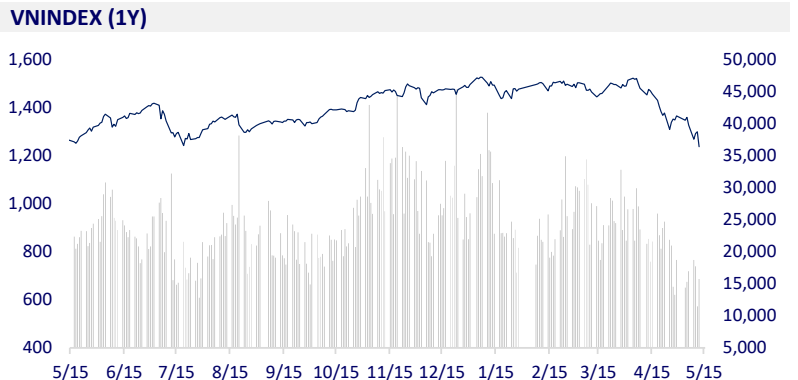
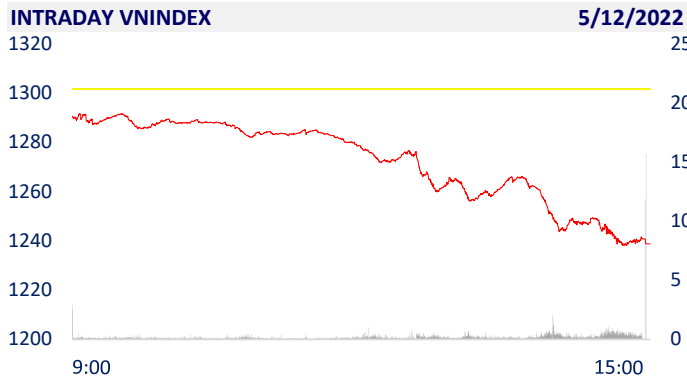
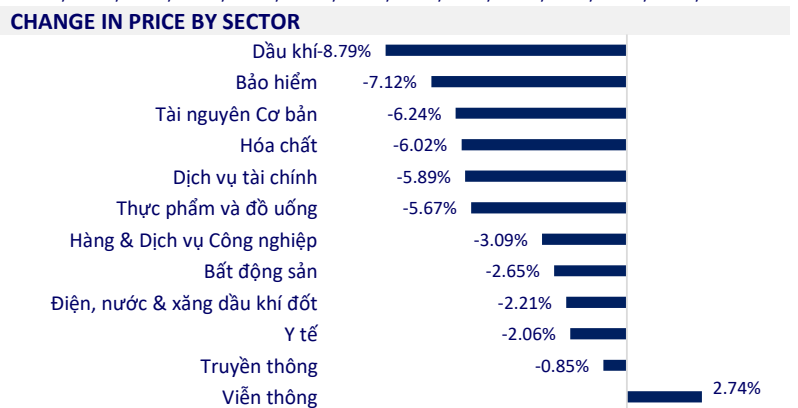


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,238.84	-4.82%	-17.32%
VN30	1,279.76	-5.19%	-16.67%
HNX	315.52	-5.26%	-33.43%
UPCOM	96.44	-2.38%	-14.41%
Net Foreign buy (B)	-112.38		
Total trading value (B)	17,991.21	38.03%	-42.10%

A series of stocks hit the floor, VN-Index lost nearly 63 points. Market liquidity increased sharply compared to the previous session. The total matched value reached 15,717 billion dong, up 37% of which, the matched value on HoSE increased 36% to 14,003 billion dong. Foreign investors net sold 112 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	21,470	-5.83%	-16.88%
FUEMAV30	15,000	-5.84%	-17.08%
FUESSV30	15,780	-11.40%	-16.95%
FUESSV50	18,300	-5.18%	-20.09%
FUESSVFL	19,000	0.00%	-15.48%
FUEVFN30	26,100	-5.61%	-6.95%
FUEVN100	17,850	-2.62%	-16.90%
VN30F2212	1,270.00	-5.05%	
VN30F2209	1,265.10	-5.36%	
VN30F2206	1,275.00	-4.77%	
VN30F2205	1,270.00	-5.01%	



GLOBAL MARKET		1D	YTD
Nikkei	25,748.72	-0.99%	-10.57%
Shanghai	3,054.99	-0.12%	-16.07%
Kospi	2,550.08	-1.63%	-14.36%
Hang Seng	19,380.34	-1.14%	-17.17%
STI (Singapore)	3,165.18	-1.89%	1.33%
SET (Thái Lan)	1,584.52	-1.79%	-4.41%
Crude oil (\$/barrel)	104.09	-1.06%	36.07%
Gold (\$/ounce)	1,848.19	-0.48%	1.50%

Asian stocks all fell. The Nikkei 225 index fell 0.99%. The Hang Seng Index (Hong Kong) fell 1.14%. In South Korea, the Kospi index fell 1.63%. The Shanghai Composite Index fell 0.12%. China yesterday announced April inflation at 2.1%, higher than experts' forecast.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.00%	9	119
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.51%	5	150
10 year-Gov. Bond	3.13%	9	113
USD/VND	23,315	0	1.63%
EUR/VND	24,542	0	-7.28%
CNY/VND	3,475	0	-5.00%

According to statistics, in the first quarter of 2022, the picture of deposit growth at banks was divergent with 7 banks recording a decline and 21 banks having positive growth. The banks with the highest deposit growth are VPBank (13.4%), HDBank (9.9%), TPBank (9.3%), SCB (9.1%), Sacombank (7.1%), VIB (5.9%),...

