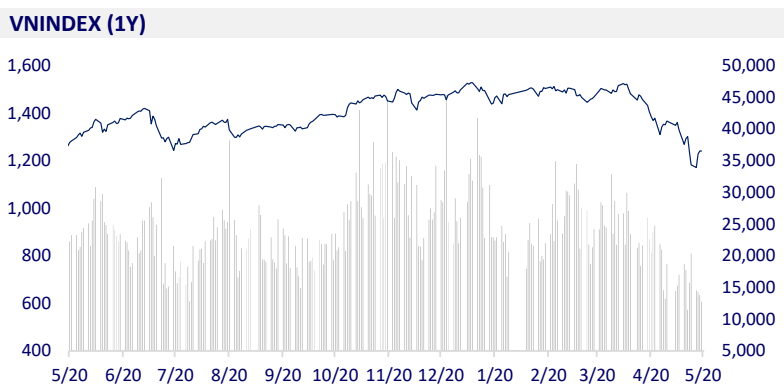
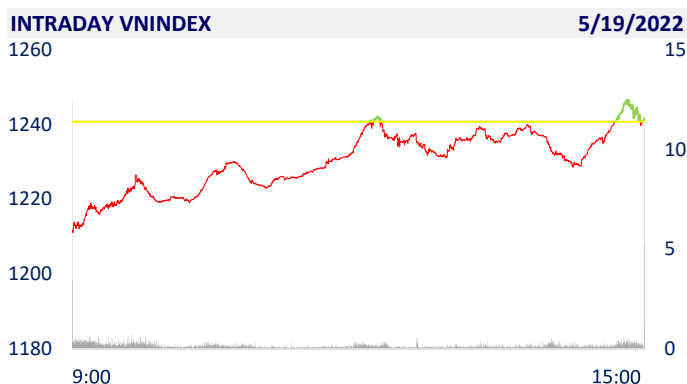


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,241.64	0.07%	-17.13%
VN30	1,283.55	-0.22%	-16.42%
HNX	308.02	-0.59%	-35.02%
UPCOM	94.58	-0.16%	-16.06%
Net Foreign buy (B)	-128.95		
Total trading value (B)	15,377.42	-5.69%	-50.51%

Buyers and sellers struggled strongly in the expiration of Derivative futures contracts. The total matched value on the whole market reached 13,782 billion dong, down 9% compared to the previous session, of which, matched value on HoSE floor reached 11,628 billion dong, down 10.3%. Foreign investors net sold nearly 129 billion dong on HoSE.



ETF & DERIVATIVES		1D	YTD
E1VFN30	21,680	-0.55%	-16.07%
FUEMAV30	15,130	0.27%	-16.36%
FUESSV30	15,880	-10.84%	-16.42%
FUESSV50	18,200	0.05%	-20.52%
FUESSVFL	18,500	6.81%	-17.70%
FUEVFN30	27,500	5.16%	-1.96%
FUEVN100	16,910	-0.18%	-21.28%
VN30F2212	1,271.50	-0.78%	
VN30F2209	1,274.10	-0.99%	
VN30F2206	1,274.50	-0.55%	
VN30F2205	1,283.00	0.16%	



GLOBAL MARKET		1D	YTD
Nikkei	26,402.84	0.62%	-8.30%
Shanghai	3,096.96	0.36%	-14.91%
Kospi	2,592.34	-1.28%	-12.94%
Hang Seng	20,120.68	0.06%	-14.01%
STI (Singapore)	3,190.71	-1.07%	2.15%
SET (Thái Lan)	1,605.98	-0.89%	-3.12%
Crude oil (\$/barrel)	105.34	-2.29%	37.70%
Gold (\$/ounce)	1,826.26	0.64%	0.30%

