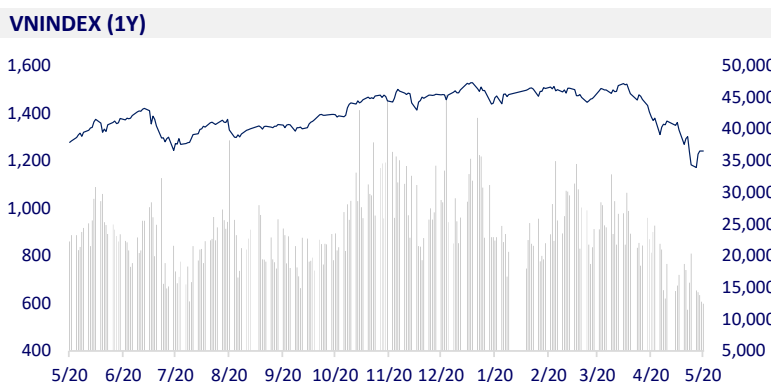
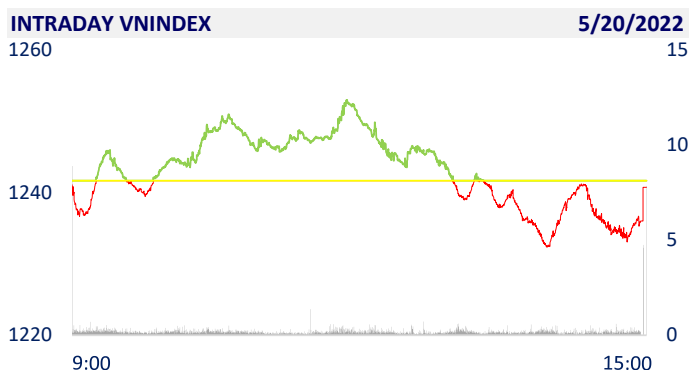


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,240.71	-0.07%	-17.19%
VN30	1,282.51	-0.08%	-16.49%
HNX	307.02	-0.32%	-35.23%
UPCOM	94.11	-0.50%	-16.48%
Net Foreign buy (B)	-418.24		
Total trading value (B)	14,926.45	-2.93%	-51.96%

Large stocks diverged strongly, VN-Index struggled. Market liquidity decreased compared to the previous session. The total matched volume reached 13,640 billion dong, down 1%, of which, the matched value on HoSE alone decreased 0.88% to 11,526 billion dong. Foreign investors boosted their net selling of more than 418 billion dong on HoSE.



ETF & DERIVATIVES		1D	YTD
E1VFN30	21,680	0.00%	-16.07%
FUEMAV30	15,010	-0.79%	-17.03%
FUESSV30	16,000	-10.16%	-15.79%
FUESSV50	18,950	4.12%	-17.25%
FUESSVFL	17,470	-5.57%	-22.29%
FUEVFN30	26,130	-4.98%	-6.84%
FUEVN100	16,890	-0.12%	-21.37%
VN30F2212	1,263.20	-0.65%	
VN30F2209	1,274.00	-0.01%	
VN30F2206	1,276.80	0.18%	
VN30F2205	1,283.00	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	26,739.03	0.25%	-7.13%
Shanghai	3,146.57	1.60%	-13.55%
Kospi	2,639.29	1.81%	-11.36%
Hang Seng	20,717.24	0.85%	-11.46%
STI (Singapore)	3,240.58	1.56%	3.74%
SET (Thái Lan)	1,622.95	1.06%	-2.09%
Crude oil (\$/barrel)	109.81	0.14%	43.54%
Gold (\$/ounce)	1,845.10	0.40%	1.33%

China lowers key interest rate, Asian stocks rise. In mainland China, the Shanghai Composite Index rose 1.6 percent. The People's Bank of China (PBoC) decided to keep the one-year loan prime rate unchanged at 3.7% while reducing the five-year loan rate from 4.6% to 4.45%. Hong Kong's Hang Seng Index rose 0.85%. In Japan, the Nikkei 225 index rose 0.25%. South Korea's Kospi index rose 1.81%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.75%	0	94
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.53%	3	152
10 year-Gov. Bond	3.07%	5	107
USD/VND	23,311	0	1.62%
EUR/VND	25,272	0	-4.52%
CNY/VND	3,543	0	-3.14%

