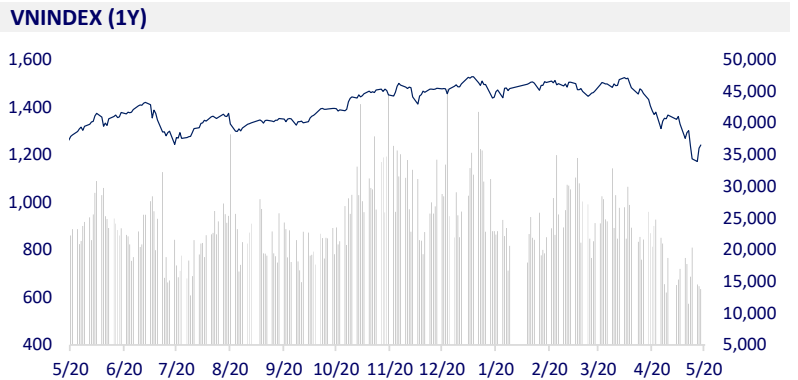
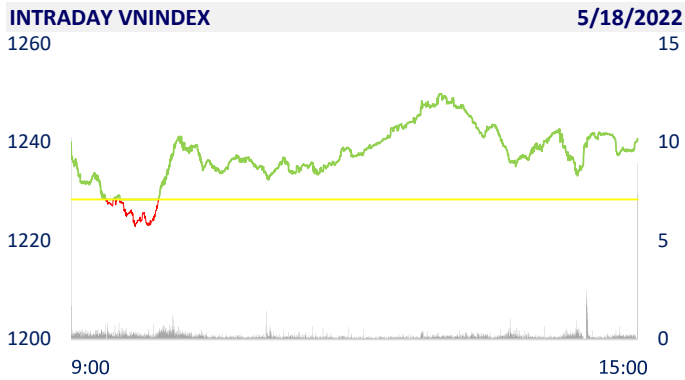
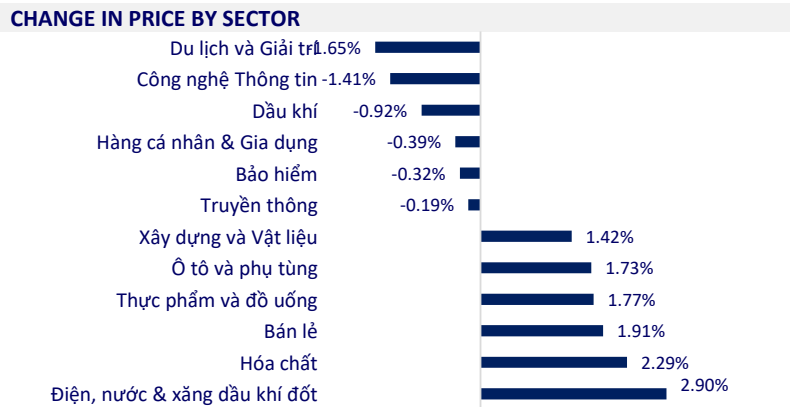


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,240.76	1.01%	-17.19%
VN30	1,286.41	0.54%	-16.23%
HNX	309.84	-1.78%	-34.63%
UPCOM	94.73	-1.21%	-15.93%
Net Foreign buy (B)	180.70		
Total trading value (B)	16,304.44	-2.65%	-47.53%

Many large stocks fell deeply, VN-Index still gained more than 12 points. Market liquidity was at the same level as yesterday with a total matched value of 15,162 billion dong, up 0.11%, of which, matched value on HoSE alone decreased by 1% and reached 12,968 billion dong. Foreign investors net bought about 180 billion dong on HoSE.



ETF & DERIVATIVES		1D	YTD
E1VFN30	21,800	0.05%	-15.60%
FUEMAV30	15,090	1.00%	-16.58%
FUESSV30	16,080	-9.71%	-15.37%
FUESSV50	18,190	7.00%	-20.57%
FUESSVFL	17,320	4.91%	-22.95%
FUEVFVND	26,150	0.58%	-6.77%
FUEVN100	16,940	-1.28%	-21.14%
VN30F2212	1,281.50	0.27%	
VN30F2209	1,286.80	0.89%	
VN30F2206	1,281.50	-0.02%	
VN30F2205	1,281.00	0.01%	