Sentiment splits, Asian stocks mixed. The Hang Seng Index in Hong Kong rose 0.06% to 20,120.60 points. In mainland China, the Shanghai Composite Index rose 0.36% to 3,096.96 points. In Japan, the Nikkei 225 gained 0.62%. South Korea's Kospi index fell 1.28% to 2,592.34 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.75%	-16	94
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.50%	-1	149
10 year-Gov. Bond	3.02%	-7	102
USD/VND	23,390	0	1.96%
EUR/VND	24,775	0	-6.40%
CNY/VND	3,496	0	-4.43%

According to the latest updated data from the General Department of Customs, in April, textile and garment exports reached 3.15 billion USD, bringing the total export turnover of this commodity group to 11.83 billion USD, up 22.2% over the same period last year, equivalent to an increase of 2.15 billion USD.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PPP	5/19/2022	5/20/2022	6/20/2022	Cash		200
BED	5/19/2022	5/20/2022	5/31/2022	Cash		1,800
SCS	5/19/2022	5/20/2022	6/8/2022	Cash		3,000
CAN	5/20/2022	5/23/2022	6/7/2022	Cash		2,500
TLG	5/20/2022	5/23/2022	6/3/2022	Cash		1,500
VFG	5/23/2022	5/24/2022	6/14/2022	Cash		1,500
D2D	5/23/2022	5/24/2022	6/2/2022	Cash		3,500
TIX	5/23/2022	5/24/2022	6/27/2022	Cash		1,250
VCG	5/24/2022	5/25/2022	6/24/2022	Cash		1,200

SELECTED NEWS

The US and EU sharply increased imports of clothes and shoes from Vietnam

Fed raises interest rates and 5 big impacts on Vietnam's economy

US FDI into Vietnam: Realizing the billion-dollar plan

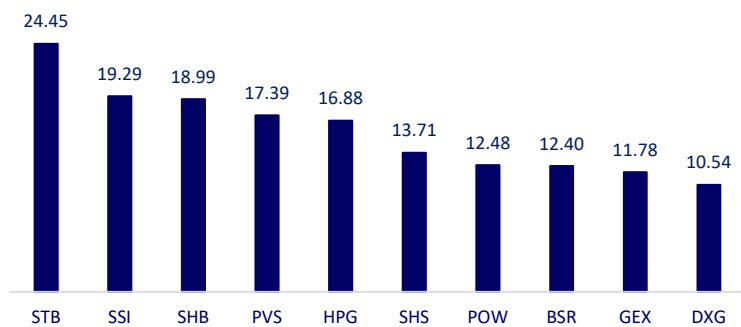
Turkey blocks talks on admission of Finland and Sweden to NATO

Goldman Sachs lowers China's 2022 growth forecast

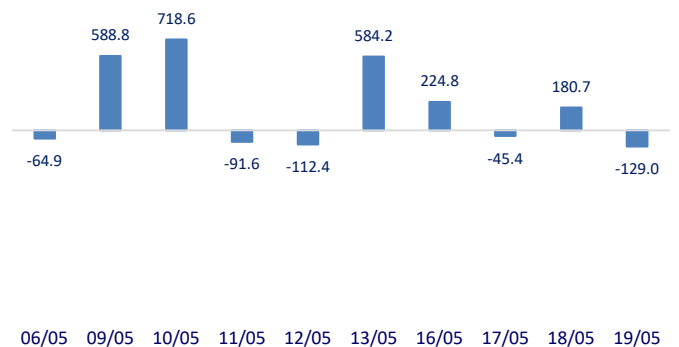
India is not the only country to ban food exports

