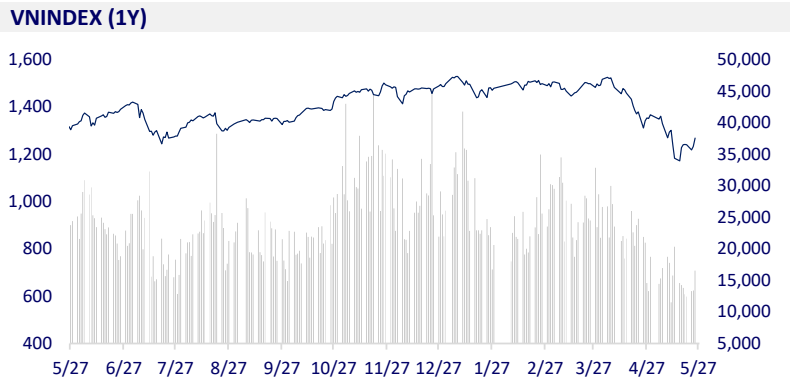
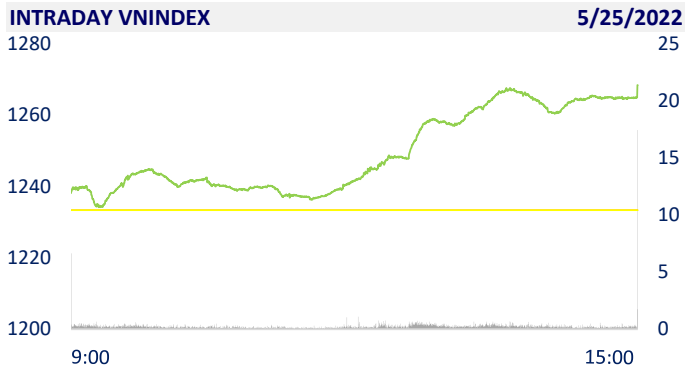
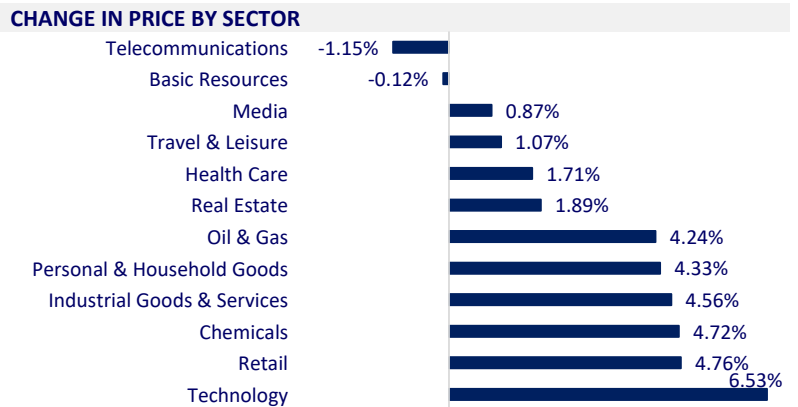


| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|---------|
| VN-INDEX | 1,268.43 | 2.84% | -15.34% |
| VN30 | 1,310.70 | 2.98% | -14.65% |
| HNX | 314.91 | 2.93% | -33.56% |
| UPCOM | 94.78 | 1.78% | -15.89% |
| Net Foreign buy (B) | 27.39 | | |
| Total trading value (B) | 19,715.46 | 22.11% | -36.55% |

Foreign investors saw a slight net buying of 27 billion dong on May 25. Two fertilizer tickers DCM and DPM still shared the two leading positions in net buying value of foreign investors on HoSE with 60 billion dong and 58 billion dong, respectively. VNM is behind with a net buying value of 44 billion dong.



| ETF & DERIVATIVES | | 1D | YTD |
|-------------------|----------|--------|---------|
| E1VFN30 | 22,000 | 3.19% | -14.83% |
| FUEMAV30 | 15,400 | 3.63% | -14.87% |
| FUESSV30 | 16,460 | -7.58% | -13.37% |
| FUESSV50 | 19,090 | 0.79% | -16.64% |
| FUESSVFL | 17,440 | 3.81% | -22.42% |
| FUEVFVND | 27,090 | 4.63% | -3.42% |
| FUEVN100 | 16,700 | 3.34% | -22.25% |
| VN30F2212 | 1,295.90 | 2.85% | |
| VN30F2209 | 1,298.40 | 4.46% | |
| VN30F2206 | 1,299.30 | 2.55% | |
| VN30F2205 | 1,283.00 | 0.00% | |



| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|---------|
| Nikkei | 26,677.80 | -0.06% | -7.34% |
| Shanghai | 3,107.46 | 1.19% | -14.63% |
| Kospi | 2,617.22 | 0.44% | -12.10% |
| Hang Seng | 20,171.27 | 0.08% | -13.79% |
| STI (Singapore) | 3,179.58 | -0.48% | 1.79% |
| SET (Thái Lan) | 1,625.18 | -0.06% | -1.96% |
| Crude oil (\$/barrel) | 111.19 | 0.31% | 45.35% |
| Gold (\$/ounce) | 1,852.74 | -0.50% | 1.75% |