GLOBAL MARKET		1D	YTD
Nikkei	26,911.20	0.41%	-6.53%
Shanghai	3,085.98	-0.25%	-15.22%
Kospi	2,625.98	0.21%	-11.81%
Hang Seng	20,644.28	0.88%	-11.77%
STI (Singapore)	3,225.35	0.73%	3.25%
SET (Thái Lan)	1,620.33	0.36%	-2.25%
Crude oil (\$/barrel)	111.09	0.52%	45.22%
Gold (\$/ounce)	1,817.33	0.28%	-0.19%

Asian stocks mixed, Japan's economy fell lower than forecast. In Japan, the Nikkei 225 index rose 0.41%. Japan's economy shrank 1% in the first quarter from the previous quarter, according to newly released data. However, this was still lower than Reuters' forecast for a 1.8 percent drop. In China, the Shanghai Composite Index fell 0.25%. Hong Kong's Hang Seng Index rose 0.88%. The Kospi index in South Korea rose 0.21%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.91%	-14	110
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.51%	-7	150
10 year-Gov. Bond	3.09%	-3	109
USD/VND	23,355	0	1.81%
EUR/VND	24,787	0	-6.35%
CNY/VND	3,502	0	-4.26%

This morning (May 18), the central exchange rate dropped sharply by 20 VND compared to the previous session, being listed at 23,140 VND/USD. With a margin of +/-3% being applied, the ceiling rate today is 23,834 VND/USD and the floor rate is 22,446 VND/USD. Meanwhile, at commercial banks, the USD price continued to be adjusted up.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NTP	5/18/2022	5/19/2022	5/31/2022	Cash		1,000
TJC	5/18/2022	5/19/2022	5/31/2022	Cash		1,000
PPP	5/19/2022	5/20/2022	6/20/2022	Cash		200
BED	5/19/2022	5/20/2022	5/31/2022	Cash		1,800
SCS	5/19/2022	5/20/2022	6/8/2022	Cash		3,000
CAN	5/20/2022	5/23/2022	6/7/2022	Cash		2,500
TLG	5/20/2022	5/23/2022	6/3/2022	Cash		1,500
VFG	5/20/2022	5/23/2022	6/14/2022	Cash		1,500
D2D	5/23/2022	5/24/2022	6/2/2022	Cash		3,500

SELECTED NEWS

Seafood exports are forecasted to set a record in the second quarter

Banks continue to increase the price of USD

Details of bad debt in real estate, BOT, consumer credit, securities and corporate bonds

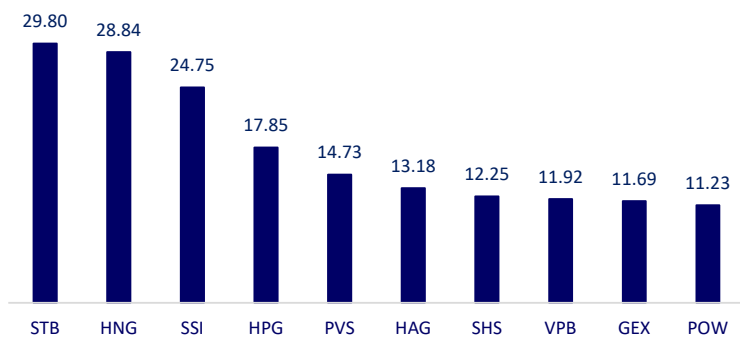
Japan's economy grew negative

Europe has a way to end its dependence on Russian energy

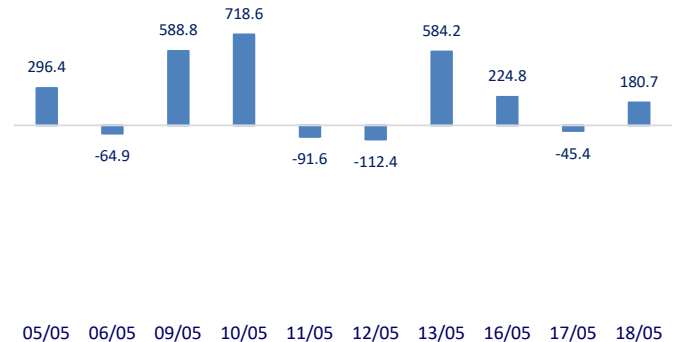
Finland Congress approves decision to join NATO

