

GLOBAL MARKET		1D	YTD
DJI	34,818.27	0.40%	-4.34%
S&P500	4,545.86	0.34%	-4.87%
NASDAQ	14,261.50	0.29%	-9.40%
VIX	19.63	-4.52%	
FTSE 100	7,537.90	0.30%	1.82%
DAX	14,446.48	0.22%	-9.06%
CAC40	6,684.31	0.37%	-6.82%
Crude oil (\$/barrel)	98.67	-1.68%	28.98%
Gold (\$/ounce)	1,923.80	-0.49%	5.66%

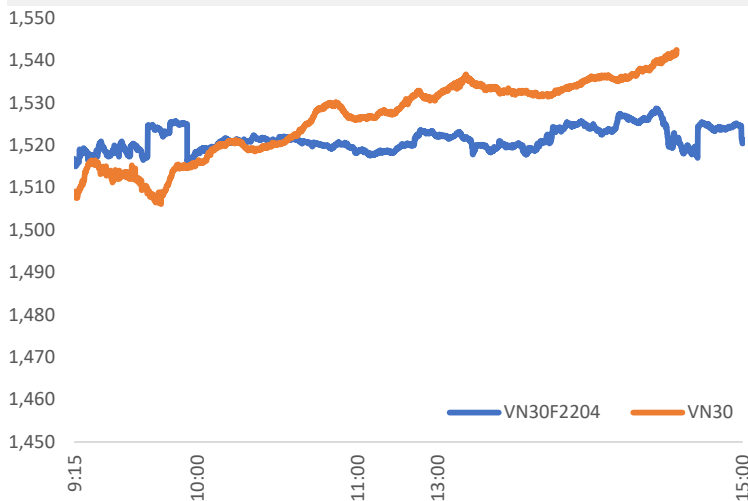
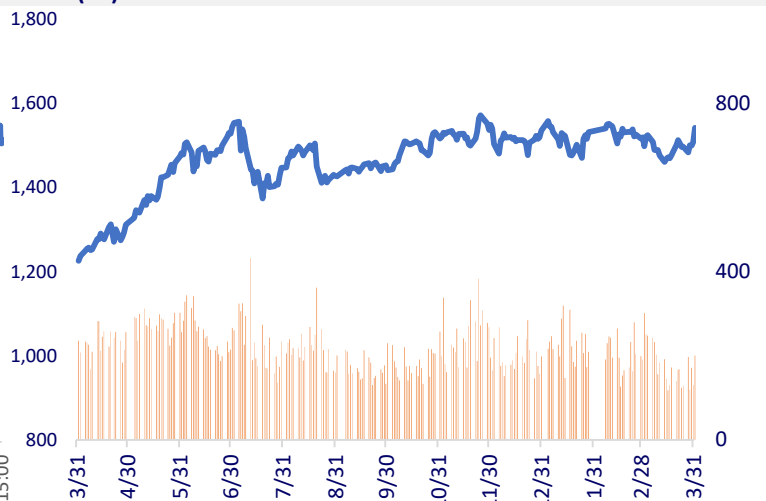
US stocks rose slightly on Friday (April 1), as investors entered a new trading quarter and assessed a recession indicator in the bond market. Closing the session, the S&P 500 gained 0.34% to 4,545.86 points, the Nasdaq Composite added 0.29% to 14,261.50 points. The Dow Jones Industrial Average rose 139.92 points, or 0.4%, to 34,818.27, after falling more than 100 points at the start of the session. The indices all closed near the peak of the session.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.08%	7	127
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.91%	-1	90
10 year-Gov. Bond	2.40%	-3	40
USD/VND	22,975	-0.02%	0.15%
EUR/VND	25,970	-0.17%	-1.88%
CNY/VND	3,659	-0.30%	0.03%

On March 31, at the close of the first quarter of 2022, open market activity (OMO) recorded a significant net injection from the State Bank. The closing session of this first quarter recorded 3 participants, with the winning amount of 3,167.36 billion VND - the most significant scale in March. The term of this supply is still 14 days and the interest rate is still at 2.5%/year

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,516.44	1.63%	1.21%
VN30	1,542.47	2.25%	0.44%
HNX	454.10	1.00%	-4.20%
UPCOM	117.19	0.13%	4.00%
Net Foreign buy (B)	410.99		
Total trading value (B)	31,989.68	9.64%	2.95%

Domestic individual investors maintained a net selling position in the week of March 28 to April 1, but the value decreased by 37% compared to the previous week. Market liquidity improved compared to the previous week. The average total trading value was 33,102 billion dong/session, up 4.9%, of which, the average matching value was 30,386 billion dong/session

VN30F2204 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

From April, many banks increase deposit interest rates

The State Bank has just continuously injected net money

The Minister of Industry and Trade works with ambassadors to sourcing coal to ensure production for the power industry

EU: No recession but growth will slow due to Russia-Ukraine conflict

Bloomberg: Russia can earn \$ 321 billion from oil and gas exports

Three Baltic countries stop importing Russian gas

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CCM	4/4/2022	4/5/2022	5/27/2022	Cash		2,000
THS	4/4/2022	4/5/2022	4/15/2022	Cash		1,000
NT2	4/4/2022	4/5/2022	4/18/2022	Cash		1,000
MCC	4/5/2022	4/6/2022	4/22/2022	Cash		350
DBC	4/5/2022	4/6/2022		Stock	1:1	
NTH	4/5/2022	4/6/2022	4/22/2022	Cash		1,000
BWA	4/6/2022	4/7/2022	5/12/2022	Cash		450
GTH	4/13/2022	4/14/2022	5/10/2022	Cash		300
KDC	4/19/2022	4/20/2022	5/10/2022	Cash		600