Asian stocks mixed, New Zealand raised interest rates. The Nikkei 225 index fell 0.06%. In mainland China, the Shanghai Composite Index rose 1.19%. The Kospi in South Korea rose 0.44%.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 1.04% | -10 | 23 |
| Deposit interest 12M | 5.60% | 0 | 0 |
| 5 year-Gov. Bond | 2.52% | -7 | 151 |
| 10 year-Gov. Bond | 3.07% | -2 | 107 |
| USD/VND | 23,420 | 0 | 2.09% |
| EUR/VND | 25,197 | 0 | -4.80% |
| CNY/VND | 3,546 | 0 | -3.06% |

Commodity exports were relatively favorable in the first months of the year. Many large industries such as textiles, footwear, etc. have had orders until the end of the year. However, the situation of supply chain disruption and import (import) of raw materials from China are posing many challenges. Footwear is an industry that is under a lot of pressure on the supply of raw materials when this industry imports up to 70% of raw materials and accessories from China.

EVENT CALENDER

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|--------------|--------|-------|
| IMP | 5/25/2022 | 5/26/2022 | 6/24/2022 | Cash | | 1,500 |
| TVD | 5/25/2022 | 5/26/2022 | 6/8/2022 | Cash | | 800 |
| CAG | 5/26/2022 | 5/27/2022 | 6/15/2022 | Cash | | 290 |
| GIC | 5/26/2022 | 5/27/2022 | 6/10/2022 | Cash | | 500 |
| DXS | 5/26/2022 | 5/27/2022 | | Stock | 100:15 | |
| DC2 | 5/26/2022 | 5/27/2022 | | Stock | 100:10 | |
| PTB | 5/26/2022 | 5/27/2022 | 6/17/2022 | Cash & Stock | 10:4 | 500 |
| TNP | 5/26/2022 | 5/27/2022 | 6/17/2022 | Cash | | 1,700 |
| BMI | 5/30/2022 | 5/31/2022 | 6/30/2022 | Cash | | 1,500 |

SELECTED NEWS

Export faces the challenge of lack of raw materials

Minimize administrative procedures, industrial zone planning procedures

National Assembly Chairman: Slow disbursement of public investment has affected economic recovery

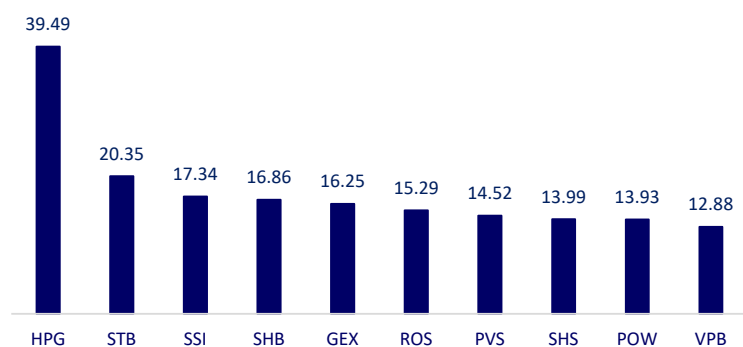
USD hits 1-month low, euro and gold rise sharply