According to preliminary statistics of the GDC, in April, Vietnam exported 555,769 tons of rice, equivalent to USD276m, up 5% in both volume and turnover. However, compared to the same period last year, exports decreased in both volume and turnover with a corresponding decrease of 28.9%, 35% and 8.5%. In April, rice exports to the main market Philippines increased strongly by 79% in both volume and value compared to March, with 243,398 tons, equivalent to USD111.1m.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CAN	5/20/2022	5/23/2022	6/7/2022	Cash		2,500
TLG	5/20/2022	5/23/2022	6/3/2022	Cash		1,500
VFG	5/23/2022	5/24/2022	6/14/2022	Cash		1,500
D2D	5/23/2022	5/24/2022	6/2/2022	Cash		3,500
TIX	5/24/2022	5/25/2022	6/27/2022	Cash		1,250
VCG	5/24/2022	5/25/2022	6/24/2022	Cash		1,200
TPC	5/24/2022	5/25/2022	6/27/2022	Cash		700
KHP	5/24/2022	5/25/2022		Stock	1000:25	
NFC	5/24/2022	5/25/2022	6/10/2022	Cash		800

## SELECTED NEWS

Banks continue to sharply increase deposit interest rates, reaching new highs

China and the Philippines increase their purchases of Vietnamese rice

The package of 4,500 billion VND of labor training is about to expire, only 17 billion VND has been disbursed

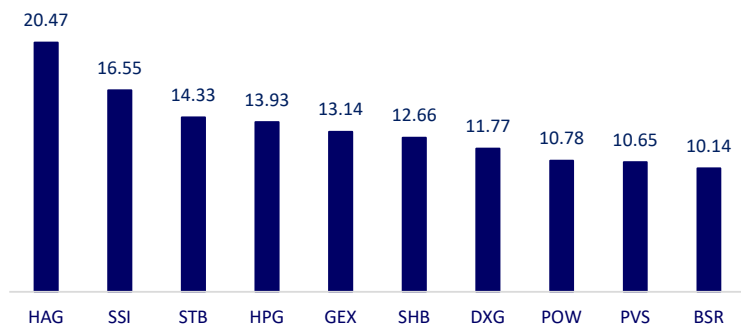
China's central bank suddenly lowers 5-year lending rates

G7 countries form alliance for global food security

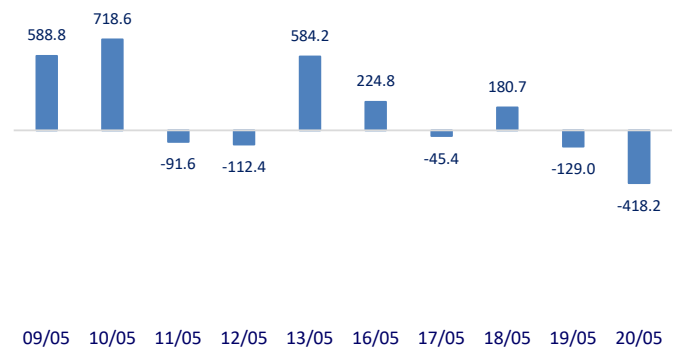
China negotiates to buy Russian oil to increase strategic reserves

