

GLOBAL MARKET		1D	YTD
DJI	34,792.76	-1.05%	-4.41%
S&P500	4,393.66	-1.48%	-8.06%
NASDAQ	13,174.65	-2.07%	-16.31%
VIX	22.68	11.61%	
FTSE 100	7,627.95	-0.02%	3.04%
DAX	14,502.41	0.98%	-8.70%
CAC40	6,715.10	1.36%	-6.39%
Crude oil (\$/barrel)	102.66	-0.16%	34.20%
Gold (\$/ounce)	1,952.20	-0.27%	7.22%

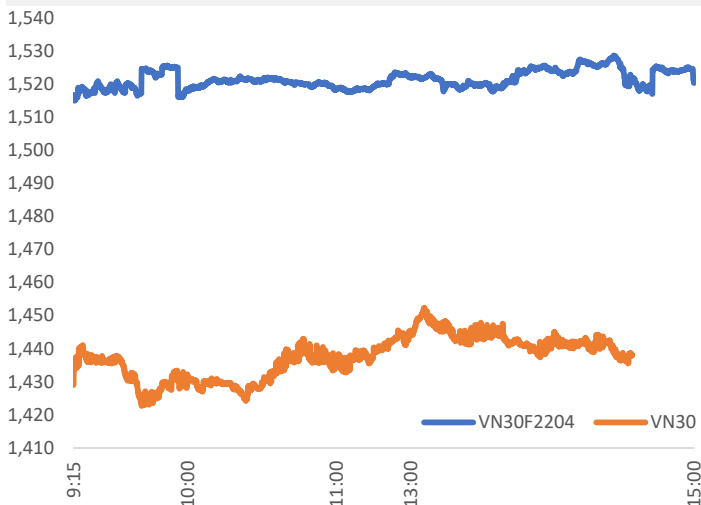
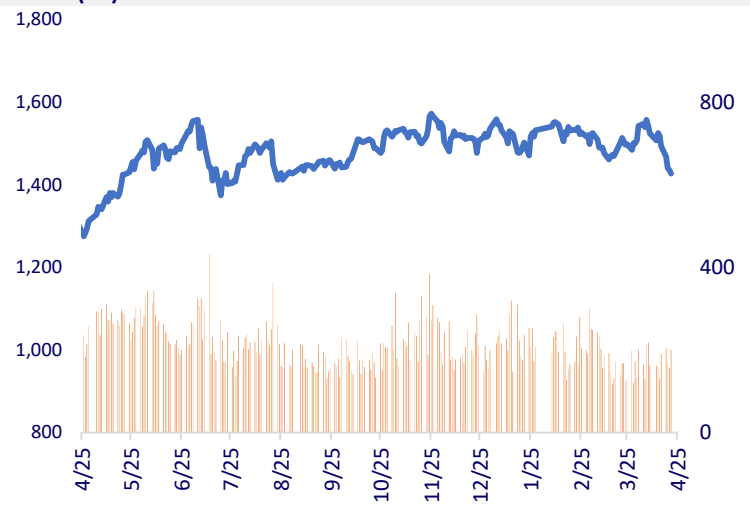
US stocks reversed sharply lower on Thursday (April 21), as the rise in US bond yields outweighed optimism from a series of earnings reports from other companies. Ending the session, the Dow Jones Industrial Average fell 368.03 points (equivalent to 1.05%) to 34,792.76 points. The S&P 500 fell 1.48% to 4,393.66 points, and the Nasdaq Composite lost 2.07% to 13,174.65 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.05%	-6	124
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.34%	-2	133
10 year-Gov. Bond	2.98%	1	98
USD/VND	23,107	0.01%	0.73%
EUR/VND	25,628	0.02%	-3.17%
CNY/VND	3,625	-0.63%	-0.90%

The Government has just requested the Ministry of Planning and Investment to review the list of projects under the program of socio-economic recovery and development. The allocation of capital for projects in the program must have a focus, focus, focus on important infrastructure projects.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,370.21	-1.05%	-8.55%
VN30	1,426.87	-0.60%	-7.09%
HNX	366.61	-3.53%	-22.65%
UPCOM	104.89	-1.42%	-6.91%
Net Foreign buy (B)	919.52		
Total trading value (B)	28,104.95	16.05%	-9.55%

Outstanding loans (including margin loans and advances) at securities companies continued to set a record with more than 201,176 billion dong as of March 31. However, the margin growth rate was only 3% (6,080 billion dong), significantly slower than the previous quarter's growth rate, which was always at double digits (in the fourth quarter of 2021 it increased by 27%)

VN30F2204 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietnam's national brand is valued at 388 billion USD, up nearly 22%
- The Government requested to review the list of investment projects in the Economic Recovery and Development Program
- American businesses are especially interested in transportation infrastructure projects
- Inflation soars, Russia still gives priority to supporting businesses
- World Bank warns of prolonged food security crisis
- Oil prices rise on concerns of supply disruptions in Russia and Libya

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
EBS	4/22/2022	4/25/2022	5/31/2022	Cash		850
TB8	4/22/2022	4/25/2022	5/10/2022	Cash		1,000
STK	4/22/2022	4/25/2022	5/23/2022	Cash		1,500
BCF	4/22/2022	4/25/2022	5/18/2022	Cash		400
PRC	4/25/2022	4/26/2022	5/18/2022	Cash		1,000
HAH	4/25/2022	4/26/2022		Stock	100:40	
HAH	4/25/2022	4/26/2022	5/16/2022	Cash		1,000
FIT	4/25/2022	4/26/2022		Stock	10:1	
PSL	4/25/2022	4/26/2022	9/30/2022	Cash		1,600