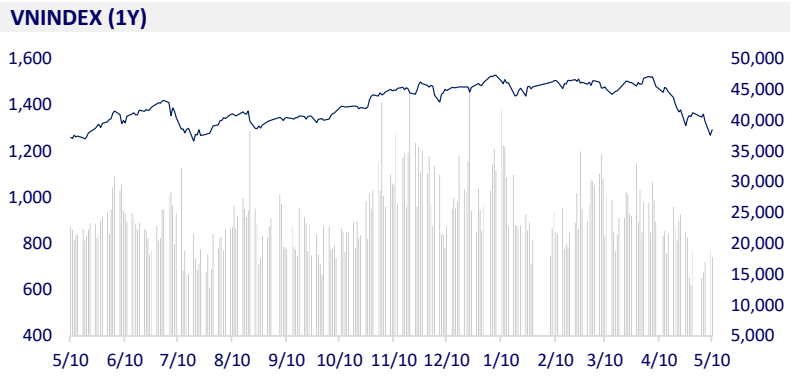
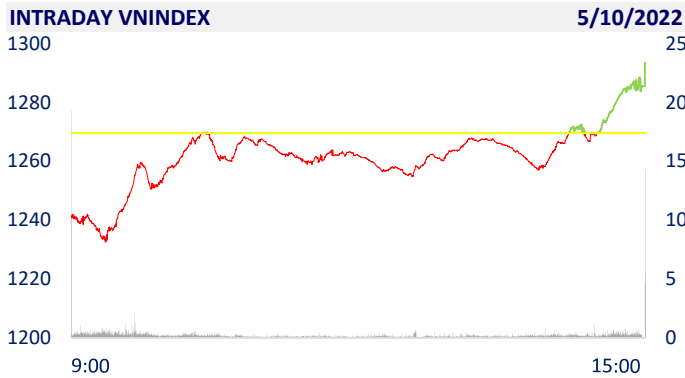
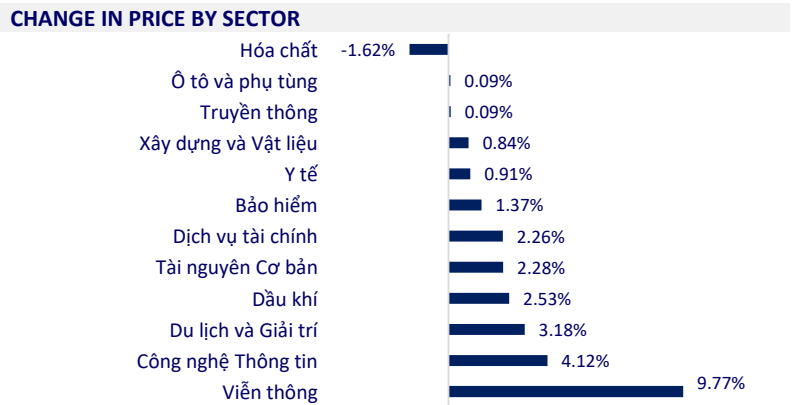


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,293.56	1.89%	-13.66%
VN30	1,345.46	2.39%	-12.39%
HNX	330.02	2.05%	-30.37%
UPCOM	99.06	2.65%	-12.09%
Net Foreign buy (B)	718.63		
Total trading value (B)	19,955.67	-8.22%	-35.78%

Foreign investors continued to net buy 718b dong in session 10/5. DGC was the strongest net bought by foreign investors on HoSE with a value of 105b dong. After that, STB was net bought 70b dong. HPG and NLG were net bought at 62b dong and 59b dong, respectively. On the other hand, fund certificates E1VFN30 topped the list of net sellers with 38b dong. VRE and VNM were net sold 37b dong and 25b dong respectively.



