

GLOBAL MARKET		1D	YTD
DJI	34,220.36	-0.26%	-5.98%
S&P500	4,397.45	-0.34%	-7.98%
NASDAQ	13,371.57	-0.30%	-15.06%
VIX	24.26	-0.45%	
FTSE 100	7,576.66	-0.55%	2.35%
DAX	14,124.95	-0.48%	-11.08%
CAC40	6,537.41	-0.28%	-8.86%
Crude oil (\$/barrel)	100.84	5.28%	31.82%
Gold (\$/ounce)	1,967.80	0.77%	8.07%

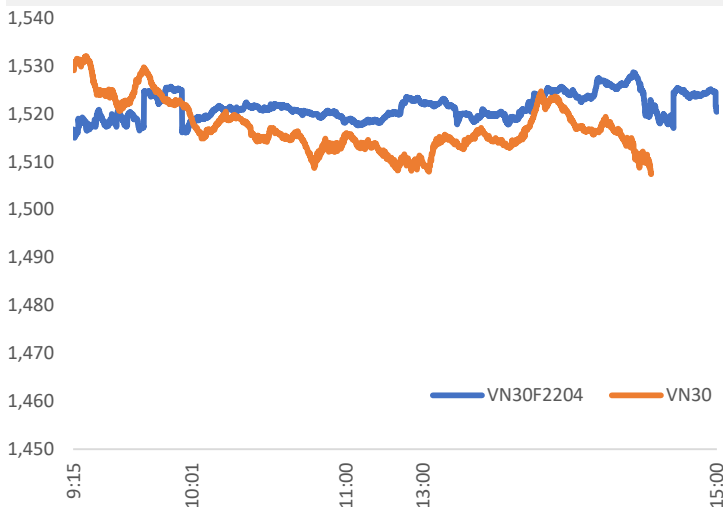
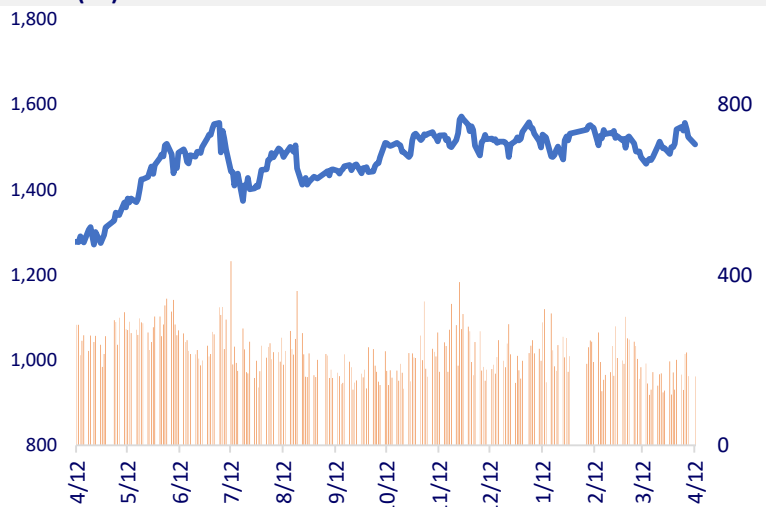
US stocks continued to fall on Tuesday, after an early rally gave way to a sell-off as investors weighed the latest US inflation data. The report showed that inflation continued to increase sharply last month. Closing the session, the S&P 500 lost 0.34% to 4,397.45 points, and the Nasdaq Composite lost 0.3% to 13,371.57 points, as both indexes fell for the third consecutive session. The Dow Jones Industrial Average fell 87.72 points, or 0.26%, to 34,220.36.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.11%	0	130
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.28%	14	127
10 year-Gov. Bond	2.82%	18	82
USD/VND	23,025	0.10%	0.37%
EUR/VND	25,542	-0.15%	-3.50%
CNY/VND	3,665	0.22%	0.19%

The report on labor and employment situation in the first quarter has just been announced by the General Statistics Office, showing that in the first three months of the year, 50 million workers had jobs. Compared to the previous quarter, the number of employed people increased rapidly, but the increase was mainly in informal, non-household agriculture, forestry and fishery. The labor market recovered quickly but was not sustainable.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,455.25	-1.80%	-2.87%
VN30	1,507.20	-1.12%	-1.86%
HNX	421.01	-2.55%	-11.18%
UPCOM	112.53	-1.15%	-0.13%
Net Foreign buy (B)	-271.78		
Total trading value (B)	25,176.84	-9.88%	-18.97%

Session 12/4: Selling off at the end of the session, 64 stocks on HoSE fell to the floor. Market liquidity was lower than the previous session. Total matched value reached 23,416 billion dong, down 10.7%, of which, matched value on HoSE decreased by 10.4% and reached 20,151 billion dong. Foreign investors net sold 270 billion dong on HoSE only.

VN30F2204 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Restructuring the economy: Striving for the stock market capitalization to reach at least 85% of GDP
- Revenue in Q1 increased by 157%, this locality is expected to complete nearly 90% of the 2022 budget target in Q2.2022
- General Statistics Office: The labor market in the first quarter recovered quickly but not sustainably
- US CPI rose 8.5% in March, highest since 1981
- Asian bonds recorded a record net selling inflow in March
- China's inflation risk increases due to escalating oil prices and Covid-19 control measures

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFN	4/14/2022	4/15/2022	5/23/2022	Cash		900
HJS	4/14/2022	4/15/2022	4/27/2022	Cash		1,000
DTV	4/14/2022	4/15/2022	4/27/2022	Cash		1,500
CDP	4/15/2022	4/18/2022	4/28/2022	Cash		700
DM7	4/18/2022	4/19/2022	5/23/2022	Cash		1,500
VNC	4/19/2022	4/20/2022	4/27/2022	Cash		1,000
KDC	4/19/2022	4/20/2022	5/10/2022	Cash		1,200
TB8	4/22/2022	4/25/2022	5/10/2022	Cash		1,000
PRC	4/25/2022	4/26/2022	5/18/2022	Cash		1,000