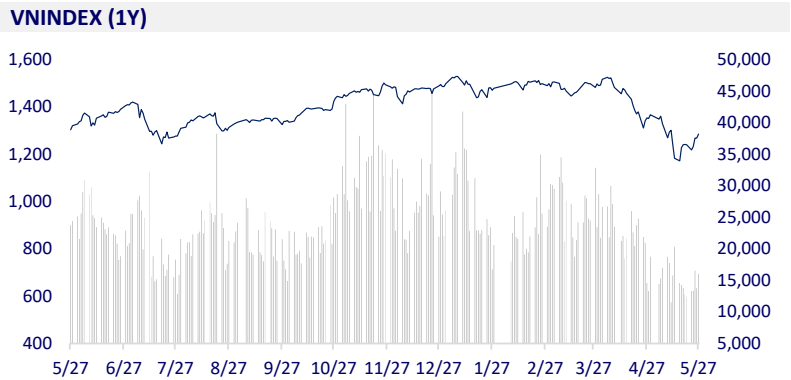
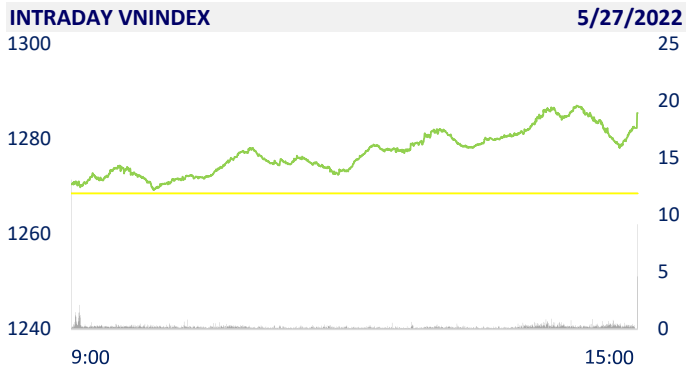
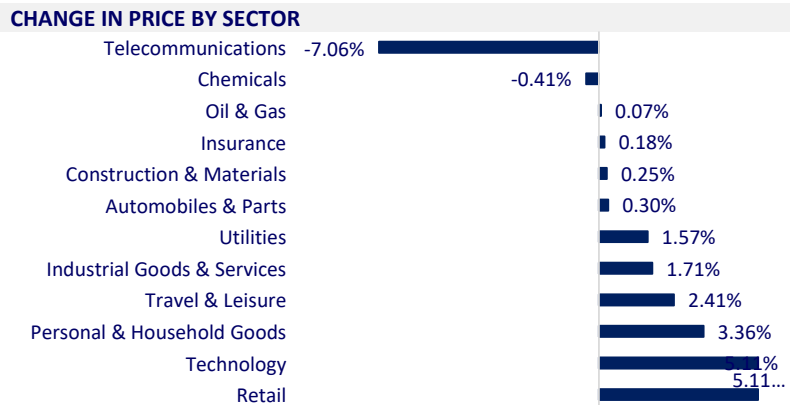


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,285.45	1.33%	-14.20%
VN30	1,335.68	2.00%	-13.03%
HNX	311.17	-0.68%	-34.35%
UPCOM	95.29	0.36%	-15.43%
Net Foreign buy (B)	140.81		
Total trading value (B)	18,606.06	14.92%	-40.12%

Session 27/05, securities company's propriety trading saw a strong net buying of more than 1 trillion dong. The buying force was strong in the VN30 group. In which, PNJ, FPT, MWG, REE were net bought over 100 billion dong. VN30 banking stocks including ACB, TCB, VPB, MBB, and TPB were also strongly net bought.