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	75,300	-0.92%	3.15%	1,238,900	1,458,200	According to aggregated data from 27 banks, in Q1/2022 the total net profit from buying and selling investment securities has decreased by nearly 38% QoQ to 1,923 billion dong. Accordingly, Military Bank (MB) rose to become the bank with the most profit from this segment with VND 1,024 billion, an increase of 52.4% compared to the first quarter of 2021, creating a big gap compared to other banks. VPBank, the leading bank in net profit from investment securities in 2021, recorded a decrease of 31% in net profit from this segment and is currently in fourth place in the rankings.
BID	34,500	-0.43%	8.49%	2,175,900	1,679,900	
CTG	25,900	-0.77%	8.37%	9,467,600	8,378,900	
TCB	35,700	-0.28%	5.62%	9,125,800	9,675,000	
VPB	30,600	0.49%	5.52%	13,479,000	12,974,500	
MBB	27,000	0.93%	12.03%	10,725,500	10,437,800	
HDB	24,350	0.21%	9.68%	4,263,900	4,537,200	
TPB	31,400	0.80%	4.67%	3,130,300	3,892,600	
STB	21,600	-0.69%	5.62%	29,204,100	27,913,800	
ACB	29,050	1.57%	5.64%	3,414,000	4,275,400	
NVL	77,800	-0.26%	3.73%	3,646,900	3,492,900	PDR: having big problem when cash flow from operating activities is negative to 994b dong. To compensate, the enterprise increased its financial debt by VND1,400b at the end of Q1/2022.
KDH	41,400	-0.24%	5.34%	1,454,300	1,586,900	
PDR	53,800	-0.37%	0.37%	2,879,000	2,897,700	POW: GE announced that it will use two GE9HA02 gas turbines at Nhon Trach 3 & 4 Power Plants, with a production capacity of 1.6 GW of PetroVietnam Power Corporation.
GAS	104,500	-1.23%	4.50%	1,191,900	890,300	
POW	12,800	0.00%	11.79%	42,220,000	25,775,400	
PLX	40,500	0.00%	8.43%	1,836,200	2,095,100	
VIC	77,800	-0.13%	-0.26%	4,074,300	4,241,500	VHM: announced on June 1, the final registration to make a list of shareholders paying dividends in 2021 in cash, the rate of 20%.
VHM	66,800	-0.30%	-1.76%	3,981,600	4,943,100	
VRE	27,350	-0.18%	8.10%	3,802,400	4,349,500	MSN: TCB grants a credit of VND 1,000 billion to One Mount Group. This is a 12-month credit, backed by OMD shares owned by One Mount Group.
VNM	68,100	-1.30%	3.03%	2,296,600	2,943,400	
MSN	107,800	-2.36%	11.25%	1,387,900	1,527,000	
SAB	156,500	-3.93%	-3.81%	310,600	353,500	MWG: announced April revenue of 11,400 billion dong, up 19% over the same period last year. Accumulated 4 months, revenue reached 47,900 billion dong, up 18%. Mobile World Chain and Dien May Xanh contributed more than VND9,000 billion in April, up 22%. By the end of April, the business had 901 Dien May Xanh Supermini stores, an increase of 27 stores in the month and 35 Topzone stores, an increase of 6.
BVH	125,300	0.00%	-0.48%	700,500	658,900	
VJC	125,300	0.00%	-0.48%	700,500	658,900	
FPT	97,500	0.52%	4.17%	2,386,600	2,790,000	
MWG	134,000	0.75%	7.11%	1,462,400	1,458,800	
PNJ	106,000	3.82%	8.72%	792,800	956,000	
GVR	23,700	3.27%	11.27%	5,020,900	4,342,500	
SSI	28,450	-0.18%	10.27%	29,474,500	31,340,300	
HPG	37,650	-0.66%	4.87%	22,716,300	20,927,900	

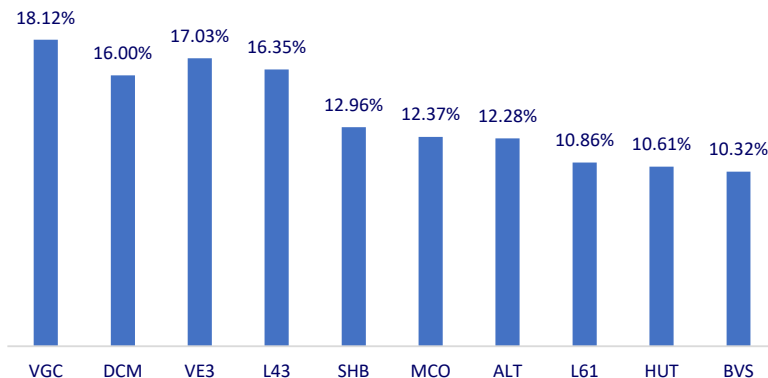
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

