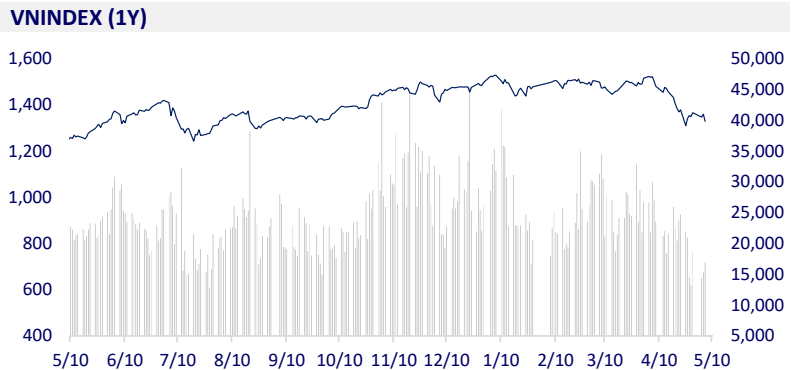
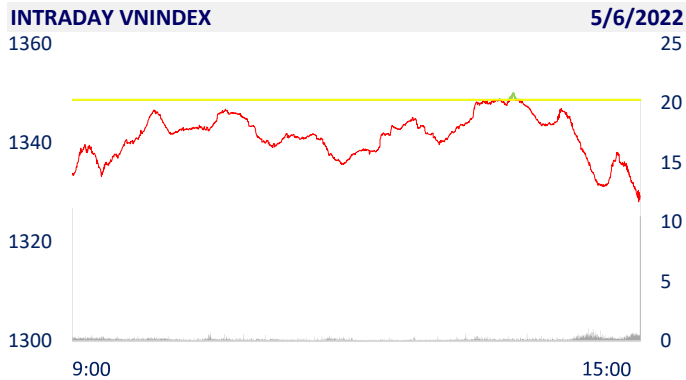
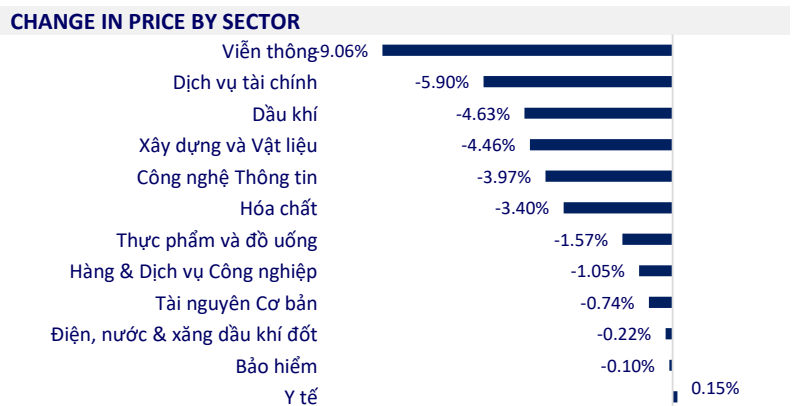


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,360.68	0.89%	-9.18%
VN30	1,404.88	1.10%	-8.52%
HNX	358.75	-0.62%	-24.31%
UPCOM	103.82	-0.19%	-7.86%
Net Foreign buy (B)	-64.92		
Total trading value (B)	17,799.18	5.70%	-42.72%

Many stocks were sold off, VN-Index dropped more than 31 points. Market liquidity is still very low. The total matched value reached 16,724 billion dong, up 2% compared to the previous session, of which, the matched value on HoSE alone increased by 2.5% to 14,792 billion dong. Foreign investors net sold about 65 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	22,990	-2.38%	-10.99%
FUEMAV30	16,160	-2.06%	-10.67%
FUESSV30	17,690	-0.67%	-6.89%
FUESSV50	20,270	-6.80%	-11.48%
FUESSVFL	19,730	0.51%	-12.23%
FUEVFVND	28,080	-1.82%	0.11%
FUEVN100	18,700	-2.35%	-12.94%
VN30F2212	1,360.20	-2.70%	
VN30F2209	1,377.00	-1.61%	
VN30F2206	1,361.00	-2.68%	
VN30F2205	1,362.00	-2.89%	