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	76,000	0.80%	-1.30%	1,269,000	1,182,200	By the end of the first quarter, BIDV led the banking industry in terms of net interest income with more than 12,800 billion dong, up 18%. Along with BIDV, Vietcombank and VietinBank are also two banks with a net interest income of over 10,000 billion. In which, Vietcombank increased by 19% to nearly 11,976 billion dong, VietinBank decreased by 5% to 10,146 billion dong. The three big state-owned enterprises in turn hold the largest net interest income in the system in the context that these are also the banks that own the most valuable portfolio of loans and investments.
BID	34,650	-0.72%	3.13%	1,872,100	1,686,400	
CTG	26,100	-1.88%	4.40%	8,752,900	7,097,300	
TCB	35,800	-0.69%	-1.38%	10,067,600	9,960,800	
VPB	30,450	-1.62%	-2.09%	16,990,500	15,309,700	
MBB	26,750	0.38%	4.29%	12,351,800	12,761,600	
HDB	24,300	1.25%	5.88%	5,165,300	5,096,100	
TPB	31,150	-3.26%	-1.42%	3,627,000	3,698,700	
STB	21,750	0.00%	-0.91%	39,222,400	42,568,400	
ACB	28,600	-1.21%	-3.05%	4,460,000	3,604,700	
NVL	78,000	-0.38%	3.59%	4,335,700	3,404,300	Both the two most important capital channels of real estate, credit and bonds, have appeared congested after the move to tighten credit to this sector.
KDH	41,500	0.00%	-1.78%	1,427,600	1,314,500	
PDR	54,000	-3.23%	-5.26%	2,934,500	3,350,900	
GAS	105,800	0.76%	0.19%	2,330,800	1,946,600	PLX: PLX's profit recorded in the first quarter of 2022 decreased 40% year-on-year, although revenue increased 75%, reaching the highest level in the industry.
POW	12,800	1.19%	4.07%	29,967,000	34,327,700	
PLX	40,500	-2.17%	4.92%	2,588,300	2,564,700	
VIC	77,900	-0.13%	-1.39%	4,018,800	4,803,200	VIC: Vingroup poured tens of thousands of billion dong for industrial park real estate company. Vinhomes IZ increased capital rapidly from 70b VND to 18,500b VND in 2 years.
VHM	67,000	0.15%	-2.76%	5,926,900	6,279,600	
VRE	27,400	0.00%	1.86%	5,231,500	4,323,200	MSN: Masan plans to issue a maximum of more than 7 million ESOP shares. Implementation time is the second quarter of this year. These shares will be restricted to transfer within 1 year
VNM	69,000	-1.85%	3.76%	2,254,600	3,075,500	
MSN	110,400	6.98%	6.05%	3,040,500	2,300,500	HPG: Topping the list of listed companies' profits in the first quarter of 2022 is Hoa Phat Group with a net profit of more than 8,200 billion dong, an increase of 18% over the same period, corresponding to an average of more than VND 8,200 billion. 90 billion dong profit for shareholders every day.
SAB	162,900	0.87%	-1.21%	271,500	298,500	
BVH	125,300	-0.32%	0.40%	1,790,300	945,600	
VJC	125,300	-0.32%	0.40%	1,790,300	945,600	
FPT	97,000	-0.72%	1.46%	2,874,900	2,572,400	
MWG	133,000	-0.37%	-1.04%	1,663,100	1,461,700	
PNJ	102,100	0.00%	0.99%	840,100	823,400	
GVR	22,950	-1.71%	0.22%	3,683,400	3,157,700	
SSI	28,500	-0.52%	10.47%	39,152,000	32,546,500	
HPG	37,900	-0.79%	-0.92%	27,767,200	25,334,000	

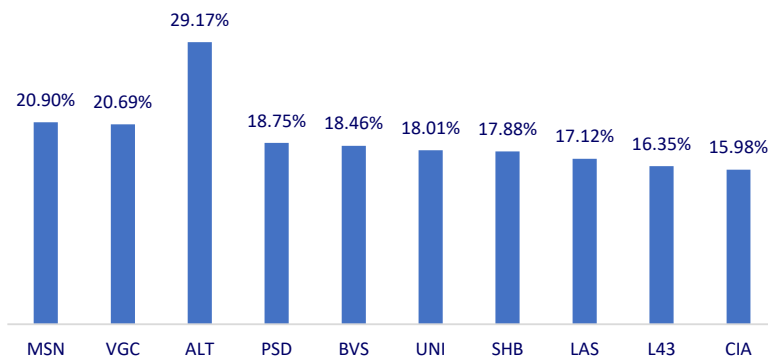
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