ETF & DERIVATIVES		1D	YTD
E1VFN30	22,390	2.10%	-13.32%
FUEMAV30	15,690	1.62%	-13.27%
FUESSV30	16,550	-7.07%	-12.89%
FUESSV50	19,960	2.36%	-12.84%
FUESSVFL	17,700	1.14%	-21.26%
FUEVFVND	28,700	4.36%	2.32%
FUEVN100	16,990	-0.06%	-20.90%
VN30F2212	1,317.90	2.08%	
VN30F2209	1,323.80	2.10%	
VN30F2206	1,322.50	1.66%	
VN30F2205	1,283.00	0.00%	



GLOBAL MARKET		1D	YTD
Nikkei	26,781.68	-0.25%	-6.98%
Shanghai	3,130.24	0.23%	-14.00%
Kospi	2,638.05	0.98%	-11.40%
Hang Seng	20,697.36	-0.26%	-11.54%
STI (Singapore)	3,230.55	0.67%	3.42%
SET (Thái Lan)	1,638.75	0.31%	-1.14%
Crude oil (\$/barrel)	113.34	-0.94%	48.16%
Gold (\$/ounce)	1,856.90	0.43%	1.98%

Asian stocks mixed on May 27. Hong Kong's Hang Seng Index fell 0.26%. The Shanghai Composite Index rose 0.23%. Japan's Nikkei 225 index fell 0.25%. In South Korea, the Kospi index rose 0.98%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.74%	-19	-7
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.57%	8	156
10 year-Gov. Bond	3.09%	6	109
USD/VND	23,405	0	2.03%
EUR/VND	25,267	0	-4.54%
CNY/VND	3,529	0	-3.53%

According to the SBV, deposits into the banking system grew positively in the first quarter of 2022. Specifically, the customer's deposit balance at the end of March 2022 reached more than 11.33 million billion VND, an increase of more than 390,000 billion VND compared to the end of 2021, equivalent to an increase of 3.6%. In which, deposits of residents reached more than 5.47 million billion VND, an increase of nearly 174,000 billion VND, equivalent to an increase of 3.28%.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PTB	5/26/2022	5/27/2022	6/17/2022	Cash	10:4	500
PGC	5/27/2022	5/30/2022	6/29/2022	Cash		1,400
BSC	5/27/2022	5/30/2022	6/15/2022	Cash		500
TNP	5/30/2022	5/31/2022	6/17/2022	Cash		1,700
BMI	5/30/2022	5/31/2022	6/30/2022	Cash		1,500
TMB	5/30/2022	5/31/2022	6/29/2022	Cash		1,400
VHL	5/30/2022	5/31/2022	7/6/2022	Cash		1,750
VSH	5/30/2022	5/31/2022	6/30/2022	Cash		1,000
BMI	5/30/2022	5/31/2022	6/30/2022	Cash		1,500

SELECTED NEWS

Deputy Governor: 'SBV does not tighten credit for real estate and securities'

Idle cash flow is changing direction

FDI in the first 5 months of 2022: Newly registered capital decreased, but contributed capital to buy shares increased sharply

US GDP fell 1.5%

Ruble lost more than 10% of its value after Russia cut interest rates, USD and gold also fell

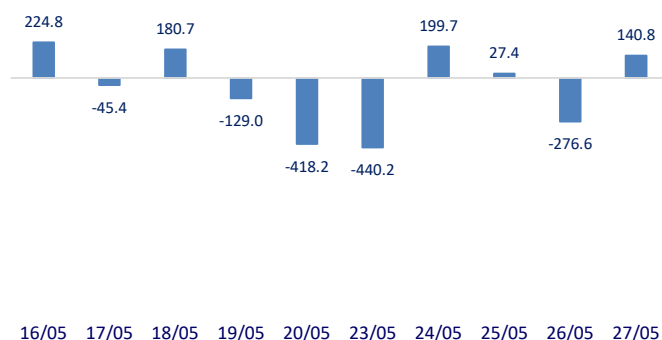
Korea continues to raise interest rates to combat inflation