Germany plans to bring back coal power plants if Russia cuts gas

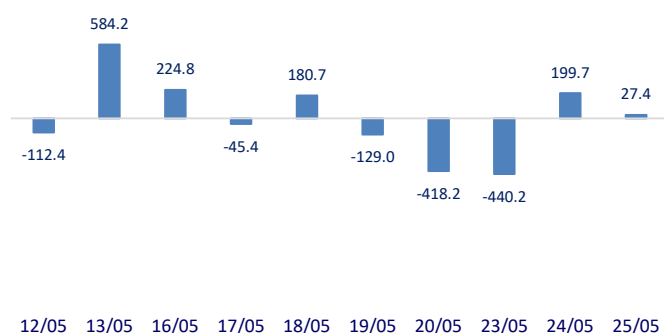
China urges banks to increase lending

| | Close | 1D | 5D | Buying vol. | Selling vol. | Content |
|-----|---------|--------|--------|-------------|--------------|--|
| VCB | 77,000 | 1.85% | 2.12% | 1,224,000 | 1,463,500 | VCB: The Chairman of Vietcombank said that credit growth by the end of the first quarter reached 7% and by April 29 was 8.8% - a relatively good increase compared to the general level of the banking industry. Thus, compared to the officially granted credit limit of 10%, Vietcombank has used up most of the allocated credit room and is waiting for the State Bank to increase the room. |
| BID | 34,900 | 3.41% | 0.00% | 2,435,700 | 2,365,000 | |
| CTG | 26,900 | 3.46% | 1.13% | 9,468,100 | 8,725,800 | |
| TCB | 36,500 | 3.55% | 1.25% | 11,018,600 | 11,810,500 | |
| VPB | 31,500 | 5.00% | 1.78% | 27,470,000 | 19,826,600 | |
| MBB | 28,050 | 4.47% | 5.25% | 19,320,900 | 17,746,800 | |
| HDB | 25,650 | 4.27% | 6.88% | 6,234,600 | 5,209,200 | |
| TPB | 31,900 | 3.24% | -0.93% | 5,811,200 | 7,299,500 | |
| STB | 22,750 | 4.60% | 4.60% | 33,269,300 | 33,780,400 | |
| ACB | 30,000 | 4.17% | 3.63% | 6,389,400 | 5,525,200 | |
| NVL | 78,900 | 2.20% | 0.77% | 3,598,300 | 4,149,700 | PDR: PDR's share price plummeted, causing the company to add 1.7 million shares as collateral for a bond batch of VND500 billion mobilized at the end of last year. |
| KDH | 40,900 | 2.00% | -1.45% | 2,194,800 | 2,131,600 | |
| PDR | 52,800 | -0.75% | -5.38% | 2,839,400 | 3,251,300 | PLX: with the largest inventory of 24,254 billion dong, up 84.2% compared to the beginning of the year; in which, goods increased sharply from 9,481 billion dong to 19,392 billion dong. |
| GAS | 108,400 | 2.46% | 3.24% | 1,256,700 | 1,359,900 | |
| POW | 13,400 | 4.28% | 5.93% | 35,302,000 | 33,047,400 | |
| PLX | 41,400 | 3.50% | 0.00% | 2,162,600 | 2,128,800 | VIC: The Ministry of Transport has approved Vingroup - Techcombank to study and invest in the North - South expressway west of the Gia Nghia - Chon Thanh section. |
| VIC | 77,700 | 0.13% | -0.38% | 2,612,900 | 3,802,700 | |
| VHM | 67,900 | 1.49% | 1.49% | 4,992,600 | 5,904,000 | VNM: Platinum Victory Pte. Ltd. continue to register to buy nearly 21 million VNM shares. Estimated time of transaction is from May 26, 2022 to June 24, 2022 |
| VRE | 29,450 | 4.80% | 7.48% | 6,356,600 | 7,780,400 | |
| VNM | 71,900 | 4.35% | 2.28% | 4,773,800 | 4,250,500 | MWG: announced the Resolution of the Board of Directors approving the plan to increase the charter capital of Bach Hoa Xanh Investment and Technology Joint Stock Company by VND 13,890 billion. Implementation time in May. The purpose of raising capital is to buy back all shares of Bach Hoa Xanh Trading Joint Stock Company and serve the business plan. |
| MSN | 110,500 | 1.38% | 7.07% | 1,287,500 | 1,444,300 | |
| SAB | 154,000 | 0.00% | -4.64% | 311,500 | 331,600 | |
| BVH | 125,700 | 0.32% | 0.00% | 1,049,300 | 1,025,200 | |
| VJC | 125,700 | 0.32% | 0.00% | 1,049,300 | 1,025,200 | |
| FPT | 105,000 | 6.92% | 7.47% | 6,237,700 | 4,770,700 | |
| MWG | 139,000 | 4.51% | 4.12% | 2,498,100 | 3,080,900 | |
| PNJ | 115,400 | 6.95% | 13.03% | 2,635,100 | 2,119,500 | |
| GVR | 25,350 | 4.97% | 8.57% | 4,839,100 | 4,156,600 | |
| SSI | 28,800 | 2.49% | 0.52% | 27,837,500 | 32,867,600 | |
| HPG | 34,450 | -1.29% | -9.82% | 72,522,000 | 60,893,700 | |

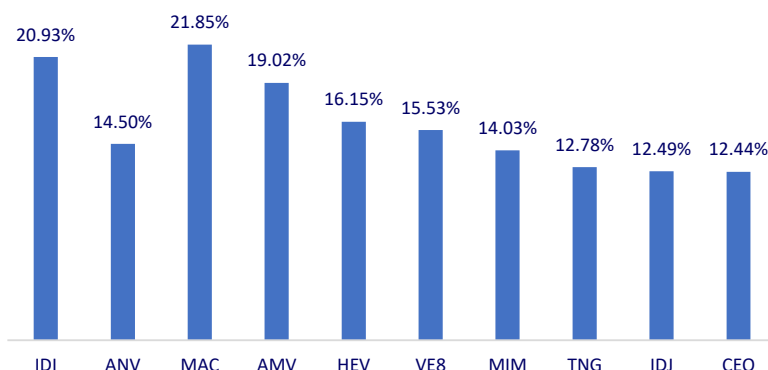
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

