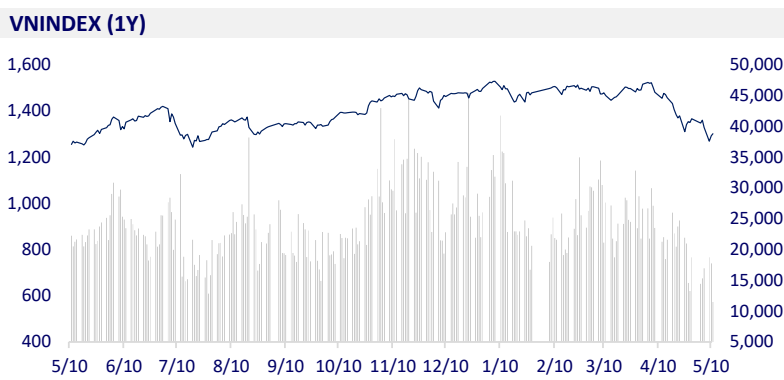
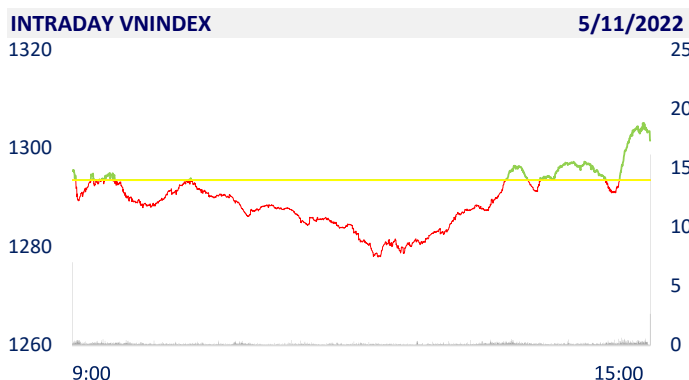
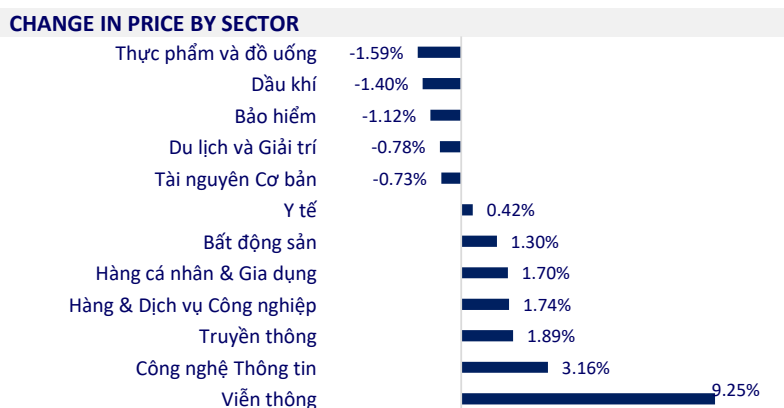


| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|---------|---------|
| VN-INDEX | 1,301.53 | 0.62% | -13.13% |
| VN30 | 1,349.82 | 0.32% | -12.10% |
| HNX | 333.04 | 0.92% | -29.74% |
| UPCOM | 98.79 | -0.27% | -12.33% |
| Net Foreign buy (B) | -91.62 | | |
| Total trading value (B) | 13,033.88 | -34.69% | -58.05% |

Real estate stocks broke out, VN-Index increased by nearly 8 points. Market liquidity dropped sharply compared to the previous session. The total matched value reached 11,495 billion dong, down 35% compared to the previous session, of which, the matched value on HoSE alone decreased by 36% to 10,294 billion dong. Foreign investors net sold again 91 billion dong on HoSE in this session



| ETF & DERIVATIVES | | 1D | YTD |
|-------------------|----------|--------|---------|
| E1FVN30 | 22,800 | -0.87% | -11.73% |
| FUEMAV30 | 15,930 | 1.21% | -11.94% |
| FUESSV30 | 16,950 | -4.83% | -10.79% |
| FUESSV50 | 19,300 | -0.52% | -15.72% |
| FUESSVFL | 19,000 | 2.70% | -15.48% |
| FUEVFVND | 27,650 | 3.91% | -1.43% |
| FUEVN100 | 18,330 | 0.33% | -14.66% |
| VN30F2212 | 1,337.60 | 0.37% | |
| VN30F2209 | 1,336.70 | -0.10% | |
| VN30F2206 | 1,338.90 | 0.55% | |
| VN30F2205 | 1,337.00 | 0.15% | |



| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|---------|
| Nikkei | 26,213.64 | 0.13% | -8.95% |
| Shanghai | 3,058.70 | 0.75% | -15.96% |
| Kospi | 2,592.27 | -0.17% | -12.94% |
| Hang Seng | 19,824.57 | 0.94% | -15.27% |
| STI (Singapore) | 3,226.07 | -0.25% | 3.28% |
| SET (Thái Lan) | 1,613.34 | -0.58% | -2.67% |
| Crude oil (\$/barrel) | 103.36 | 2.57% | 35.11% |
| Gold (\$/ounce) | 1,852.97 | 0.96% | 1.77% |