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
INN	5/12/2022	5/13/2022	5/31/2022	Cash		2,000
CLM	5/12/2022	5/13/2022	5/25/2022	Cash		2,000
NAV	5/13/2022	5/16/2022	5/31/2022	Cash		1,200
PMS	5/13/2022	5/16/2022	5/25/2022	Cash		2,400
VIB	5/13/2022	5/16/2022		Stock	100:35	
SEB	5/13/2022	5/16/2022	5/26/2022	Cash		1,500
SC5	5/16/2022	5/17/2022	5/27/2022	Cash		2,000
GDT	5/16/2022	5/17/2022	5/26/2022	Cash		1,000
MDG	5/17/2022	5/18/2022	6/20/2022	Cash		700

SELECTED NEWS

Two more banks increase deposit interest rates in May

LEGO plans to start construction of a factory of more than 1 billion USD in Binh Duong in November

IMF points out risks affecting Vietnam's economic outlook this year

Russia sanctions 31 US, EU, Singapore energy companies

Economic stagnation and inflation continue to soar in France

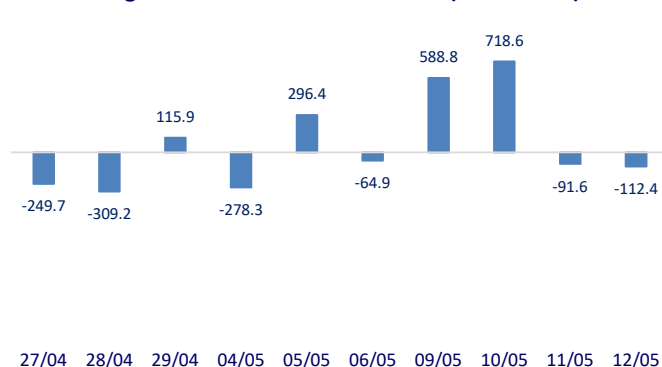
China calls for enhanced cooperation with the new South Korean administration