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	75,400	-0.79%	-5.75%	1,960,400	1,528,300	BID: Hoa Binh Group and BIDV signed a comprehensive cooperation agreement for the period of 2022 - 2026. Hoa Binh and BIDV will jointly promote activities to support each other in expanding and developing each other's business activities in domestic and foreign markets. At the same time, BIDV will provide credit and financial services, finance working capital, medium and long-term capital for Hoa Binh's production and business activities in the fields of construction and investment in real estate projects, production projects that Hoa Binh deploys.
BID	34,900	1.31%	-3.32%	2,288,600	2,206,900	
CTG	26,600	1.33%	-0.37%	11,245,500	11,813,000	
TCB	36,050	3.44%	-7.56%	14,675,400	15,250,600	
VPB	30,950	-0.16%	-7.34%	19,340,500	20,497,500	
MBB	26,650	1.33%	-3.09%	18,398,300	15,270,000	
HDB	24,000	0.00%	-1.03%	4,567,700	5,120,700	
TPB	32,200	-2.42%	-3.74%	5,391,700	8,616,100	
STB	21,750	6.88%	-7.64%	51,743,100	30,851,200	
ACB	28,950	-1.03%	-8.39%	6,215,200	6,139,300	
NVL	78,300	0.00%	-0.51%	4,311,100	4,756,500	NVL: Mr. Bui Thanh Nhon, a major shareholder in NVL announced the completion of the transfer of 106.7 million shares of NVL to NovaGroup.
KDH	41,500	-0.48%	-4.82%	1,600,700	1,664,300	
PDR	55,800	-2.11%	-8.07%	3,259,300	3,427,200	
GAS	105,000	4.06%	-3.58%	1,608,400	1,576,200	Oil prices at one point exceeded \$115 per barrel on May 17, a 7-week high, as the EU continued to push for an embargo on Russian oil imports, which would tighten supply.
POW	12,650	2.02%	-4.17%	27,385,200	29,412,500	
PLX	41,400	-0.96%	-0.24%	2,442,600	2,453,100	
VIC	78,000	0.00%	-3.11%	4,266,300	4,829,000	VIC: Vingroup successfully mobilized USD 525 million of bonds in the international market to contribute capital directly to VinFast to implement the VinFast car production complex project.
VHM	66,900	0.00%	-5.11%	6,971,100	7,510,300	
VRE	27,400	0.00%	-5.19%	7,998,600	8,542,800	MSN: In 2021, revenue from consumer businesses (excluding animal feed and MCH) contributes 68% to total revenue.
VNM	70,300	0.43%	1.15%	3,235,400	3,925,800	
MSN	103,200	6.94%	-7.77%	5,146,100	1,579,400	
SAB	161,500	-2.42%	-1.22%	302,200	369,200	HPG: Hoa Phat decreased by 800,000 VND/ton for CB240 coil in the Northern market, down to 17.83 million VND/ton. Also in this area, D10 CB300 steel lowered VND 460,000/ton to VND 18.28 million/ton.
BVH	125,700	-1.80%	-0.63%	835,500	926,800	
VJC	125,700	-1.80%	-0.63%	835,500	926,800	
FPT	97,700	-2.01%	-4.12%	3,444,500	3,972,800	
MWG	133,500	1.44%	-5.32%	1,583,700	1,352,000	
PNJ	102,100	-0.97%	-4.58%	1,304,400	1,085,700	
GVR	23,350	0.00%	-5.08%	3,845,000	3,417,100	
SSI	28,650	-1.72%	3.43%	39,057,500	45,139,700	
HPG	38,200	0.00%	-6.03%	24,327,100	26,982,700	

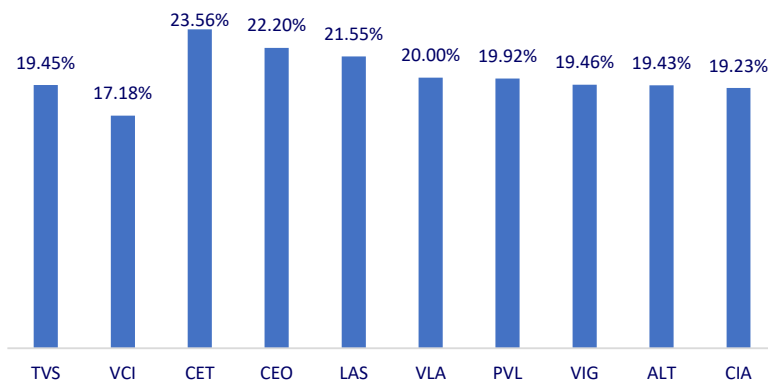
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