Asian stocks mixed, inflation in China and the US was the focus. In Japan, the Nikkei 225 index rose 0.13%. The Shanghai Composite Index rose 0.75%. South Korea's Kospi index fell 0.17%.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 1.91% | 13 | 110 |
| Deposit interest 12M | 5.60% | 0 | 0 |
| 5 year-Gov. Bond | 2.46% | 4 | 145 |
| 10 year-Gov. Bond | 3.04% | 8 | 104 |
| USD/VND | 23,270 | 0 | 1.44% |
| EUR/VND | 24,772 | 0 | -6.41% |
| CNY/VND | 3,499 | 0 | -4.35% |

Vietnam's seafood export value in April was estimated at 1.05 billion USD, bringing the export value of seafood in the first 4 months of this year to 3.57 billion USD, up 43.7% over the same period last year 2021. The US, Japan and China are the top 3 seafood import markets of Vietnam. Among them, the market with the strongest increase in value is China.

EVENT CALENDER

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| BMP | 5/11/2022 | 5/12/2022 | 6/13/2022 | Cash | | 1,350 |
| VIP | 5/11/2022 | 5/12/2022 | 5/26/2022 | Cash | | 500 |
| VDT | 5/11/2022 | 5/12/2022 | 5/25/2022 | Cash | | 2,000 |
| TDW | 5/11/2022 | 5/12/2022 | 5/26/2022 | Cash | | 1,200 |
| INN | 5/12/2022 | 5/13/2022 | 5/31/2022 | Cash | | 2,000 |
| CLM | 5/12/2022 | 5/13/2022 | 5/25/2022 | Cash | | 2,000 |
| NAV | 5/13/2022 | 5/16/2022 | 5/31/2022 | Cash | | 1,200 |
| PMS | 5/13/2022 | 5/16/2022 | 5/25/2022 | Cash | | 2,400 |
| VIB | 5/13/2022 | 5/16/2022 | | Stock | 100:35 | |

SELECTED NEWS

Revealing Vietnam's billion-dollar imported goods group

More than 783 trillion of the bank is in real estate projects

Seafood exports increased by nearly 44%

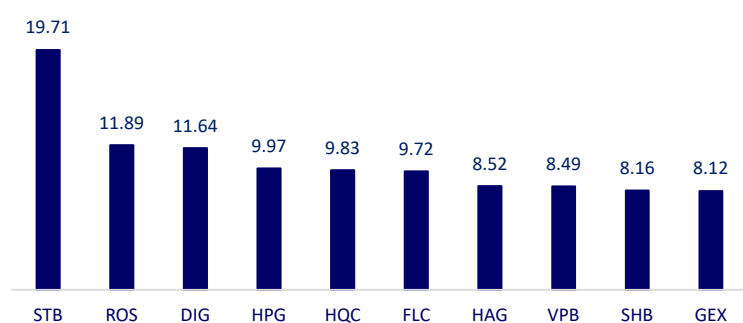
EU hopes to reach agreement on oil embargo from Russia

The Fed insists it will quickly raise interest rates to cool down inflation

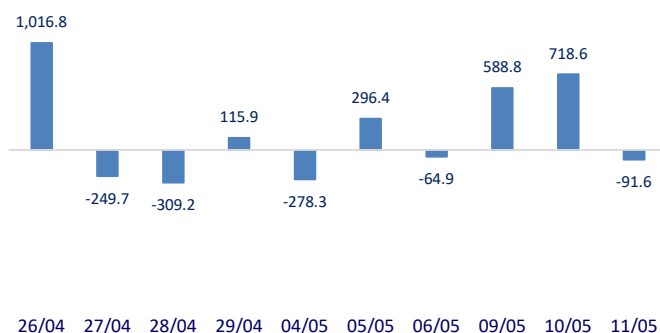
Southeast Asia needs to be ready to face rising inflation

