

5/4/2022

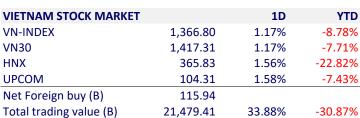


GLOBAL MARKET		1D	YTD
DJI	33,128.79	-2.32%	-8.98%
S&P500	4,175.48	-2.61%	-12.62%
NASDAQ	12,563.76	-2.39%	-20.19%
VIX	29.25	-2.47%	
FTSE 100	7,561.33	0.69%	2.14%
DAX	14,039.47	0.43%	-11.62%
CAC40	6,476.18	-0.49%	-9.72%
Crude oil (\$/barrel)	103.31	-1.45%	35.05%
Gold (\$/ounce)	1,863.49	-2.10%	2.34%

US stocks rose slightly on Tuesday (May 3) as investors awaited an important decision of the US Federal Reserve (Fed). At the end of the session, the S&P 500 index gained 0.48% 4,175.48 points. The Dow Jones Industrial Average added 67.29 points, or 0.2%, to 33,128.79. The Nasdaq Composite Index advanced 0.22% to 12,563.76 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.37%	-3	56
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.34%	-4	133
10 year-Gov. Bond	2.97%	-3	97
USD/VND	23,104	0.05%	0.71%
EUR/VND	24,913	0.12%	-5.88%
CNY/VND	3,545	0.28%	-3.09%

Information from the Vietnam Maritime Administration said that in the first 4 months of 2022, the total volume of goods passing through the seaport was estimated at more than 236 million tons, up 3% over the same period in 2021. In which, the volume of domestic goods through the strongest increase with nearly 99 million tons, up 10%. Regarding the volume of container cargo, the volume through the seaport reached about 8 million TEUs, up 2% over the same period last year.



The stock market went down with a sharp drop in liquidity. Total average trading value in April reached 26,299 billion dong/session, down 18.8% compared to March. In which, average matched value decreased by 19.8% to 24,194 billion dong/session.



## **SELECTED NEWS**

More than 236 million tons of goods passed through the seaport in 4 months

Vietnam has become Samsung's largest phone production base

Set up 6 working groups to remove difficulties and accelerate disbursement of public investment capital

Yields on 10-year US Treasuries stay above 3%

Demand outlook bleak, oil prices falling

Australia raises interest rates for the first time in 12 years

EVENT CALENDER						
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HGM	5/4/2022	5/5/2022	5/26/2022	Cash		3,000
UEM	5/4/2022	5/5/2022	5/19/2022	Cash		1,000
GEE	5/4/2022	5/5/2022	5/20/2022	Cash		1,000
HRB	5/5/2022	5/6/2022	5/31/2022	Cash		3,000
PSC	5/5/2022	5/6/2022	5/27/2022	Cash		800
TMC	5/5/2022	5/6/2022	5/20/2022	Cash		900
DRL	5/6/2022	5/9/2022	5/18/2022	Cash		2,273
VLA	5/6/2022	5/9/2022		Stock	100:85	
AGP	5/6/2022	5/9/2022	5/19/2022	Cash		1,000