

GLOBAL MARKET		1D	YTD
DJI	34,911.20	1.45%	-4.09%
S&P500	4,462.21	1.61%	-6.62%
NASDAQ	13,619.66	2.15%	-13.48%
VIX	21.37	-3.61%	
FTSE 100	7,601.28	-0.20%	2.68%
DAX	14,153.46	-0.07%	-10.90%
CAC40	6,534.79	-0.83%	-8.90%
Crude oil (\$/barrel)	102.36	-4.62%	33.80%
Gold (\$/ounce)	1,945.90	-1.78%	6.87%

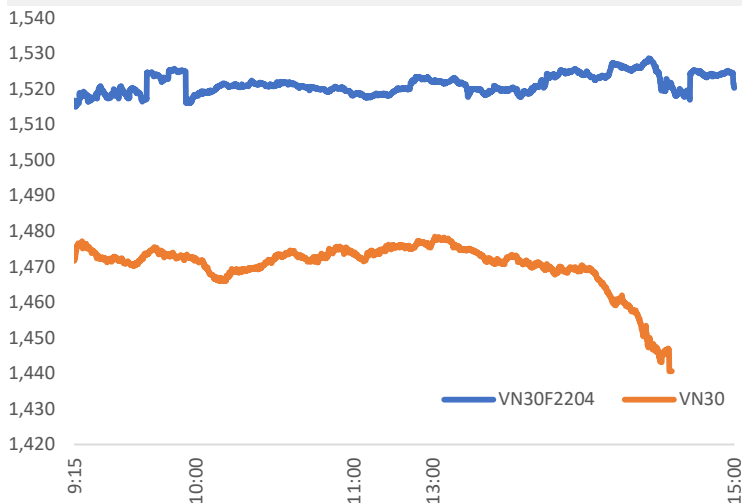
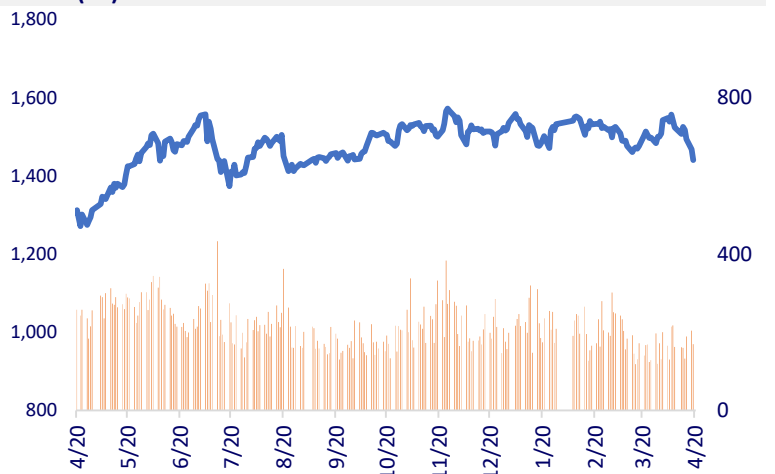
US stocks rose on Tuesday (April 19) as investors headed for one of the busiest weeks of the earnings season and watched for the latest moves in interest rates. Ending the session, the Dow Jones index added 499.51 points (equivalent to 1.45%) to 34,911.20 points. The S&P 500 gained 1.61% to 4,462.21, and the Nasdaq Composite added 2.15% to 13,619.66.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.11%	-1	130
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.44%	6	143
10 year-Gov. Bond	2.98%	-2	98
USD/VND	23,095	0.13%	0.68%
EUR/VND	25,490	0.18%	-3.70%
CNY/VND	3,654	-0.46%	-0.11%

There are still many different opinions on when to increase the regional minimum wage, although the National Wage Council has submitted to the Government the final plan to increase it by 6% on July 1. The decision to increase or not increase the regional minimum wage and at what time will wait for the Government to decide.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,406.45	-1.83%	-6.13%
VN30	1,440.61	-1.88%	-6.19%
HNX	392.69	-2.59%	-17.15%
UPCOM	108.32	-1.71%	-3.87%
Net Foreign buy (B)	272.83		
Total trading value (B)	26,436.61	-12.11%	-14.92%

According to statistics from April 13, when the market dropped sharply, foreign investors net bought a total of more than 1,700 billion dong. In which, foreign investors net bought 46.7 billion dong on HNX and 1,662 billion dong on HOSE. From April 7 onwards, foreign investors also saw a slight net buying of 600 billion dong on the two exchanges.

**VN30F2204 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Time to increase the minimum wage: Waiting for the Government to decide
- Proposing the National Assembly to issue a Resolution to remove difficulties and obstacles in planning
- Long An reopens import and export activities at all border gates and openings
- Contrasting monetary policy between the US and Japan caused the yen to drop to a 20-year low
- Economic risks increase, IMF lowers global economic growth forecast
- Russia prepares to launch a new payment system in Cuba

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TOT	4/20/2022	4/21/2022	5/10/2022	Cash		700
DTC	4/20/2022	4/21/2022	5/12/2022	Cash		300
PDR	4/20/2022	4/21/2022		Stock	1000:363	
BTU	4/20/2022	4/21/2022	5/4/2022	Cash		600
TMT	4/21/2022	4/22/2022	5/5/2022	Cash		2,000
APL	4/21/2022	4/22/2022	5/9/2022	Cash		1,200
TB8	4/22/2022	4/25/2022	5/10/2022	Cash		1,000
STK	4/22/2022	4/25/2022	5/23/2022	Cash		1,500
PRC	4/25/2022	4/26/2022	5/18/2022	Cash		1,000