## **MORNING BRIEF**

4/21/2022

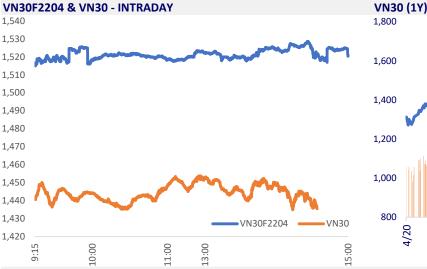
GLOBAL MARKET		1D	YTD
D1I	35,160.79	0.71%	-3.40%
S&P500	4,459.45	-0.06%	-6.68%
NASDAQ	13,453.07	-1.22%	-14.54%
VIX	20.32	-4.91%	
FTSE 100	7,629.22	0.37%	3.06%
DAX	14,362.03	1.47%	-9.59%
CAC40	6,624.91	1.38%	-7.64%
Crude oil (\$/barrel)	102.82	0.45%	34.41%
Gold (\$/ounce)	1,957.50	0.60%	7.51%

US stocks were mixed on Wednesday (April 20) as investors assessed a series of first-quarter earnings reports from companies. The Dow Jones Industrial Average rose on the back of strong profits from Procter & Gamble, while the Nasdaq Composite lost ground on a massive drop in Netflix stock. At the end of the session, the Dow Jones index added 249.59 points (or 0.7%) to 35,160.79 points. The S&P 500 is almost flat at 4,459.45. The Nasdaq Composite Index lost 1.2% to 13,453.07 points.

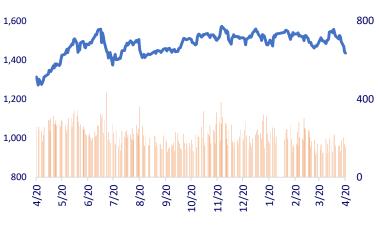
VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	2.11%	0	130	٦
Deposit interest 12M	5.60%	0	0	Ę
5 year-Gov. Bond	2.36%	-8	135	N
10 year-Gov. Bond	2.97%	-1	97	t
USD/VND	23,105	0.04%	0.72%	t
EUR/VND	25,624	0.53%	-3.19%	
CNY/VND	3,648	-0.16%	-0.27%	
VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,384.72	-1.55%	-7.58%	٦
VN30	1,435.50	-0.35%	-6.53%	ā
HNX	380.04	-3.22%	-19.82%	t
UPCOM	106.40	-1.77%	-5.57%	r
Net Foreign buy (B)	461.27			
Total trading value (B)	24,218.45	-8.39%	-22.06%	

The Government has just issued a strategy for importing and exporting goods to 2030 with the goal of exporting goods to increase by 6-7% per year on average in the period 2021-2030. The strategy aims to increase the proportion of export processing and manufacturing industrial goods to 88% of total export turnover by 2025.

The Prime Minister has just directed relevant ministries, branches and agencies according to their assigned functions and tasks to proactively take immediate measures to ensure security and safety of financial and monetary market operations.







## SELECTED NEWS

The Prime Minister requested immediate implementation of measures to stabilize the financial, monetary and securities markets Power planning 8: Strongly increasing renewable energy, reducing coal power Announcing the strategy of importing and exporting goods to 2030 Asia maintains the pace of economic integration despite the Covid-19 epidemic IMF: Governments must protect vulnerable people and prevent unrest

US and EU agree to impose more sanctions on Russia

## **EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
TMT	4/21/2022	4/22/2022	5/5/2022	Cash		2,000
APL	4/21/2022	4/22/2022	5/9/2022	Cash		1,200
QNS	4/21/2022	4/22/2022	5/6/2022	Cash		2,000
SZG	4/21/2022	4/22/2022	5/10/2022	Cash		500
TKG	4/21/2022	4/22/2022		Stock	100:24	
KHG	4/21/2022	4/22/2022		Stock	100:39	
TB8	4/22/2022	4/25/2022	5/10/2022	Cash		1,000
STK	4/22/2022	4/25/2022	5/23/2022	Cash		1,500
PRC	4/25/2022	4/26/2022	5/18/2022	Cash		1,000
PINETREE SECURITIES CC	RPORATION					1