

GLOBAL MARKET		1D	YTD
DJI	34,583.57	0.25%	-4.99%
S&P500	4,500.21	0.43%	-5.83%
NASDAQ	13,897.30	0.06%	-11.72%
VIX	21.55	-2.49%	
FTSE 100	7,551.81	-0.47%	2.01%
DAX	14,078.15	-0.52%	-11.37%
CAC40	6,461.68	-0.57%	-9.92%
Crude oil (\$/barrel)	96.64	-1.25%	26.33%
Gold (\$/ounce)	1,932.20	0.46%	6.12%

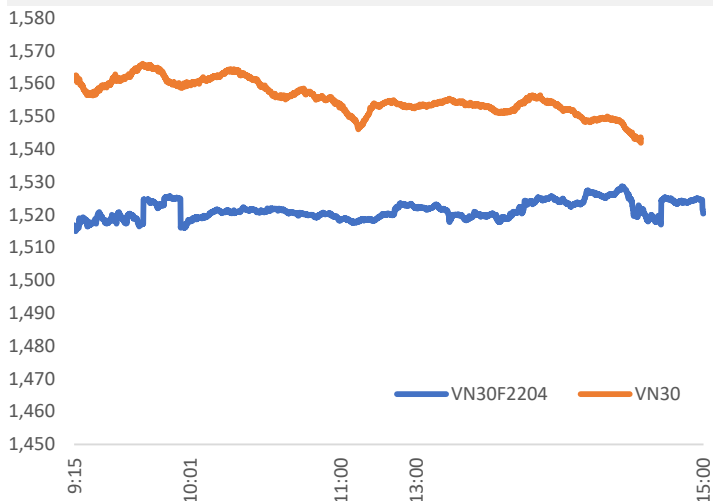
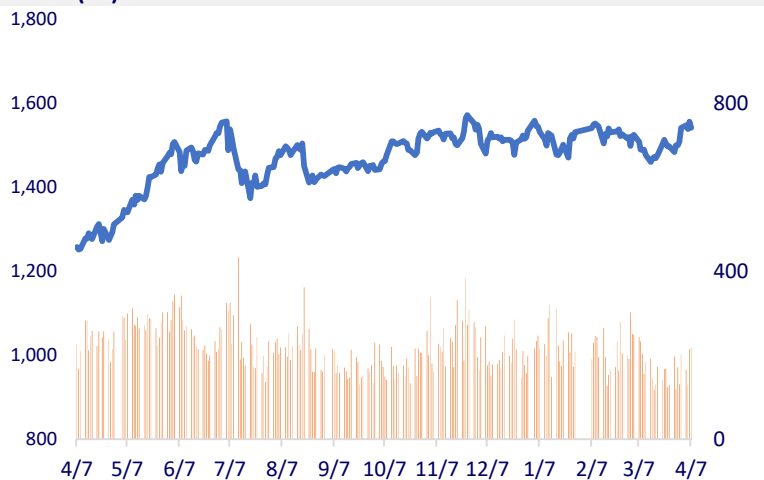
US stocks recovered on Thursday (April 7), after two consecutive sessions of decline, as investors reassessed the latest plans of the US Federal Reserve (Fed) to tighten monetary policy and cope with rising inflation. Ending the session, the Dow Jones advanced 87.06 points (or 0.25%) to 34,583.57 points after falling 300 points at the beginning of the session. The S&P 500 added 0.43% to 4,500.21 points, and the Nasdaq Composite added 0.06% to 13,897.30 after falling for two consecutive sessions.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.10%	0	129
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.12%	21	111
10 year-Gov. Bond	2.66%	23	66
USD/VND	22,998	-0.03%	0.25%
EUR/VND	25,570	-0.40%	-3.39%
CNY/VND	3,661	-0.11%	0.08%

Currently, Vietnam's shipping fleet only accounts for 7% of the transport market share, the rest is in the hands of foreign shipping lines, and this is one of the reasons why logistics costs in Vietnam are now double compared with developed countries. The Vietnam Logistics Business Association (VLA) proposed to need \$1.5 billion from different sources to develop a fleet of container ships operating on intra-Asian routes to be more proactive in import and export.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,502.35	-1.35%	0.27%
VN30	1,541.96	-0.97%	0.41%
HNX	441.61	-1.17%	-6.83%
UPCOM	115.81	-0.88%	2.78%
Net Foreign buy (B)	-535.20		
Total trading value (B)	32,149.05	-9.87%	3.47%

Banking stocks continued to be the focus in the morning session of April 7 when they were the main factors to prevent the market from falling too deeply. Leading the increase were MBB and VPB. Specifically, MBB had a spike of more than 3% at one point while VPBank's VPB also increased by 2% or so. The liquidity of both stocks is also at the highest level in the bank group.

**VN30F2204 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Vietnam needs to import 25 million tons of coal in 2022 for electricity and fertilizer
- Hanoi: Total development investment capital in the first quarter of 2022 reached VND 76,260 billion
- Vietnam needs more than 1 billion dollars to invest in a fleet of container ships going to intra-Asia routes
- Prices increased by more than 50% in 2 years, Canada banned foreigners from buying houses
- Fertilizer shortage aggravated by tensions in Ukraine
- WB: East Asia - Pacific countries can still offer a support package, due to relatively high real interest rates and low core inflation.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NSL	4/8/2022	4/12/2022	4/27/2022	Cash		450
SDT	4/8/2022	4/12/2022	12/29/2022	Cash		400
CAT	4/8/2022	4/12/2022	4/28/2022	Cash		2,000
MSN	4/12/2022	4/13/2022		Stock	5:1	
GTH	4/13/2022	4/14/2022	5/10/2022	Cash		300
HJS	4/14/2022	4/15/2022	4/27/2022	Cash		1,000
KDC	4/19/2022	4/20/2022	5/10/2022	Cash		600
TB8	4/22/2022	4/25/2022	5/10/2022	Cash		1,000
PRC	4/25/2022	4/26/2022	5/18/2022	Cash		1,000