

GLOBAL MARKET		1D	YTD
DJI	34,921.88	0.70%	-4.06%
S&P500	4,582.64	1.15%	-4.10%
NASDAQ	14,532.55	2.19%	-7.68%
VIX	18.57	-9.68%	
FTSE 100	7,558.92	0.58%	2.11%
DAX	14,518.16	0.72%	-8.60%
CAC40	6,731.37	1.07%	-6.16%
Crude oil (\$/barrel)	104.80	4.42%	36.99%
Gold (\$/ounce)	1,930.90	-0.12%	6.05%

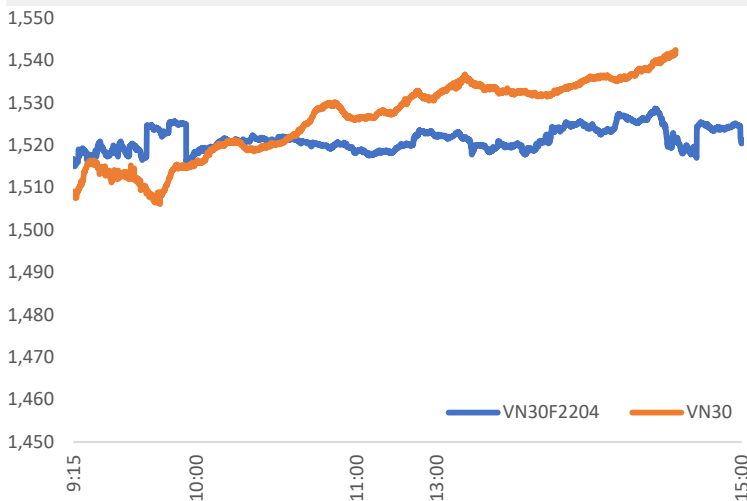
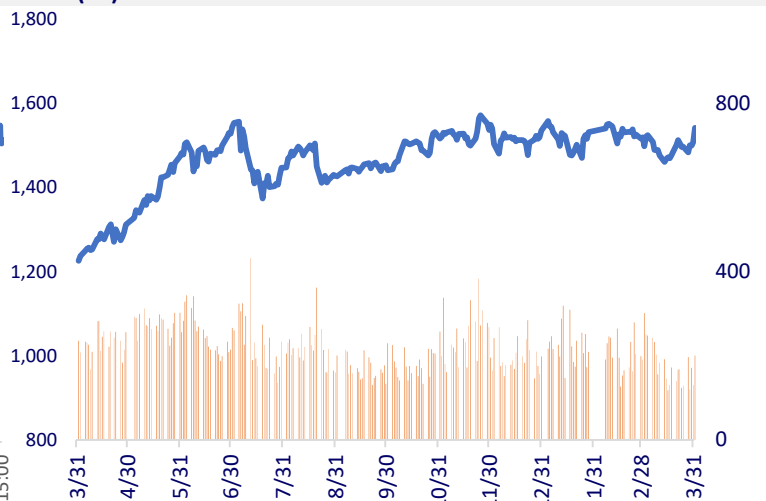
U.S. stocks rallied on Monday (April 4) as investors shook off recession fears and bought into technology stocks, which suffered a decline in the first quarter. At the close, the Dow Jones Industrial Average rose 103.61 points, or 0.7%, to 34,921.88, and the S&P 500 gained 1.15% to 4,582.64. Both these indexes have increased for 2 consecutive sessions..

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.08%	7	127
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	1.91%	-1	90
10 year-Gov. Bond	2.40%	-3	40
USD/VND	22,989	0.04%	0.21%
EUR/VND	25,790	-0.86%	-2.56%
CNY/VND	3,661	-0.25%	0.08%

Recently, the US Department of Commerce (DOC) announced the initiation of an investigation against evasion of anti-dumping and anti-subsidy taxes with solar panels imported from Vietnam and three other Southeast Asian countries, namely Thailand, Malaysia and Cambodia. Accordingly, the US accused Vietnamese enterprises of evading anti-dumping and anti-subsidy taxes that the US is applying to solar battery products imported from China.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,516.44	1.63%	1.21%
VN30	1,542.47	2.25%	0.44%
HNX	454.10	1.00%	-4.20%
UPCOM	117.19	0.13%	4.00%
Net Foreign buy (B)	410.99		
Total trading value (B)	31,989.68	9.64%	2.95%

The trend of capital flows into ETFs is somewhat mixed. Some funds attract capital quite well such as DCVFM VNDiamond ETF, Fubon FTSE Vietnam ETF...but there are also cases of strong capital withdrawal such as VNM ETF, FTSE Vietnam ETF or DCVFM VN30 ETF. The Fubon FTSE Vietnam ETF attracted the best capital in Q1 about \$58m being "nummed" into the fund

VN30F2204 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Attracting FDI, Long An granted investment certificates in 1 day
- Logistics costs weigh on exporters
- The US initiated an investigation against tax evasion with solar panels imported from Vietnam
- CNN Business: Be prepared for strong interest rate hikes from the Fed
- EU introduces new sanctions on Russia, gas prices skyrocket again
- China discovered a new mutant line of the Omicron variant

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MCC	4/5/2022	4/6/2022	4/22/2022	Cash		350
DBC	4/5/2022	4/6/2022		Stock	1:1	
NTH	4/5/2022	4/6/2022	4/22/2022	Cash		1,000
QST	4/5/2022	4/6/2022	5/15/2022	Cash		1,200
DBC	4/5/2022	4/6/2022		Stock	1:1	
BWA	4/6/2022	4/7/2022	5/12/2022	Cash		450
GTH	4/13/2022	4/14/2022	5/10/2022	Cash		300
KDC	4/19/2022	4/20/2022	5/10/2022	Cash		600
PRC	4/25/2022	4/26/2022	5/18/2022	Cash		1,000