

GLOBAL MARKET		1D	YTD
DJI	32,997.97	-3.12%	-9.34%
S&P500	4,146.87	-3.56%	-13.22%
NASDAQ	12,317.69	-4.99%	-21.75%
VIX	31.20	22.74%	
FTSE 100	7,503.27	0.13%	1.35%
DAX	13,902.52	-0.49%	-12.48%
CAC40	6,368.40	-0.43%	-11.22%
Crude oil (\$/barrel)	108.15	-0.04%	41.37%
Gold (\$/ounce)	1,867.40	-1.81%	2.56%

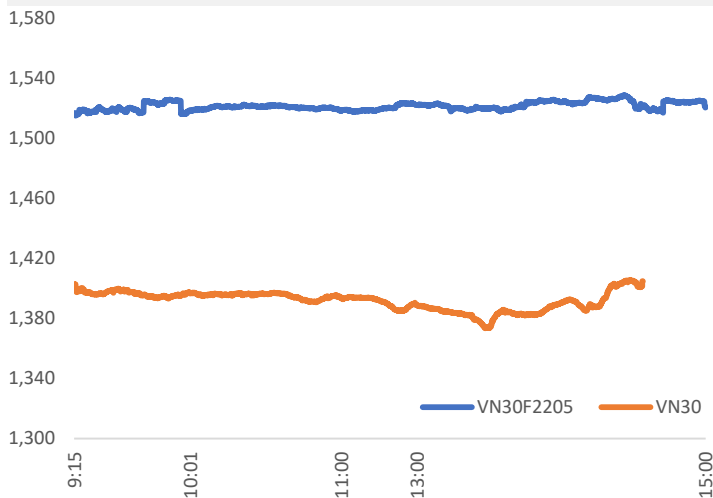
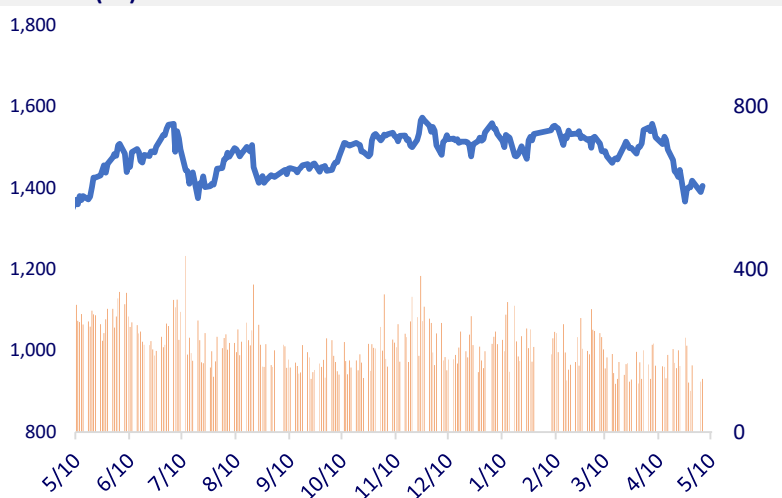
US stocks fell sharply in Thursday's session, thereby wiping out all of the recovery momentum achieved in the previous session. This unexpected reversal brought investors one of the worst trading sessions since 2020. Ending the session, Dow Jones lost 1,063 points (or 3.12%) and closed at 32,997.97 points. The Nasdaq Composite Index fell 4.99% to 12,317.69, its lowest close since November 2020. Both indexes recorded their biggest declines since 2020.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.56%	19	75
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.41%	4	140
10 year-Gov. Bond	3.03%	5	103
USD/VND	23,090	-0.06%	0.65%
EUR/VND	24,926	-0.72%	-5.83%
CNY/VND	3,518	-0.76%	-3.83%

Not all Asian stock markets saw capital outflows. Indonesian, Thai and Vietnamese stocks had net foreign capital inflows of \$1.57 billion, \$289 million and \$175 million respectively in April 2022, according to Reuters sources.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,360.68	0.89%	-9.18%
VN30	1,404.88	1.10%	-8.52%
HNX	358.75	-0.62%	-24.31%
UPCOM	103.82	-0.19%	-7.86%
Net Foreign buy (B)	296.40		
Total trading value (B)	17,799.18	5.70%	-42.72%

Yesterday, VHM and SAB groups broke out, VN-Index increased by 12 points. Market liquidity improved slightly compared to the previous session. Total matched value reached 16,379 billion dong, up 5.4%, of which, matched value on HoSE increased 7% to 14,430 billion dong. Foreign investors net bought back about more than 300 billion dong on HoSE

**VN30F2205 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Vietnam finds a solution to reduce carbon emissions, getting closer to the goal of zero carbon
- Foreign money flows strongly from Asian stock markets, excluding Vietnam
- Promoting energy saving in Vietnamese industries
- BoE: UK at risk of recession with inflation above 10%
- OPEC+ modest production increase after EU sanctions on Russian crude
- France believes the EU will reach a consensus on an oil import ban

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NDW	5/6/2022	5/9/2022	5/20/2022	Cash		320
CAB	5/6/2022	5/9/2022	6/9/2022	Cash		540
PHS	5/6/2022	5/9/2022	6/6/2022	Cash		480
DRL	5/6/2022	5/9/2022	5/18/2022	Cash		2,273
VLA	5/6/2022	5/9/2022		Stock	100:85	
AGP	5/6/2022	5/9/2022	5/19/2022	Cash		1,000
FMC	5/9/2022	5/10/2022	5/26/2022	Cash		2,000
DHA	5/9/2022	5/10/2022	5/24/2022	Cash		2,000
BAX	5/9/2022	5/10/2022	8/11/2022	Cash		5,000