GLOBAL MARKET		1D	YTD
Nikkei	27,003.56	0.94%	-6.21%
Shanghai	3,001.56	-2.16%	-17.53%
Kospi	2,644.51	-1.23%	-11.19%
Hang Seng	20,001.96	-1.41%	-14.51%
STI (Singapore)	3,291.89	-1.55%	5.38%
SET (Thái Lan)	1,629.58	-0.83%	-1.69%
Crude oil (\$/barrel)	110.64	2.30%	44.63%
Gold (\$/ounce)	1,883.13	0.84%	3.42%

Asian stocks fell, Japan upstream. Hong Kong's Hang Seng Index fell 1.41% to 20,001.96 points. In China, the Shanghai Composite Index fell 2.16% to 3,001.56 points. South Korea's Kospi index fell 1.23% to 2,644.51 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.63%	7	82
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.47%	6	146
10 year-Gov. Bond	2.99%	-4	99
USD/VND	23,175	0	1.02%
EUR/VND	24,749	0	-6.49%
CNY/VND	3,510	0	-4.05%

According to a report of the Ministry of Industry and Trade, the total retail sales of goods and service revenue in the past 4 months had a remarkable growth compared to the same period last year, goods were abundant, purchasing power tended to increase. Retail sales of goods in the first four months of the year increased by 7.6% over the same period last year and food and foodstuffs alone increased by 13.2% due to rising commodity prices.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DRL	5/6/2022	5/9/2022	5/18/2022	Cash		2,273
VLA	5/6/2022	5/9/2022		Stock	100:85	
FMC	5/9/2022	5/10/2022	5/26/2022	Cash		2,000
BAX	5/9/2022	5/10/2022	8/11/2022	Cash		5,000
TET	5/9/2022	5/10/2022	5/24/2022	Cash		300
DHA	5/9/2022	5/10/2022	5/24/2022	Cash		2,000
VDT	5/11/2022	5/12/2022	5/25/2022	Cash		2,000
BMP	5/11/2022	5/12/2022	6/13/2022	Cash		1,350
TDW	5/11/2022	5/12/2022	5/26/2022	Cash		1,200

SELECTED NEWS

The State Bank of Vietnam consults on amending regulations on refinancing of special bonds of VAMC

Merchandise retail market has high growth again

Pangasius exports skyrocket, seafood industry continues to be bountiful

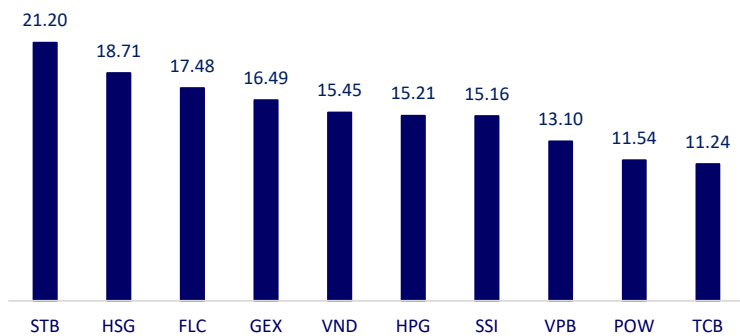
Fed creates volatility in financial markets: 3 consequences of tightening financial conditions

Market is concerned about supply, oil prices rise

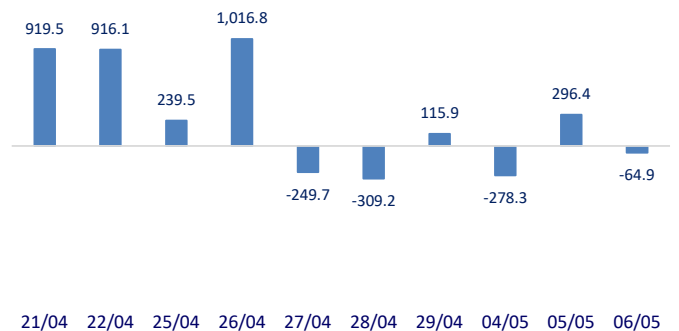
Simultaneously raising interest rates, it is BoE's turn to raise it to a 13-year high

