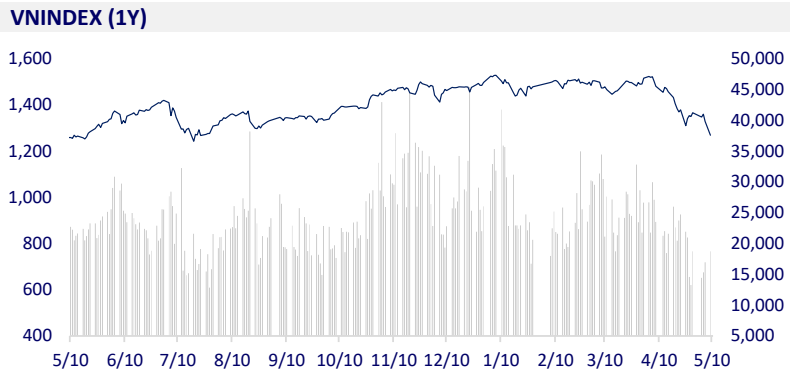
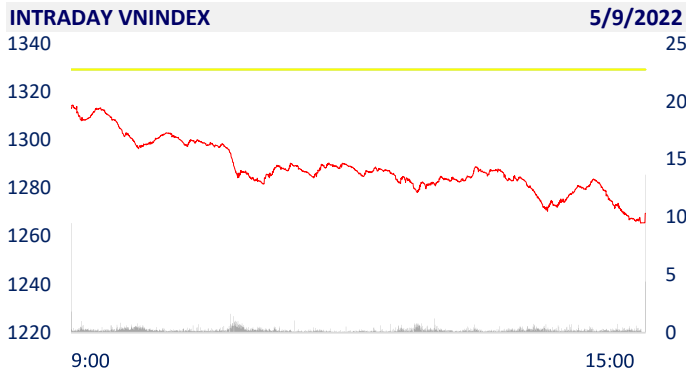
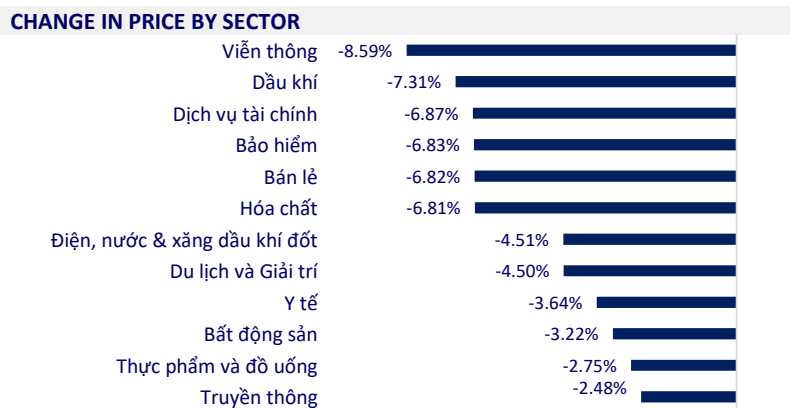


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,269.62	-4.49%	-15.26%
VN30	1,314.04	-4.31%	-14.43%
HNX	323.39	-5.84%	-31.77%
UPCOM	96.50	-5.28%	-14.36%
Net Foreign buy (B)	588.83		
Total trading value (B)	21,743.47	12.89%	-30.02%

Domestic individual investors continued to be net buyers of 835 billion dong on HoSE in the trading week of May 4-6 and in terms of order matching, this capital flow was net buying 1,021 billion dong. They were the strongest net buyers of DIG with 315 billion dong. After that, STB was also net bought nearly 288 billion dong. Stocks including NVL, KDH, TCB and VNM were all net bought over 100 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	22,000	-4.31%	-14.83%
FUEMAV30	15,330	-5.14%	-15.26%
FUESSV30	18,440	3.54%	-2.95%
FUESSV50	19,000	-6.27%	-17.03%
FUESSVFL	19,000	-3.70%	-15.48%
FUEVFN30	26,300	-6.34%	-6.24%
FUEVN100	18,400	-1.60%	-14.34%
VN30F2212	1,306.00	-3.98%	
VN30F2209	1,303.20	-5.36%	
VN30F2206	1,310.10	-3.74%	
VN30F2205	1,308.10	-3.96%	



