

GLOBAL MARKET		1D	YTD
DJI	33,301.93	0.19%	-8.51%
S&P500	4,183.96	0.21%	-12.45%
NASDAQ	12,488.93	-0.01%	-20.66%
VIX	31.60	-11.04%	
FTSE 100	7,425.61	0.53%	0.31%
DAX	13,793.94	0.27%	-13.16%
CAC40	6,445.26	0.48%	-10.15%
Crude oil (\$/barrel)	101.45	-1.17%	32.61%
Gold (\$/ounce)	1,883.70	-1.06%	3.45%

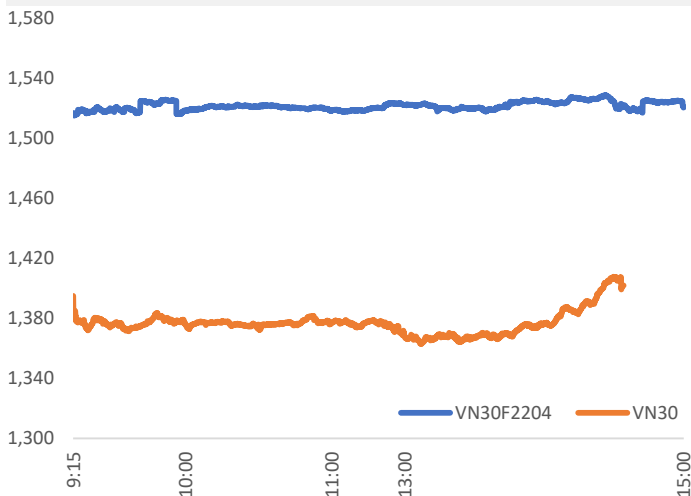
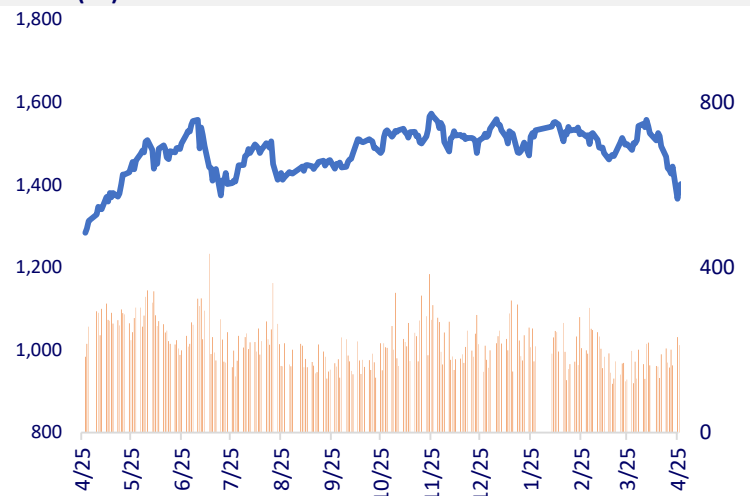
The Nasdaq Composite Index ended Wednesday's session at its lowest level since early 2022, a day after its worst session since 2020, as US stocks attempted to recover from a sell-off in the US. April with technology stocks leading. At the end of the session, the Nasdaq Composite Index was almost flat at 12,488.93 points, after gaining 1.7% at the peak of the session. The Dow Jones Industrial Average added 61.75 points, or 0.2%, to 33,301.93. The S&P 500 index advanced 0.2% to 4,183.96 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.43%	14	62
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.36%	-6	135
10 year-Gov. Bond	2.94%	-4	94
USD/VND	23,102	-0.40%	0.71%
EUR/VND	24,926	-0.20%	-5.83%
CNY/VND	3,566	-0.36%	-2.52%

Minister of Finance: Reviewing bond issuers with poor financial situation. In case an enterprise is found not to comply with regulations on information disclosure and bond issuance, depending on the nature and seriousness of the violation, it will be sanctioned.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,353.77	0.93%	-9.65%
VN30	1,402.03	0.37%	-8.70%
HNX	357.09	3.45%	-24.66%
UPCOM	101.37	0.22%	-10.04%
Net Foreign buy (B)	-249.68		
Total trading value (B)	17,346.32	-28.80%	-44.17%

Foreign investors ended the series of 8 consecutive net buying sessions, net selling at 249 billion dong. Foreign investors on HoSE were the strongest net sellers in VND with 45 billion dong. DXG, DIG, VIC, KBC or NVL were all net sold over 30 billion dong. Meanwhile, DGC topped the list of foreign investors' net buying with 36 billion dong.

**VN30F2204 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Minister of Finance: Reviewing bond issuers with poor financial situation
- Trung Luong - My Thuan highway with more than 12,000 billion VND officially opened to traffic
- Vietnam's digital economy revenue reached 53 billion USD in the first quarter of 2022
- Germany will continue to pay for Russian gas in euros
- EU proposes to suspend import duties on all Ukrainian goods
- Export ban of all Indonesian palm oil products from April 28

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SFI	4/28/2022	4/29/2022	5/10/2022	Cash		1,500
PVD	4/28/2022	4/29/2022		Stock	10:2	
PEQ	4/28/2022	4/29/2022	5/20/2022	Cash		2,000
NAC	4/28/2022	4/29/2022	5/16/2022	Cash		1,500
TIP	4/28/2022	4/29/2022	5/17/2022	Cash		1,500
SDK	4/29/2022	5/4/2022	5/31/2022	Cash		3,000
HGM	5/4/2022	5/5/2022	5/26/2022	Cash		3,000
UEM	5/4/2022	5/5/2022	5/19/2022	Cash		1,000
TMC	5/5/2022	5/6/2022	5/20/2022	Cash		900