ETF & DERIVATIVES		1D	YTD
E1VFN30	23,000	4.55%	-10.96%
FUEMAV30	15,740	2.67%	-12.99%
FUESSV30	17,210	-3.37%	-9.42%
FUESSV50	19,400	2.11%	-15.28%
FUESSVFL	18,500	-2.63%	-17.70%
FUEVFND	26,610	1.18%	-5.13%
FUEVN100	18,270	-0.71%	-14.94%
VN30F2212	1,332.70	2.04%	
VN30F2209	1,338.00	2.67%	
VN30F2206	1,331.60	1.64%	
VN30F2205	1,335.00	2.06%	



GLOBAL MARKET		1D	YTD
Nikkei	26,167.10	0.84%	-9.12%
Shanghai	3,035.84	1.06%	-16.59%
Kospi	2,596.56	-0.55%	-12.80%
Hang Seng	19,633.69	1.08%	-16.09%
STI (Singapore)	3,234.19	-1.25%	3.54%
SET (Thái Lan)	1,622.78	1.14%	-2.10%
Crude oil (\$/barrel)	101.20	-0.08%	32.29%
Gold (\$/ounce)	1,859.55	0.30%	2.13%

Asian stock markets mixed after the session on May 10 due to the psychological influence from the previous session in the US. South Korea's Kospi index fell 0.55%. In Japan, the Nikkei 225 index rose 0.84%. The Shanghai Composite Index rose 1.08%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.78%	8	97
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.42%	1	141
10 year-Gov. Bond	2.96%	-3	96
USD/VND	23,165	0	0.98%
EUR/VND	24,654	0	-6.85%
CNY/VND	3,482	0	-4.81%

According to recently released data of the General Department of Customs, the trade balance had a surplus of \$850 million in April and a surplus of \$2.53 billion after four months. In which, export turnover in April reached 33.32 billion USD, down 4% compared to the previous month. Meanwhile, accumulated in 4 months, export turnover reached 122.48 billion USD, up nearly 17% over the same period last year.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GMH	5/10/2022	5/11/2022	5/31/2022	Cash		600
BMN	5/10/2022	5/11/2022	5/23/2022	Cash		700
DPP	5/10/2022	5/11/2022	5/25/2022	Cash		1,200
BMP	5/11/2022	5/12/2022	6/13/2022	Cash		1,350
VIP	5/11/2022	5/12/2022	5/26/2022	Cash		500
VDT	5/11/2022	5/12/2022	5/25/2022	Cash		2,000
TDW	5/11/2022	5/12/2022	5/26/2022	Cash		1,200
INN	5/11/2022	5/12/2022	5/31/2022	Cash		2,000
CLM	5/12/2022	5/13/2022	5/25/2022	Cash		2,000

## SELECTED NEWS

Export turnover in April decreased by 4%

Vietnam's new position when attending the ASEAN-US Special Conference

Collect more than 4,500 billion VND of tax every day

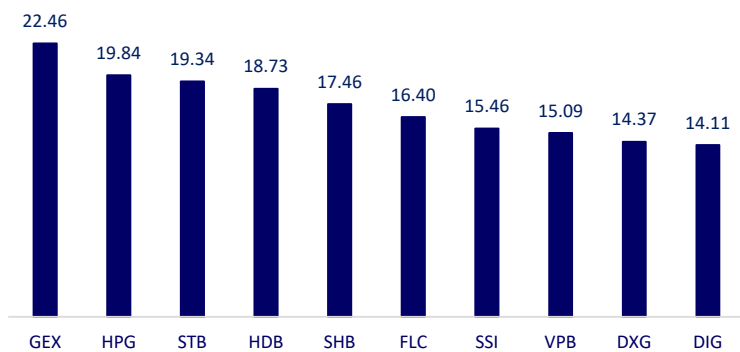
USD appreciation impacts emerging economies

PBOC pledges to strengthen policy support for slowing economy

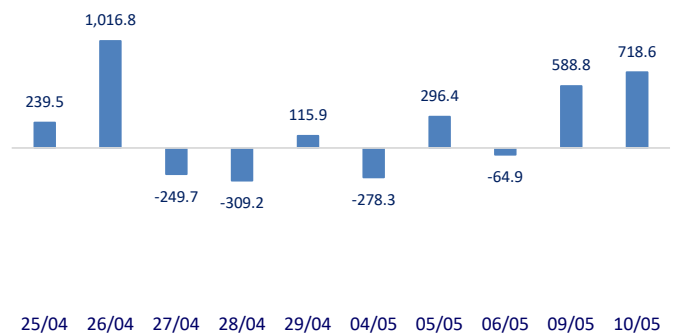
EU considers additional funding for Eastern European countries to push for Russian oil ban

