MORNING BRIEF

4/26/2022

GLOBAL MARKET

VIETNAM ECONOMY

Deposit interest 12M

5 year-Gov. Bond

10 year-Gov. Bond

Vnihor

USD/VND

EUR/VND

GLOBAL MARKET		1D	YTD
D1I	33,811.40	0.00%	-7.11%
S&P500	4,271.78	0.00%	-10.61%
NASDAQ	12,839.29	0.00%	-18.44%
VIX	28.21	0.00%	
FTSE 100	7,366.85	-2.06%	-0.49%
DAX	13,902.42	-1.69%	-12.48%
CAC40	6,429.60	-2.31%	-10.37%
Crude oil (\$/barrel)	97.70	-1.47%	27.71%
Gold (\$/ounce)	1,909.55	-0.89%	4.87%

1.33%

5.60%

2.38%

2.94%

23,200

25,101

1D (bps)

-72

0

4

-4

0.39%

-1.63%

YTD (bps)

52

137

1.13%

-5.16%

94

0

Sessions 25/04, The US stock indexes closed with gains, after a volatile session when entering the week of earnings reports of large corporations. The Dow Jones Industrial Average rose 0.7% to 34,049.46 points, up 700 points from the session low. The S&P 500 composite index rose 0.6 percent to 4,296.12, while the Nasdaq Composite fell 1.3 percent to 13,004.85.

Quang Tri industrial park investment project is implemented in Dien Sanh town, Hai Truong commune and Hai Lam commune, Hai Lang district, Quang Tri province with a land use area of 481.2ha.

CNY/VND	3,567	-0.70%	-2.49%
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,310.92	-4.95%	-12.51%
VN30	1,366.39	-5.40%	-11.03%
HNX	337.51	-6.02%	-28.79%
UPCOM	99.54	-4.43%	-11.66%
Net Foreign buy (B)	239.53		
Total trading value (B)	25,522.33	-11.59%	-17.86%

The VNIndex on April 25 fell 68.31 points (-4.95%) to 1,310.95 points. The whole floor had 37 gainers, 443 losers (176 stocks fell to the floor) and 21 stood still. Matching value on HoSE floor decreased by 15% to 19,576 billion dong. Foreign investors net bought more than 200 billion dong on HoSE.



SELECTED NEWS

The Ministry of Industry and Trade proposes new regulations on multi-level business management Quang Nam: Investing more than 118 million USD to open the Truong Giang River

Da Nang: Many big projects are started

Quang Tri will complete site clearance for more than 2,000 billion dong in August Proposal to extend tax payment, insurance, solve the shortage of taxi drivers Tra Vinh inaugurated General Hospital with an investment of over 1,600 billion VND

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
PRC	4/25/2022	4/26/2022	5/18/2022	Cash		1,000
НАН	4/25/2022	4/26/2022		Stock	100:40	
НАН	4/25/2022	4/26/2022	5/16/2022	Cash		1,000
FIT	4/25/2022	4/26/2022		Stock	10:1	
PSL	4/25/2022	4/26/2022	9/30/2022	Cash		1,600
PTC	4/26/2022	4/27/2022		Stock	10:8	
THI	4/26/2022	4/27/2022	5/17/2022	Cash		2,000
CLH	4/27/2022	4/28/2022	5/10/2022	Cash		2,500
CAV	4/27/2022	4/28/2022	5/17/2022	Cash		4,000
PINETREE SECURITIES CORPORATION						1