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	77,400	0.91%	2.79%	1,298,100	1,490,000	ACB: ACB plans to issue nearly 675.5 million shares to pay dividends in 2021 to shareholders, equivalent to 25%. The holder of the right to receive shares will not be allowed to transfer this right. The source used to increase charter capital from profit can be used to pay dividends after having fully set aside funds and the remaining profit of the previous year that has not been divided according to the audited financial statements as of December 31, 2021.
BID	35,300	0.57%	2.32%	1,722,600	2,036,900	
CTG	27,000	1.12%	4.25%	7,432,600	7,594,400	
TCB	37,450	2.04%	4.90%	9,413,600	9,942,600	
VPB	31,100	0.16%	1.63%	17,727,600	18,216,700	
MBB	28,000	1.27%	3.70%	13,079,800	15,324,800	
HDB	25,800	0.98%	5.95%	4,057,400	3,654,600	
TPB	32,300	2.22%	2.87%	6,394,100	8,683,500	
STB	22,250	-0.67%	3.01%	28,351,300	27,793,600	
ACB	31,800	4.78%	9.47%	8,110,900	7,507,600	
NVL	78,400	0.51%	0.77%	4,316,000	5,727,200	KDH: KDH is enterprise with the highest loan growth after the first 3 months of 2022 with 99% and 74%, to VND 2,367 billion and VND 4,434 billion.
KDH	42,550	2.65%	2.78%	2,111,300	2,204,500	
PDR	54,300	1.31%	0.93%	2,636,400	2,820,600	
GAS	110,000	2.23%	5.26%	1,089,300	1,231,000	GAS: At the parent company PV Gas has a large balance of investment and development fund with VND 18,597.25 billion but has not yet developed a plan and plan to use the Fund.
POW	13,350	1.52%	4.30%	40,232,800	28,979,600	
PLX	42,600	0.12%	5.19%	1,758,000	2,235,300	
VIC	78,000	0.39%	0.26%	2,669,800	3,278,400	VIC: Vingroup will provide a guarantee and use its owned assets as security for all of VinFast's payment obligations related to VND 2,000 billion of bonds issued by VinFast in 2022.
VHM	69,700	1.46%	4.34%	4,898,300	5,253,900	
VRE	29,800	0.68%	8.96%	4,115,400	5,615,000	
VNM	73,000	2.38%	7.20%	4,895,100	6,457,100	SAB: In 2022, Sabeco's market share will continue to expand thanks to its wide distribution network, covering the North and rural areas less affected by the Covid-19 outbreak.
MSN	110,000	1.29%	2.04%	1,274,700	1,427,700	
SAB	154,000	0.65%	-1.60%	387,300	448,400	
BVH	127,000	1.60%	1.36%	1,091,700	980,500	HPG: HPG approved to pay 2021 dividend at the rate of 35%, of which 5% is in cash. In addition, HPG will also issue an additional 1.34 billion shares to pay the remaining dividend. The source of capital is taken from the undistributed after-tax profit on the audited financial statements of the last year. Expected release time is June to August this year. The total value at par value is 13,400 billion dong, thereby increasing the charter capital of the company to 58,147 billion dong.
VJC	127,000	1.60%	1.36%	1,091,700	980,500	
FPT	111,800	5.87%	14.67%	5,683,800	6,665,900	
MWG	146,700	5.54%	9.48%	3,788,100	3,911,700	
PNJ	122,300	7.00%	15.38%	3,241,000	3,318,400	
GVR	25,500	0.59%	7.59%	2,939,000	3,420,900	
SSI	29,900	1.53%	5.10%	41,264,800	39,211,800	
HPG	35,450	1.29%	-5.84%	29,472,600	30,010,200	

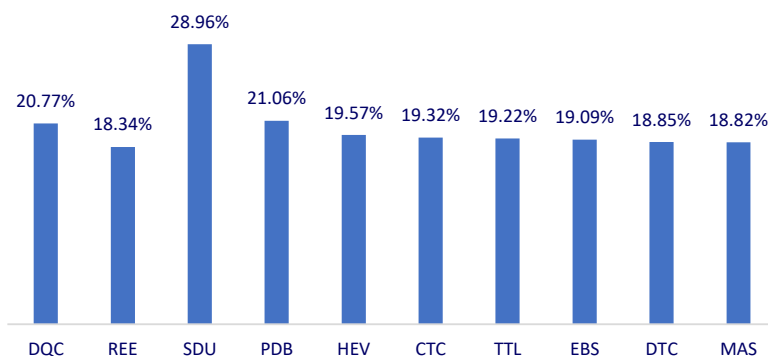
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

