

GLOBAL MARKET		1D	YTD
DJI	33,916.39	1.85%	-6.82%
S&P500	4,287.50	2.47%	-10.28%
NASDAQ	12,871.53	3.06%	-18.23%
VIX	29.99	-5.09%	
FTSE 100	7,509.19	1.13%	1.43%
DAX	13,979.84	1.35%	-11.99%
CAC40	6,508.14	0.98%	-9.27%
Crude oil (\$/barrel)	104.83	3.33%	37.03%
Gold (\$/ounce)	1,903.55	1.05%	4.54%

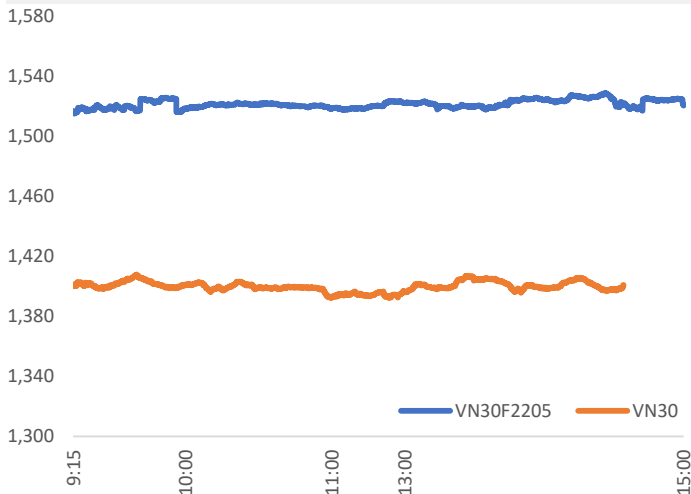
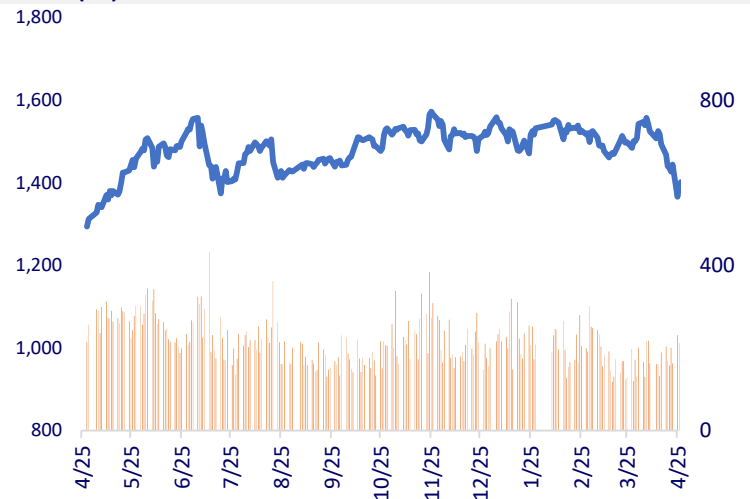
US stocks rallied on Thursday (April 28) following strong earnings reports from Meta Platforms, as the market sought to recover from this month's sell-off. Closing the session, the Nasdaq Composite index increased 3.1% to 12,871.53 points. The S&P 500 Index advanced 2.5% to 4,287.50. The Nasdaq Composite added 614.46 points, or 1.9%, to 33,916.39.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.40%	-3	59
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.38%	2	137
10 year-Gov. Bond	3.00%	6	100
USD/VND	23,092	-0.04%	0.66%
EUR/VND	24,882	-0.18%	-5.99%
CNY/VND	3,535	-0.87%	-3.36%

The IMF staff forecast that Vietnam's economy will grow by 6% in 2022 and 7.2% in 2023. Inflation is forecasted to increase to 3.9% by the end of 2022.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,350.99	-0.21%	-9.83%
VN30	1,400.88	-0.08%	-8.78%
HNX	360.20	0.87%	-24.01%
UPCOM	102.69	1.30%	-8.87%
Net Foreign buy (B)	-309.22		
Total trading value (B)	16,043.78	-7.51%	-48.37%

Foreign investors continued to net sell more than 309 billion dong on April 28. VHM topped the list of foreign investors' net selling on HoSE with 213 billion dong. DGC and DIG were net sold 61 billion dong and 33 billion dong respectively. Meanwhile, HPG was the strongest net buying on this floor with 121 billion dong. NLG is behind with a net buying value of 73 billion dong

**VN30F2204 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Deputy Prime Minister: Focus on reviewing and completing the list of projects for socio-economic recovery and development
- Soc Trang attracts investment of 212,000 billion VND at the Investment Promotion Conference 2022
- IMF forecasts Vietnam's 2022 inflation to double last year
- Germany supports embargo, oil prices rise
- Western financial sanctions against Russia could hinder globalization
- Four 'arrows' aimed at the Chinese economy

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SDK	4/29/2022	5/4/2022	5/31/2022	Cash		3,000
DNN	4/29/2022	5/4/2022	5/16/2022	Cash		1,300
HGM	5/4/2022	5/5/2022	5/26/2022	Cash		3,000
UEM	5/4/2022	5/5/2022	5/19/2022	Cash		1,000
GEE	5/4/2022	5/5/2022	5/20/2022	Cash		1,000
HRB	5/5/2022	5/6/2022	5/31/2022	Cash		3,000
PSC	5/5/2022	5/6/2022	5/27/2022	Cash		800
TMC	5/5/2022	5/6/2022	5/20/2022	Cash		900
DRL	5/6/2022	5/9/2022	5/18/2022	Cash		2,273