83%	1.52%
DAX	14,414.75	-1.31%	-9.25%
CAC40	6,659.87	-1.21%	-7.16%
Crude oil (\$/barrel)	100.36	-2.54%	31.19%
Gold (\$/ounce)	1,933.30	0.28%	6.18%

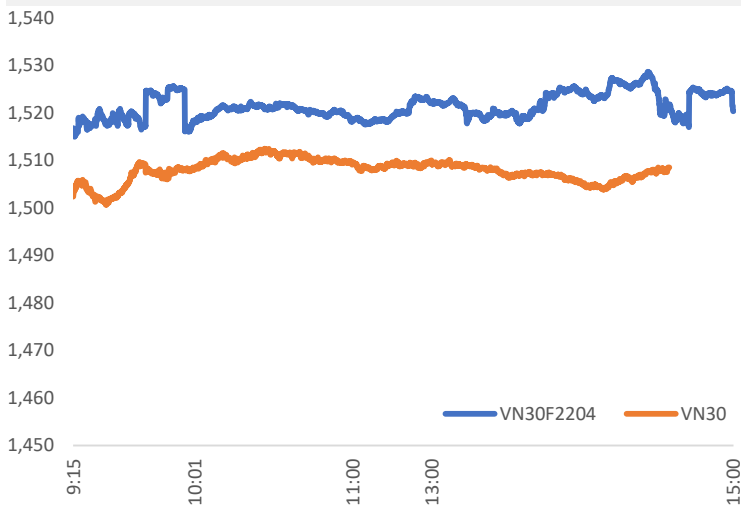
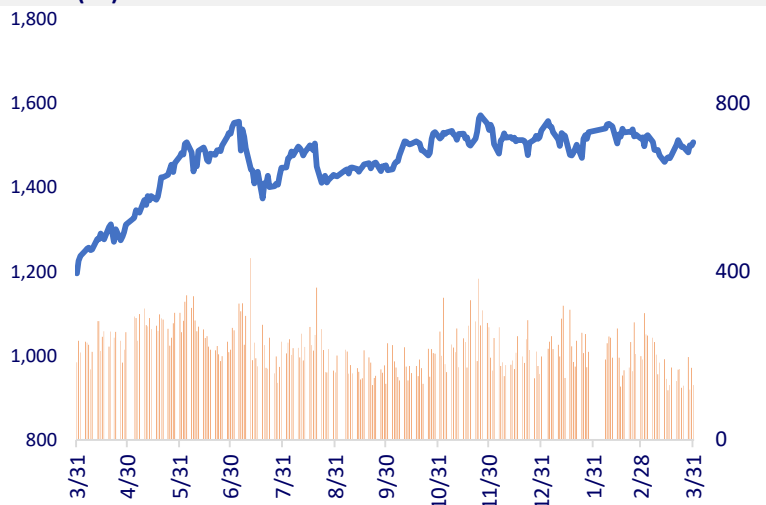
US stocks fell for a second straight session on Thursday (March 31), as investors ended a tough first quarter on Wall Street. Ending the session, the Dow Jones fell 550.46 points (or 1.56%) to 34,678.35 points. The S&P 500 lost 1.57% to 4,530.41, and the Nasdaq Composite dropped 1.54% to 14,220.52. The drop deepened in the last hour of trading, and stocks closed at the bottom.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.01%	-2	120
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.92%	0	91
10 year-Gov. Bond	2.43%	-1	43
USD/VND	22,980	-0.07%	0.17%
EUR/VND	26,014	-0.99%	-1.72%
CNY/VND	3,670	-0.03%	0.33%

According to the Vietnam Maritime Administration, in the first two months of the year, Vietnam's seaport system received 16,397 turns of ships. In which, the number of foreign ships passing through reached 7,993 times, down 8%. The number of ships entering and leaving the port through the port reached 8,404 times, down 10% compared to the same period in 2021.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,492.15	0.11%	-0.41%
VN30	1,508.53	0.55%	-1.77%
HNX	449.62	-0.35%	-5.14%
UPCOM	117.04	0.14%	3.87%
Net Foreign buy (B)	334.24		
Total trading value (B)	29,176.52	-17.50%	-6.10%

Foreign investors' transactions in the first 3 months of the year bought 2.23 billion shares, worth 105,396 billion dong, while they sold 2.3 billion shares, worth 111,957 billion dong. Total net selling volume was at 70.3 million shares, equivalent to a net selling value of VND6,561 billion, down 71% QoQ.

VN30F2204 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- HSBC raises Vietnam's inflation forecast to 3.7% and lowers growth to 6.2%
- Attracting investment in the oil and gas sector requires special incentives
- Cargo through the seaport reached 77 million tons in 2 months, up 1%
- Despite the pressure, OPEC+ still decided to only increase oil production modestly
- US considers changing trade policy towards China
- Ukraine agrees not to join NATO and has no foreign military bases on its territory

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DHG	4/1/2022	4/4/2022	4/15/2022	Cash		3,500
VUA	4/1/2022	4/4/2022	4/19/2022	Cash		500
CCM	4/4/2022	4/5/2022	5/27/2022	Cash		2,000
THS	4/4/2022	4/5/2022	4/15/2022	Cash		1,000
NT2	4/4/2022	4/5/2022	4/18/2022	Cash		1,000
MCC	4/5/2022	4/6/2022	4/22/2022	Cash		350
DBC	4/5/2022	4/6/2022		Stock	1:1	
NTH	4/5/2022	4/6/2022	4/22/2022	Cash		1,000
BWA	4/6/2022	4/7/2022	5/12/2022	Cash		450