GLOBAL MARKET		1D	YTD
Nikkei	26,319.34	-2.53%	-8.59%
Shanghai	3,004.14	0.09%	-17.46%
Kospi	2,610.81	-1.27%	-12.32%
Hang Seng	20,001.96	0.00%	-14.51%
STI (Singapore)	3,275.07	-0.51%	4.85%
SET (Thái Lan)	1,604.49	-1.54%	-3.21%
Crude oil (\$/barrel)	106.83	-3.44%	39.65%
Gold (\$/ounce)	1,859.03	-1.28%	2.10%

Asian markets mixed, investors awaited China trade data for April. In Japan, the Nikkei 225 index fell 2.53%, partly due to Fast Retailing's share price falling more than 5%. In mainland China, the market showed signs of improvement after falling at the beginning of the session. The Shanghai Composite Index rose 0.09%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.70%	7	89
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.41%	-6	140
10 year-Gov. Bond	2.99%	0	99
USD/VND	23,170	0	1.00%
EUR/VND	-	-	
CNY/VND	3,481	0	-4.84%

According to a report by the Ministry of Planning and Investment, this year's estimated state budget payment until April 30 is more than 95,724 billion VND, reaching nearly 18.5% of the plan assigned by the Prime Minister for the whole year, approximately the same period last year (reaching nearly 18.7%). According to the Ministry of Planning and Investment, there are 17 ministries and central agencies that have not yet disbursed capital plans in the first 4 months of the year.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VGL	5/9/2022	5/10/2022	5/27/2022	Cash		2,000
BAF	5/9/2022	5/10/2022		Stock	100:39	
FMC	5/9/2022	5/10/2022	5/26/2022	Cash		2,000
BAX	5/9/2022	5/10/2022	8/11/2022	Cash		5,000
TET	5/9/2022	5/10/2022	5/24/2022	Cash		300
DHA	5/9/2022	5/10/2022	5/24/2022	Cash		2,000
VDT	5/11/2022	5/12/2022	5/25/2022	Cash		2,000
BMP	5/11/2022	5/12/2022	6/13/2022	Cash		1,350
TDW	5/11/2022	5/12/2022	5/26/2022	Cash		1,200

SELECTED NEWS

Proposal to extend VND 20,000 billion of special consumption tax on domestically produced cars

Disbursement of public investment capital in 4 months is estimated at 18.5% of the year plan

The supply of gasoline and oil in the second quarter is expected to be 1.5 million m3 in excess

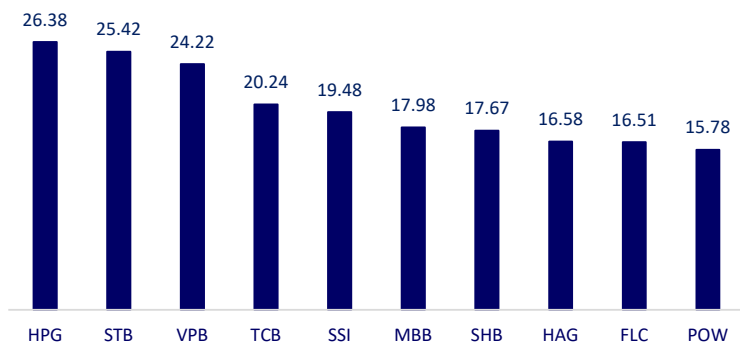
G7 agrees to increase economic pressure on Russia

China: Export growth slowest in 2 years

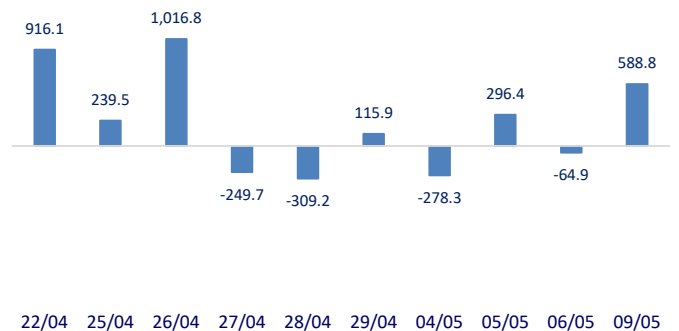
Europe accepts to buy natural gas at exceptionally high prices