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	80,000	2.70%	-1.11%	1,807,800	1,383,600	The results of the business trend survey in the second quarter of 2022 by the Department of Forecasting and Statistics, the State Bank showed that the lending and deposit interest rates are expected to remain unchanged by credit institutions or only a very slight increase of 0.03-0.06 percentage points in the second quarter of 2022 and 0.13-0.18 percentage points in the whole of 2022, mainly due to the expected increase in deposit rates.
BID	35,800	3.92%	-3.89%	3,471,300	2,583,500	
CTG	25,200	0.20%	-9.19%	12,496,100	10,104,000	
TCB	38,700	0.26%	-12.05%	16,399,200	14,375,000	
VPB	33,300	4.72%	-9.26%	25,137,300	22,783,800	
MBB	27,050	3.24%	-9.23%	21,113,100	15,319,100	
HDB	24,050	4.57%	-4.94%	6,069,200	4,870,200	
TPB	33,300	5.38%	-0.89%	7,923,100	9,459,100	
STB	23,900	0.63%	-13.72%	29,403,900	27,760,900	
ACB	30,800	0.65%	-5.81%	5,622,100	6,150,100	
NVL	79,000	0.64%	-3.66%	4,293,500	4,449,800	PDR: Additional transaction of nearly 179 million shares due to the issue of dividend payment to existing shareholders. Official transaction day: 05/17/2022
KDH	43,400	1.17%	-9.39%	1,938,200	1,769,700	
PDR	61,900	4.38%	-0.32%	3,475,700	3,070,300	
GAS	108,000	2.96%	1.89%	1,214,000	1,311,200	GAS: 4T2022, GAS supplied 2.7b m3 of dry gas (88% of the plan); producing and supplying 41 thousand tons of condensate (180% of the plan); producing and trading 760 thousand tons of LPG.
POW	13,300	2.70%	1.14%	23,954,500	22,782,200	
PLX	42,700	0.23%	-11.04%	3,272,600	1,820,500	
VIC	80,400	1.64%	0.50%	3,601,700	3,875,300	VRE: in 2022, VRE will expand 3 million m of retail space, no dividend plan yet because it needs to retain cash flow
VHM	69,900	2.79%	7.54%	6,531,700	6,488,400	
VRE	28,100	-0.35%	-9.06%	6,456,900	6,354,700	
VNM	70,600	0.86%	-4.85%	4,383,900	5,171,900	VNM: The modern channel continues to accelerate with a growth rate of over 30% QoQ. This distribution channel is expected to continue to be a growth engine for the domestic market.
MSN	116,100	1.04%	0.09%	1,588,500	1,755,500	
SAB	164,900	3.00%	1.73%	333,900	426,100	
BVH	129,100	4.11%	-0.62%	849,800	776,400	HPG: announced April production output reached 737,000 tons of crude steel, up slightly over the same period. Sales volume of steel products including construction steel, hot rolled coil, billet reached nearly 600,000 tons, down 31% over the same period last year and down 28% from the previous month.
VJC	129,100	4.11%	-0.62%	849,800	776,400	
FPT	98,400	4.68%	-6.29%	5,297,100	4,200,500	
MWG	140,100	2.71%	-6.10%	3,306,700	2,378,400	
PNJ	103,000	3.94%	-4.63%	1,566,800	928,400	
GVR	24,750	-0.80%	-14.21%	3,002,800	3,048,100	
SSI	27,900	3.91%	-16.84%	37,673,700	22,531,300	
HPG	41,100	2.88%	-5.08%	37,491,000	27,241,900	

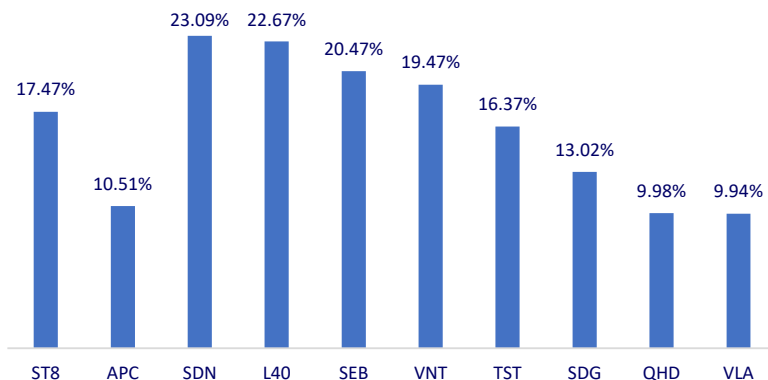
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

