

GLOBAL MARKET		1D	YTD
DJI	32,245.70	-2.28%	-11.41%
S&P500	3,991.24	-3.75%	-16.48%
NASDAQ	11,623.25	-5.64%	-26.16%
VIX	34.75	11.38%	
FTSE 100	7,216.58	-2.90%	-2.52%
DAX	13,380.67	-2.32%	-15.76%
CAC40	6,086.02	-2.94%	-15.16%
Crude oil (\$/barrel)	101.28	-8.46%	32.39%
Gold (\$/ounce)	1,854.04	-1.54%	1.83%

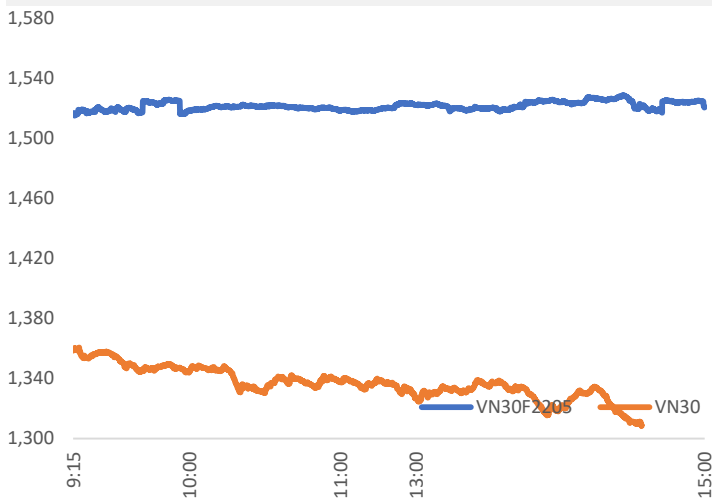
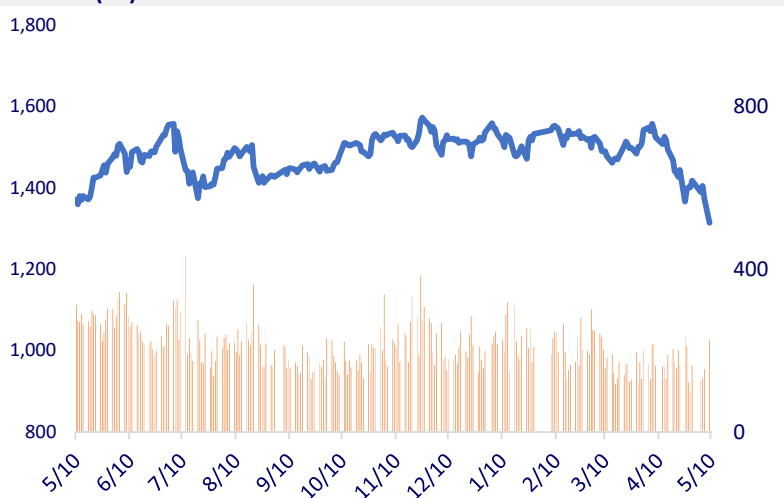
US stocks fell sharply on Monday (May 9,), sending the S&P 500 down the 4,000-point mark for the first time in more than a year as the market continued to sell off. At the end of the session, the Dow Jones index dropped 653.67 points (equivalent to 1.99%) to 32,245.70 points. The S&P 500 fell 3.2% to 3,991.24, while the Nasdaq Composite lost 4.29% to 11,623.25.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.70%	7	89
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.41%	-6	140
10 year-Gov. Bond	2.99%	0	99
USD/VND	23,090	-0.37%	0.65%
EUR/VND	24,970	0.89%	-5.66%
CNY/VND	3,477	-0.94%	-4.95%

From negative double-digit growth in thQ3&Q4.2021, Q1.2022, GRDP of Ho Chi Minh City increased by 1.88% over the same period. Continuing the momentum, entering the fourth month, the city's economy continued to recover strongly with the industrial index estimated to increase by 9.7% over the same period, regaining its leading position in the economy. Most businesses have returned to normal operations and are focusing on speeding up to meet large orders.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,269.62	-4.49%	-15.26%
VN30	1,314.04	-4.31%	-14.43%
HNX	323.39	-5.84%	-31.77%
UPCOM	96.50	-5.28%	-14.36%
Net Foreign buy (B)	588.83		
Total trading value (B)	21,743.47	12.89%	-30.02%

Foreign investors' trade was a bright spot yesterday when they bought 50.5 million shares, worth 1,940 billion dong, while selling out 36.4 million shares, worth 1,317 billion dong. Total net buying volume was at 14 million shares, equivalent to a net buying value of 589 billion dong.

VN30F2205 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The Ministry of Industry and Trade proposes specific policies to build the steel industry in the coming period
- Standard Chartered: RCEP will help Vietnam recover from the pandemic
- International highly appreciates Vietnam's strong economic recovery
- Consumer debt in the US increased in March
- German economy in trouble
- Japan will gradually stop importing Russian oil

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GMH	5/10/2022	5/11/2022	5/31/2022	Cash		600
BMN	5/10/2022	5/11/2022	5/23/2022	Cash		700
DPP	5/10/2022	5/11/2022	5/25/2022	Cash		1,200
VCM	5/13/2022	5/16/2022	5/30/2022	Cash		1,000
CHP	5/13/2022	5/16/2022	6/1/2022	Cash		1,500
PMS	5/13/2022	5/16/2022	5/25/2022	Cash		2,400
SED	5/13/2022	5/16/2022	6/8/2022	Cash		1,500
IDC	5/13/2022	5/16/2022	6/10/2022	Cash		600
SC5	5/16/2022	5/17/2022	5/27/2022	Cash		2,000