MORNING BRIEF

5/9/2022



GLOBAL MARKET		1D	YTD
DJI	32,997.97	0.00%	-9.34%
S&P500	4,146.87	0.00%	-13.22%
NASDAQ	12,317.69	0.00%	-21.75%
VIX	31.20	0.00%	
FTSE 100	7,431.81	-0.95%	0.39%
DAX	13,698.89	-1.46%	-13.76%
CAC40	6,270.54	-1.54%	-12.58%
Crude oil (\$/barrel)	110.64	2.30%	44.63%
Gold (\$/ounce)	1,883.13	0.84%	3.42%

Wall Street witnessed a week of great volatility, as the DJIA recorded both its best and worst session since 2020. Closing the session, the S&P 500 index fell 0.57% to close at 4,123 points. Meanwhile, the Nasdaq Composite lost 1.4% to 12,144 points. DJIA fell 0.3% to 32,899 points. For the whole week, all three indexes went down. The DJIA even fell for the 6th week in a row.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.63%	7	82
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.47%	6	146
10 year-Gov. Bond	2.99%	-4	99
USD/VND	23,175	0.37%	1.02%
EUR/VND	24,749	-0.71%	-6.49%
CNY/VND	3,510	-0.23%	-4.05%

With the open-door policy and flexible response, Vietnam's production activities are continuing to be promoted and expanded, which is an important driving force for economic recovery. This is also a lever to help Vietnam's import-export and foreign investment attraction continue to grow in the coming time.

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VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,360.68	0.89%	-9.18%
VN30	1,404.88	1.10%	-8.52%
HNX	358.75	-0.62%	-24.31%
UPCOM	103.82	-0.19%	-7.86%
Net Foreign buy (B)	-64.92		
Total trading value (B)	17,799.18	5.70%	-42.72%

Session 6/5, VN-Index decreased 31.42 points (2.31%) to 1,329.26 points; HNX-Index fell 4.26% to 343.46 points and UPCom-Index decreased by 1.87% to 101.88 points. All 3 exchanges recorded 877 losers (of which 88 fell to the floor), 223 gained. The liquidity of the whole market continued to be at a low level with the trading value of 3 exchanges reaching nearly 20 000 hillion dong



SELECTED NEWS

The lending interest rate is expected to continue to be stable

Real estate corporate bonds were absent in April, banks returned to the race track

Approving the investment project to build the bypass of the city. Cao Bang is worth 221 billion VND

The EU will delay the period of banning Russian oil imports for some member states

Saudi Arabia lowers oil prices from record highs

European businesses fear a serious economic recession

EVENT CALENDER	t
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EVENT CALENDER						
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FMC	5/9/2022	5/10/2022	5/26/2022	Cash		2,000
DHA	5/9/2022	5/10/2022	5/24/2022	Cash		2,000
BAX	5/9/2022	5/10/2022	8/11/2022	Cash		5,000
VCM	5/13/2022	5/16/2022	5/30/2022	Cash		1,000
CHP	5/13/2022	5/16/2022	6/1/2022	Cash		1,500
PMS	5/13/2022	5/16/2022	5/25/2022	Cash		2,400
SED	5/13/2022	5/16/2022	6/8/2022	Cash		1,500
IDC	5/13/2022	5/16/2022	6/10/2022	Cash		600
SC5	5/16/2022	5/17/2022	5/27/2022	Cash		2,000