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	77,000	-3.75%	-4.94%	1,417,500	1,688,400	Preliminary statistics show that the highest growth rate is MB with 14.8% since the beginning of the year. Notably, credit growth in both segments is customer loans 14.3% and corporate bonds 19.5%. MB has almost reached the provisional credit limit in the first quarter and is waiting for approval of a new credit limit. Similarly, at Techcombank, the bank's credit increased by 7.9%, up 2.81 percentage points over the same period last year.
BID	33,600	-6.93%	-12.04%	1,956,000	2,811,300	
CTG	25,000	-6.37%	-10.39%	8,480,000	10,301,600	
TCB	36,300	-6.92%	-14.79%	9,084,200	11,409,300	
VPB	31,100	-6.89%	-12.52%	23,468,200	26,823,500	
MBB	25,650	-6.73%	-11.55%	15,311,600	15,093,700	
HDB	22,950	-5.36%	-8.75%	4,065,800	4,861,900	
TPB	31,600	-5.53%	-7.60%	3,246,000	3,676,300	
STB	21,950	-6.79%	-18.40%	32,566,500	37,785,300	
ACB	29,500	-6.65%	-6.94%	4,551,600	5,126,000	
NVL	75,300	-4.32%	-7.27%	4,052,700	6,432,200	NLG: Dragon Capital, through its member fund, CTBC Vietnam Equity Fund, purchased an additional 1m NLG shares to raise its ownership from 22.36m shares (5.84%) to 23.37m shares (6.04%).
KDH	42,250	-3.10%	-8.35%	1,270,800	1,566,900	
PDR	57,000	-6.10%	-7.32%	2,110,700	2,536,600	POW: Total revenue of the Corporation in April is estimated at 2,824b VND, equal to 154% of the monthly plan. Total accumulated revenue in 4 months is estimated at 9,948b VND.
GAS	105,600	-3.03%	-3.47%	1,228,700	1,551,200	
POW	12,300	-6.82%	-13.07%	15,714,400	21,668,000	VHM: Within the next 5 years, Vinhomes strives to complete 500,000 social housing houses across the country with a total area of 50 to 60 hectares per project.
PLX	38,600	-6.99%	-18.91%	3,051,700	2,855,700	
VIC	79,000	-1.86%	-1.25%	3,615,900	4,245,300	VNM and SAB were both among the top stocks that were net bought by foreign investors in today's session with a value of VND 34 billion and VND 9.4 billion, respectively.
VHM	68,900	-2.27%	0.15%	5,884,300	7,280,100	
VRE	26,900	-6.92%	-11.22%	4,467,400	6,867,800	FPT: announced the Resolution of the Board of Directors to pay the remaining cash dividend in 2021 and issue shares to pay dividends from retained earnings. Specifically, the company will pay the remaining cash dividend of 2021 at the rate of 10%. With 914 million shares outstanding, the company plans to spend 914 billion dong to pay cash dividends. Along with that, FPT plans to issue 182.8 million shares, paying 20% dividend. Charter capital increased from 9,142 billion VND to 10,970 billion VND.
VNM	66,500	-4.32%	-7.77%	4,680,500	4,761,700	
MSN	104,100	-6.97%	-12.52%	1,466,800	1,659,300	FPT: announced the Resolution of the Board of Directors to pay the remaining cash dividend in 2021 and issue shares to pay dividends from retained earnings. Specifically, the company will pay the remaining cash dividend of 2021 at the rate of 10%. With 914 million shares outstanding, the company plans to spend 914 billion dong to pay cash dividends. Along with that, FPT plans to issue 182.8 million shares, paying 20% dividend. Charter capital increased from 9,142 billion VND to 10,970 billion VND.
SAB	164,900	0.86%	-2.66%	418,100	376,700	
BVH	124,800	-1.34%	-4.59%	874,100	877,300	FPT: announced the Resolution of the Board of Directors to pay the remaining cash dividend in 2021 and issue shares to pay dividends from retained earnings. Specifically, the company will pay the remaining cash dividend of 2021 at the rate of 10%. With 914 million shares outstanding, the company plans to spend 914 billion dong to pay cash dividends. Along with that, FPT plans to issue 182.8 million shares, paying 20% dividend. Charter capital increased from 9,142 billion VND to 10,970 billion VND.
VJC	124,800	-1.34%	-4.59%	874,100	877,300	
FPT	95,600	-6.18%	-8.69%	3,808,300	4,351,600	FPT: announced the Resolution of the Board of Directors to pay the remaining cash dividend in 2021 and issue shares to pay dividends from retained earnings. Specifically, the company will pay the remaining cash dividend of 2021 at the rate of 10%. With 914 million shares outstanding, the company plans to spend 914 billion dong to pay cash dividends. Along with that, FPT plans to issue 182.8 million shares, paying 20% dividend. Charter capital increased from 9,142 billion VND to 10,970 billion VND.
MWG	134,400	-4.68%	-10.04%	2,397,300	2,497,200	
PNJ	101,100	-5.51%	-8.09%	1,168,100	1,622,700	FPT: announced the Resolution of the Board of Directors to pay the remaining cash dividend in 2021 and issue shares to pay dividends from retained earnings. Specifically, the company will pay the remaining cash dividend of 2021 at the rate of 10%. With 914 million shares outstanding, the company plans to spend 914 billion dong to pay cash dividends. Along with that, FPT plans to issue 182.8 million shares, paying 20% dividend. Charter capital increased from 9,142 billion VND to 10,970 billion VND.
GVR	22,900	-6.91%	-18.79%	2,420,000	4,041,600	
SSI	25,800	-6.86%	-16.77%	22,057,700	25,383,000	FPT: announced the Resolution of the Board of Directors to pay the remaining cash dividend in 2021 and issue shares to pay dividends from retained earnings. Specifically, the company will pay the remaining cash dividend of 2021 at the rate of 10%. With 914 million shares outstanding, the company plans to spend 914 billion dong to pay cash dividends. Along with that, FPT plans to issue 182.8 million shares, paying 20% dividend. Charter capital increased from 9,142 billion VND to 10,970 billion VND.
HPG	38,250	-5.90%	-9.04%	34,222,500	35,296,700	

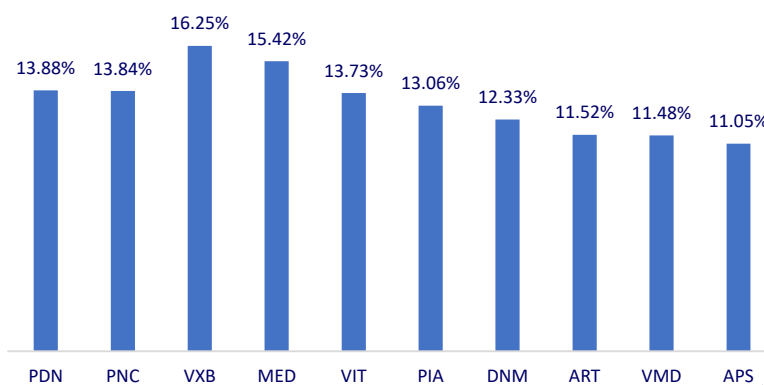
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

