

GLOBAL MARKET		1D	YTD
DJI	33,240.18	-1.69%	-8.68%
S&P500	4,175.20	-2.26%	-12.63%
NASDAQ	12,490.74	-2.71%	-20.65%
VIX	35.52	25.91%	
FTSE 100	7,386.19	0.26%	-0.23%
DAX	13,756.40	-1.05%	-13.40%
CAC40	6,414.57	-0.23%	-10.58%
Crude oil (\$/barrel)	102.65	5.07%	34.18%
Gold (\$/ounce)	1,903.95	-0.29%	4.57%

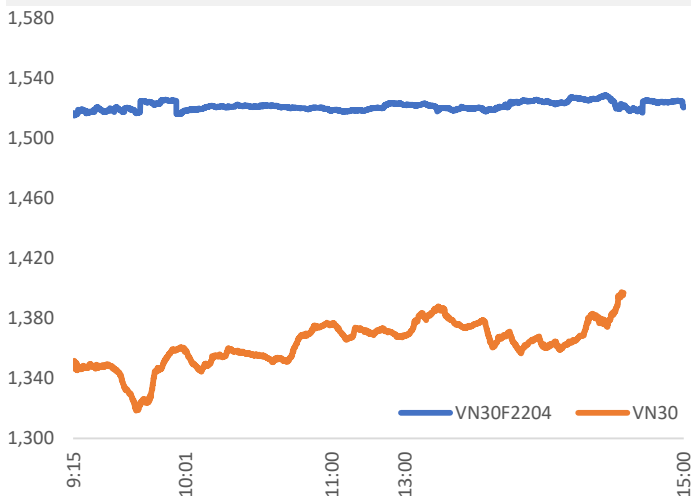
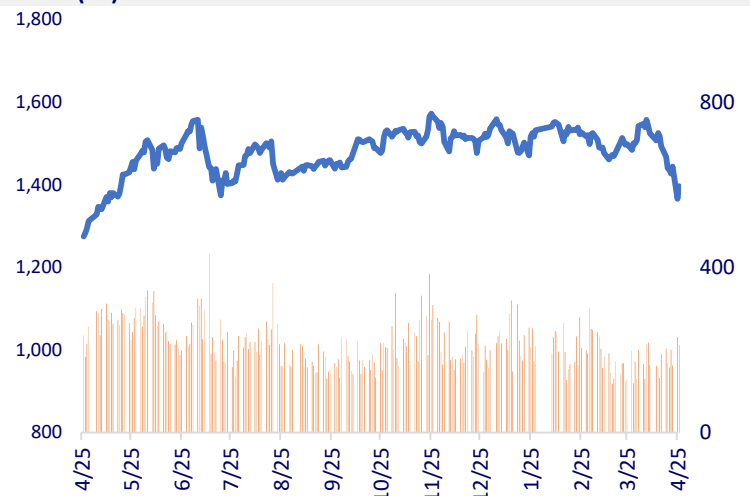
US stocks fell sharply on Tuesday (April 26) with a series of stocks sold off at the end of the session, as investors worried about an economic recession. Closing the session, the Nasdaq Composite dropped 3.95% to a 52-week low of 12,490.74 points. The index has retreated further into a bear market, currently 23% below its peak. The Dow Jones Industrial Average fell 809.28 points, or 2.4%, to 33,240.18 points. The S&P 500 index lost 2.8% to 4,175.20 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.29%	-76	48
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.42%	8	141
10 year-Gov. Bond	2.98%	0	98
USD/VND	23,195	0.37%	1.11%
EUR/VND	24,977	-2.12%	-5.63%
CNY/VND	3,579	-0.36%	-2.16%

The report on the socio-economic situation in the first 4 months of the year of Ho Chi Minh City shows that the economic fields have a good growth rate. Total state budget revenue was estimated at 168,177 billion VND, reaching 43.51% of the estimate, up 13.87% over the same period. Meanwhile, the total export turnover through the city border gate was estimated at 13.9 billion USD, up 3.6% over the same period.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,310.92	-4.95%	-12.51%
VN30	1,366.39	-5.40%	-11.03%
HNX	337.51	-6.02%	-28.79%
UPCOM	99.54	-4.43%	-11.66%
Net Foreign buy (B)	1,016.78		
Total trading value (B)	25,522.33	-11.59%	-17.86%

Yesterday, foreign investors traded in a positive direction when buying 79.4 million shares, worth 2,862 billion dong, while selling 42.7 million shares, worth 1,841 billion dong. Total net buying volume was at 36.6 million shares, equivalent to a net buying value of 1,016 billion dong.

VN30F2204 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Real estate transactions in Ho Chi Minh City increased dramatically
- The Ministry of Transport announced 10 new seaports
- Regional minimum wage increase: Can't delay forever
- Ukraine wants to receive 2 billion USD in aid per month from the US
- WB: World faces biggest energy shock since 1973
- IMF: Asia faces economic stagnation amid tensions in Ukraine

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CLH	4/27/2022	4/28/2022	5/10/2022	Cash		2,500
CAV	4/27/2022	4/28/2022	5/17/2022	Cash		4,000
SFI	4/28/2022	4/29/2022	5/10/2022	Cash		1,500
PVD	4/28/2022	4/29/2022		Stock	10:2	
PEQ	4/28/2022	4/29/2022	5/20/2022	Cash		2,000
NAC	4/28/2022	4/29/2022	5/16/2022	Cash		1,500
TIP	4/28/2022	4/29/2022	5/17/2022	Cash		1,500
SDK	4/29/2022	5/4/2022	5/31/2022	Cash		3,000
HGM	5/4/2022	5/5/2022	5/26/2022	Cash		3,000