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	77,900	-1.89%	-3.71%	2,183,500	2,730,100	By the end of the first quarter, BIDV still held the top position of the bank attracting the most customer deposits with more than 1.39 million billion of customer deposits. The runner-up is VietinBank with more than 1.21 million billion. The third place belongs to Vietcombank when attracting more than 1.18 million billion from customers. In fourth place is SCB, holding 559 trillion in customer deposits. Following is Sacombank with 458 trillion. MB ranks in the top 6 with customer deposits of 390 trillion. ACB followed with 386 trillion in deposits.
BID	34,450	-6.89%	-7.52%	3,238,000	3,722,700	
CTG	25,150	-6.85%	-9.37%	7,667,400	9,757,200	
TCB	38,600	-6.99%	-12.27%	15,534,200	16,955,000	
VPB	31,800	-6.88%	-13.35%	29,890,900	37,710,700	
MBB	26,200	-6.43%	-12.08%	24,831,300	23,092,900	
HDB	23,000	-4.37%	-9.09%	5,622,300	6,962,000	
TPB	31,600	-5.95%	-5.95%	3,509,300	3,963,100	
STB	23,750	-6.86%	-14.26%	27,672,400	42,576,200	
ACB	30,600	-1.29%	-6.42%	7,001,200	7,835,600	
NVL	78,500	-2.85%	-4.27%	4,035,300	5,678,400	PDR: cooperates with leading names such as Centara Hotels & Resorts, GSA, Meinhardt, ACONS, Red Design to develop the Ngo May beach resort real estate complex in Quy Nhon.
KDH	42,900	-6.94%	-10.44%	1,329,500	1,902,900	
PDR	59,300	-2.79%	-4.51%	2,531,900	2,992,500	GAS: In the first 4 months of 2022, total revenue is estimated at 37,460 billion VND, profit before tax is 5,696 billion VND, profit after tax is 4,544 billion VND; exceeded the plan by 41 - 87%.
GAS	104,900	-4.46%	-1.04%	929,700	1,196,500	
POW	12,950	-6.83%	-1.52%	21,730,500	31,831,200	
PLX	42,600	-6.99%	-11.25%	3,118,100	3,970,600	VIC: At the end of Q1, loans and finance lease liabilities were VND30,199b; loans and long-term lease debt 109,349b dong, an increase of 7,300b dong.
VIC	79,100	-0.88%	-1.13%	3,160,800	4,627,200	
VHM	68,000	-1.02%	4.62%	7,450,700	9,195,400	VNM: was in the top stocks that were bought the most by foreign investors in the last trading week with a value of more than 100 billion dong.
VRE	28,200	-4.73%	-8.74%	9,494,700	10,676,500	
VNM	70,000	-0.28%	-5.66%	3,824,900	4,116,500	
MSN	114,900	-1.79%	-0.95%	1,587,700	2,010,300	
SAB	160,100	-4.42%	-1.23%	318,600	333,800	
BVH	124,000	-3.13%	-4.54%	684,500	951,800	
VJC	124,000	-3.13%	-4.54%	684,500	951,800	
FPT	94,000	-6.19%	-10.48%	6,872,700	6,900,600	
MWG	136,400	-6.96%	-8.58%	3,482,200	4,046,400	
PNJ	99,100	-6.95%	-8.24%	1,445,700	2,194,900	
GVR	24,950	-6.90%	-13.52%	2,700,200	4,847,300	MWG: recorded a record revenue of VND 36,467 billion in Q1, up 18% QoQ. Profit after tax is 1,445 billion dong, up 8% and is the second highest in the history of operation. The 3 chains The Gioi Di Dong, Dien May Xanh and Topzone alone contributed VND 30,000 billion, up 21% over the same period last year. Bach Hoa Xanh chain achieved VND 6,040 billion in revenue, up 2% compared to the first quarter of 2021; An Khang pharmacy chain recorded 3.7 times more sales than the same period last year.
SSI	26,850	-6.93%	-19.97%	27,416,700	33,959,700	
HPG	39,950	-4.43%	-7.74%	36,534,000	39,592,200	

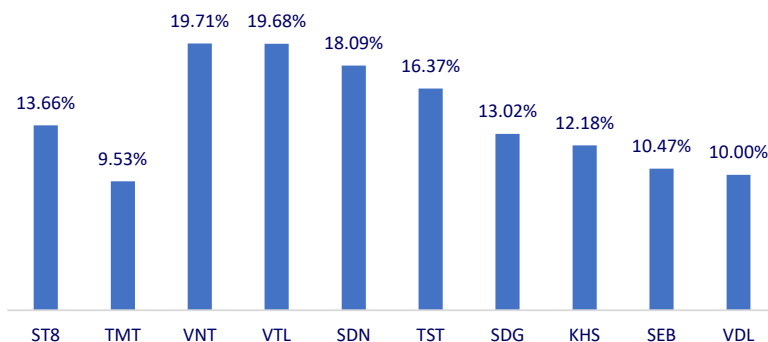
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

