

GLOBAL MARKET		1D	YTD
DJI	33,811.40	-2.82%	-7.11%
S&P500	4,271.78	-2.77%	-10.61%
NASDAQ	12,839.29	-2.55%	-18.44%
VIX	28.21	24.38%	
FTSE 100	7,521.68	-1.39%	1.60%
DAX	14,142.09	-2.48%	-10.97%
CAC40	6,581.42	-1.99%	-8.25%
Crude oil (\$/barrel)	99.16	-3.41%	29.62%
Gold (\$/ounce)	1,926.70	-1.31%	5.82%

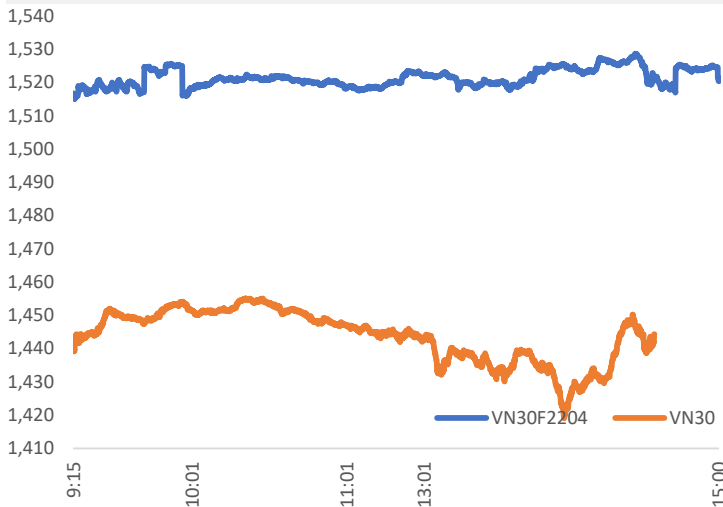
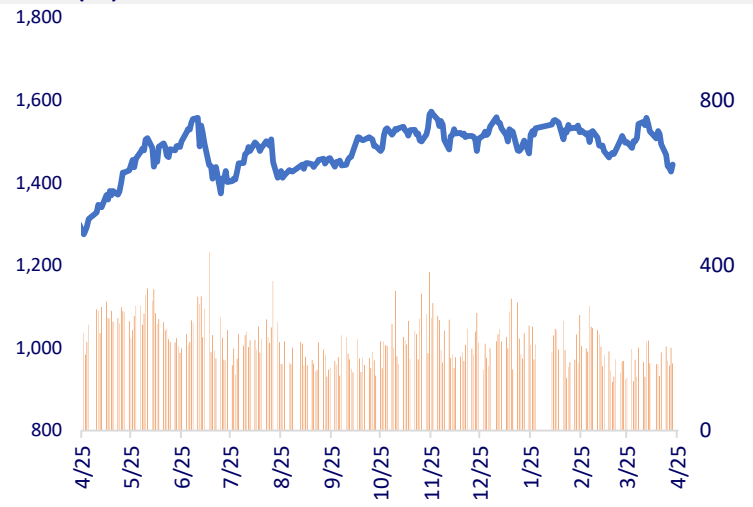
US stocks plunged on Friday (April 22), with the Dow Jones seeing its biggest drop since 2020, as the latest series of earnings reports and the prospect of rising interest rates fueled a wave of sold out. At the end of the session, the Dow Jones Industrial Average fell 981.36 points (equivalent to 2.8%) to 33,811.40 points. The S&P 500 index lost 2.8% to 4,271.78 points, its biggest drop since March 2022. The Nasdaq Composite dropped 2.6% to 12,839.29. This is also the biggest drop of Dow Jones since October 28, 2020.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.05%	0	124
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.34%	0	133
10 year-Gov. Bond	2.98%	0	98
USD/VND	23,110	0.01%	0.74%
EUR/VND	25,517	-0.43%	-3.59%
CNY/VND	3,592	-0.91%	-1.80%

According to the IMF delegation, the strategy of "living with the virus" will help Vietnam achieve 6% growth in 2022. But inflation is forecast to increase to 3.9% by the end of this year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,379.23	0.66%	-7.95%
VN30	1,444.32	1.22%	-5.95%
HNX	359.12	-2.04%	-24.23%
UPCOM	104.15	-0.71%	-7.57%
Net Foreign buy (B)	916.06		
Total trading value (B)	28,868.86	2.72%	-7.09%

Market capitalization from April 7 to April 22 decreased by VND 794,033 billion, equivalent to USD 34.6 billion (-9.92%) to VND 7.21 million billion, of which, HoSE market capitalization decreased by 566,205 billion VND (9.38%) down to 5.5 million billion VND. Market liquidity dropped sharply compared to the previous 11 sessions.

**VN30F2204 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- The Ministry of Finance proposes to reduce preferential import tax on motor gasoline
- IMF forecasts Vietnam's 2022 inflation to double last year
- Prime Minister: Clean up the market to protect the legitimate interests of the investor community
- China needs to take action to mitigate the impact of the epidemic
- EU faces serious consequences if it lacks energy from Russia
- Europe has a headache thinking about banning Russian oil

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PRC	4/25/2022	4/26/2022	5/18/2022	Cash		1,000
HAH	4/25/2022	4/26/2022		Stock	100:40	
HAH	4/25/2022	4/26/2022	5/16/2022	Cash		1,000
FIT	4/25/2022	4/26/2022		Stock	10:1	
PSL	4/25/2022	4/26/2022	9/30/2022	Cash		1,600
PTC	4/26/2022	4/27/2022		Stock	10:8	
THI	4/26/2022	4/27/2022	5/17/2022	Cash		2,000
CLH	4/27/2022	4/28/2022	5/10/2022	Cash		2,500
CAV	4/27/2022	4/28/2022	5/17/2022	Cash		4,000