

GLOBAL MARKET		1D	YTD
DJI	34,308.08	-0.80%	-5.74%
S&P500	4,412.53	-1.95%	-7.66%
NASDAQ	13,411.96	-3.49%	-14.80%
VIX	24.37	13.09%	
FTSE 100	7,618.31	0.88%	2.91%
DAX	14,192.78	0.81%	-10.65%
CAC40	6,555.81	1.46%	-8.61%
Crude oil (\$/barrel)	95.78	-0.89%	25.20%
Gold (\$/ounce)	1,952.70	1.06%	7.24%

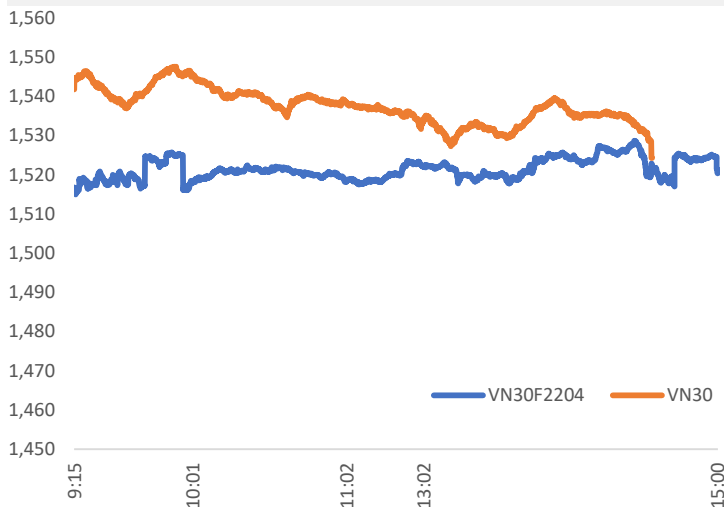
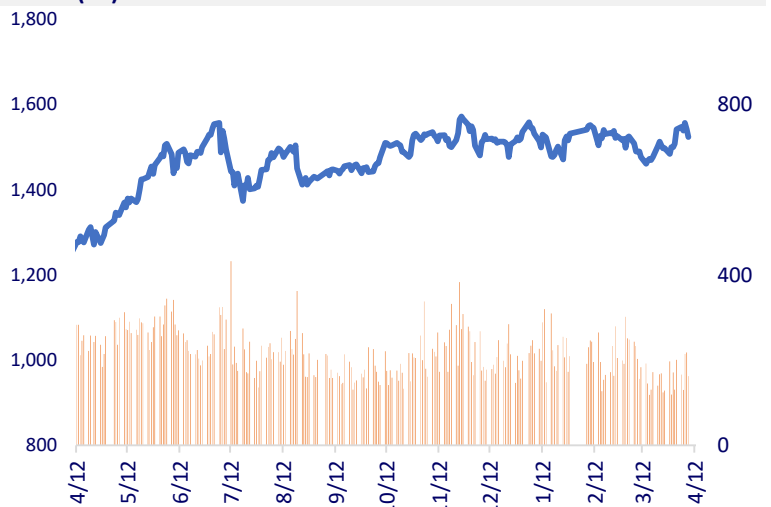
US stocks fell sharply on Monday (April 11) as investors grew increasingly concerned that the climb to a three-year high in US interest rates would begin to slow economic growth. Closing the session, the Nasdaq Composite dropped 2.18% to 13,411.96, with a deeper drop in the final hour of trading as growth stocks took a hit from rising interest rates. The Dow Jones Industrial Average lost 413.04 points (or 1.19%) to 34,308.08 points. The S&P 500 fell 1.69% to 4,412.53 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.11%	1	130
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.14%	2	113
10 year-Gov. Bond	2.64%	-2	64
USD/VND	23,003	0.02%	0.27%
EUR/VND	25,580	0.04%	-3.35%
CNY/VND	3,657	-0.11%	-0.03%

At the end of the first quarter, both export and import turnover achieved double-digit growth. Therefore, with the current growth rate, many experts predict that the country's import-export turnover in 2022 can set a new record and will reach 700 billion USD. However, in order to increase export turnover, the Ministry of Industry and Trade will step up the provision of information for businesses in the coming time.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,482.00	-1.35%	-1.09%
VN30	1,524.31	-1.14%	-0.74%
HNX	432.02	-2.17%	-8.85%
UPCOM	113.84	-1.70%	1.03%
Net Foreign buy (B)	-309.76		
Total trading value (B)	27,935.70	-13.11%	-10.09%

Last week, market liquidity decreased compared to the previous week, the total average trading value reached 30,837b VND/session, down 6.8%, of which, the average trading value on HoSE decreased by 5.33 % and reached 28,765b VND/session. Last week's transactions were marked by domestic individual investors when they were net buyers again

VN30F2204 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

Import and export this year can reach 700 billion USD

Material prices spiked, the Ministry of Transport requested to review the total investment in new projects in the 2021-2025 period.

Vietnam is in the top of the most attractive investment market in Southeast Asia

EU meets with OPEC to reduce dependence on Russian oil

Russia increases emergency spending fund by \$3.5 billion

European leaders meet Putin for the first time to solve the Ukraine crisis

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DC1	4/12/2022	4/13/2022		Stock	10:3	
MSN	4/12/2022	4/13/2022		Stock	5:1	
ACG	4/13/2022	4/14/2022		Stock	2:1	
GTH	4/13/2022	4/14/2022	5/10/2022	Cash		300
SFN	4/14/2022	4/15/2022	5/23/2022	Cash		900
HJS	4/14/2022	4/15/2022	4/27/2022	Cash		1,000
KDC	4/19/2022	4/20/2022	5/10/2022	Cash		600
TB8	4/22/2022	4/25/2022	5/10/2022	Cash		1,000
PRC	4/25/2022	4/26/2022	5/18/2022	Cash		1,000