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	79,400	-1.98%	-1.85%	1,182,500	1,472,300	CTG: Q1/2022, net interest income decreased by 4.7% y/y, to VND10,145 billion. Net profit from service activities decreased by 0.4% to 1,278.1 billion dong. Trading securities posted a profit of 56.4 billion dong, down 68%, while investment securities trading lost 232.8 billion dong (the same period lost 110.2 billion dong). Foreign exchange activities recorded a profit increase of 1.3 times, to VND 783.6 billion, profit from other activities increased 4.2 times, to VND 1,877.5 billion.
BID	37,000	-3.14%	-0.67%	2,716,100	2,675,800	
CTG	27,000	-3.23%	-2.70%	3,934,200	4,654,500	
TCB	41,500	-2.58%	-5.68%	8,675,300	7,515,500	
VPB	34,150	-3.94%	-6.95%	22,256,500	20,416,100	
MBB	28,000	-3.45%	-6.04%	14,588,700	13,401,500	
HDB	24,050	-4.37%	-4.94%	4,094,200	3,732,700	
TPB	33,600	-1.75%	0.00%	3,111,000	5,161,200	
STB	25,500	-5.20%	-7.94%	21,774,200	25,533,500	
ACB	31,000	-2.21%	-5.20%	4,397,000	3,326,700	
NVL	80,800	-0.49%	-1.46%	4,447,500	4,953,000	NVL: From May 11 to June 9, Nova Group JSC, registered to receive 106.65 million shares of NVL, raising its holdings to 637.17 million shares, accounting for 32.17% of the capital.
KDH	46,100	0.00%	-3.76%	1,675,900	1,891,300	
PDR	61,000	-0.81%	-1.77%	2,247,700	2,374,500	
GAS	109,800	0.37%	3.58%	1,060,700	1,300,300	PLX: Q1/2022 with net revenue of VND67,020b, up 75%. COGS increased more than 84%, so gross profit decreased by 18.2% to 2,777b dong. Gross profit margin decreased from 8.87% to 4.14%.
POW	13,900	-1.77%	5.70%	28,703,100	26,117,100	
PLX	45,800	-3.78%	-4.58%	1,699,600	1,984,800	
VIC	79,800	-0.25%	-0.25%	2,756,800	3,535,200	VIC: At the end of Q1, loans and finance lease liabilities were VND30,199b; loans and long-term lease debt 109,349b dong, an increase of 7,300b dong.
VHM	68,700	-0.15%	5.69%	8,070,100	9,658,300	
VRE	29,600	-2.31%	-4.21%	8,997,500	10,052,600	
VNM	70,200	-2.64%	-5.39%	3,927,600	3,572,000	SAB: Regarding the increase in product prices this year, SAB leaders said that there are many reasons such as competition, raw material prices, and a more premium product portfolio.
MSN	117,000	-1.68%	0.86%	1,606,700	1,466,300	
SAB	167,500	-1.12%	3.33%	295,500	330,400	
BVH	128,000	-2.14%	-1.46%	520,000	610,500	VJC: In Q1/2022, net revenue has shown signs of increasing 12% to 4,522b dong. However, COGS is still a burden for Vietjet when accounting for 4,779b dong, causing the company to continue to sink into a gross loss of 256b dong. (lower than the gross loss of the same period of 1,013b dong). Thanks to financial activities, which continued to contribute positively, VND 1,156b, although still down 17% over the same period.
VJC	128,000	-2.14%	-1.46%	520,000	610,500	
FPT	100,200	-4.30%	-4.57%	3,863,800	3,866,500	
MWG	146,600	-1.87%	-1.74%	2,096,600	1,888,400	
PNJ	106,500	-3.18%	-1.39%	1,221,600	1,192,600	
GVR	26,800	-4.96%	-7.11%	2,116,600	2,276,900	
SSI	28,850	-6.94%	-14.01%	22,244,700	27,990,700	
HPG	41,800	-0.59%	-3.46%	26,795,200	25,957,800	

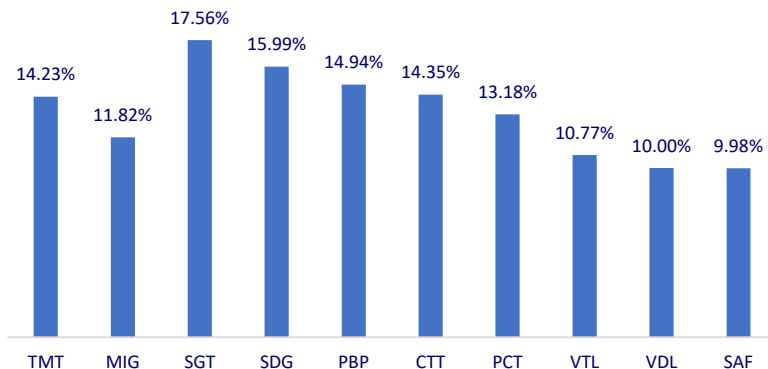
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