| | Close | 1D | 5D | Buying vol. | Selling vol. | Content |
|-----|---------|--------|---------|-------------|--------------|---|
| VCB | 80,000 | 0.00% | 0.13% | 1,297,400 | 1,618,800 | At TPBank, the total bad debt as of the end of March 2022 increased by 48.1%, to 1,714 billion dong. In which, group 3 debt increased by 80% to 629 billion; Group 5 debt increased by 50% to 447 billion. However, TPBank still maintains a relatively low bad debt ratio, only 1.14%. Vietcombank also witnessed a sharp increase in the number of bad debts in the past period, with an increase of 36.8%, to VND 8,372 billion. This is also the bank with the highest increase in bad debt, in absolute terms (VND 2,251 billion). However, like TPBank, Vietcombank's bad debt ratio is still low at 0.81%. |
| BID | 36,100 | 0.84% | -3.09% | 1,691,200 | 1,691,900 | |
| CTG | 26,700 | 5.95% | -1.11% | 10,907,000 | 9,425,000 | |
| TCB | 39,000 | 0.78% | -7.14% | 6,183,100 | 6,923,700 | |
| VPB | 33,400 | 0.30% | -6.70% | 11,427,600 | 14,079,900 | |
| MBB | 27,500 | 1.66% | -4.84% | 10,351,100 | 9,145,100 | |
| HDB | 24,250 | 0.83% | -2.22% | 2,369,300 | 2,840,500 | |
| TPB | 33,450 | 0.45% | 4.53% | 5,116,100 | 5,127,800 | |
| STB | 23,550 | -1.46% | -11.96% | 19,124,200 | 22,268,200 | |
| ACB | 31,600 | 2.60% | -0.47% | 3,596,800 | 3,605,900 | |
| NVL | 78,700 | -0.38% | -2.24% | 3,146,900 | 4,441,400 | As of March 31, 2022, credit balance for investment projects to build urban areas and housing development projects reached VND188,105b, 24% of the total credit for real estate business. |
| KDH | 43,600 | 0.46% | -6.24% | 2,096,300 | 2,015,500 | |
| PDR | 60,700 | -1.94% | -1.30% | 2,243,500 | 2,616,300 | |
| GAS | 108,900 | 0.83% | 0.83% | 640,500 | 866,100 | POW: power output in April reached 1.4b kWh, 28% higher than the monthly plan; accumulated 5b kWh. In which, Nhon Trach 1 and 2, Hua Na, Dakdrinh all outperformed the monthly plan. |
| POW | 13,200 | -0.75% | -6.05% | 15,804,600 | 17,281,500 | |
| PLX | 41,500 | -2.81% | -14.70% | 2,103,800 | 1,940,000 | |
| VIC | 80,500 | 0.12% | 1.00% | 2,977,600 | 3,547,000 | VIC: Chairman Pham Nhat Vuong: 600,000 electric cars VinFast will export to the US by 2026, propose a series of incentives to invite chip manufacturers to open factories in Vietnam |
| VHM | 70,500 | 0.86% | 9.30% | 4,897,500 | 6,068,000 | |
| VRE | 28,900 | 2.85% | -3.51% | 7,431,000 | 6,553,500 | MSN: Q1/2022, EBITDA profit before interest and amortization (EBITDA) 164 billion dong, up 25% y/y in 2021. EBITDA margin improved from 1.8% to 2.2%. |
| VNM | 69,500 | -1.56% | -4.14% | 3,020,300 | 3,212,300 | |
| MSN | 111,900 | -3.62% | -1.06% | 1,665,200 | 1,629,700 | |
| SAB | 163,500 | -0.85% | 0.00% | 319,500 | 245,500 | VJC: At the end of Q1.2022, VJC continued to achieve quarterly consolidated revenue of VND4,522b, profit after tax of VND244b, up 12% and 98% respectively over the same period in 2021. In the air transportation segment alone, in the first 3 months of 2022, Vietjet achieved a revenue of VND 3,340b, up 17% QoQ. Total transportation revenue accounted for 65% of total revenue in the first quarter, while the same period in the same period in 2021. |
| BVH | 126,500 | -2.01% | -2.92% | 695,900 | 734,200 | |
| VJC | 126,500 | -2.01% | -2.92% | 695,900 | 734,200 | |
| FPT | 101,900 | 3.56% | -2.49% | 2,866,100 | 2,855,300 | |
| MWG | 141,000 | 0.64% | -5.69% | 2,068,800 | 1,663,400 | |
| PNJ | 107,000 | 3.88% | -1.20% | 1,140,000 | 1,114,600 | |
| GVR | 24,600 | -0.61% | -12.30% | 1,993,900 | 2,071,900 | |
| SSI | 27,700 | -0.72% | -13.44% | 10,713,700 | 10,902,500 | |
| HPG | 40,650 | -1.09% | -3.21% | 15,613,600 | 15,602,800 | |

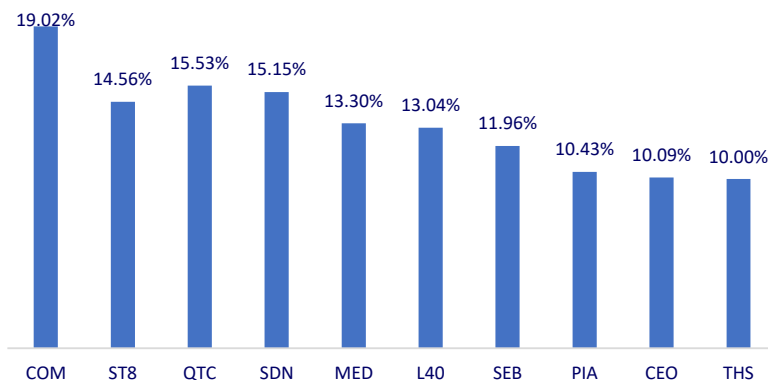
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

