

GLOBAL MARKET		1D	YTD
DJI	31,834.11	-1.02%	-12.54%
S&P500	3,935.18	-1.65%	-17.65%
NASDAQ	11,364.24	-3.18%	-27.81%
VIX	32.56	-6.30%	
FTSE 100	7,347.66	1.44%	-0.75%
DAX	13,828.64	2.17%	-12.94%
CAC40	6,269.73	2.50%	-12.60%
Crude oil (\$/barrel)	105.20	4.40%	37.52%
Gold (\$/ounce)	1,857.04	1.18%	1.99%

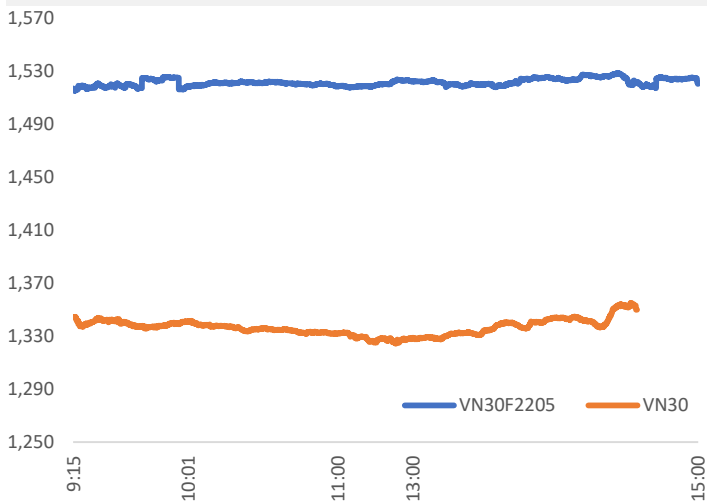
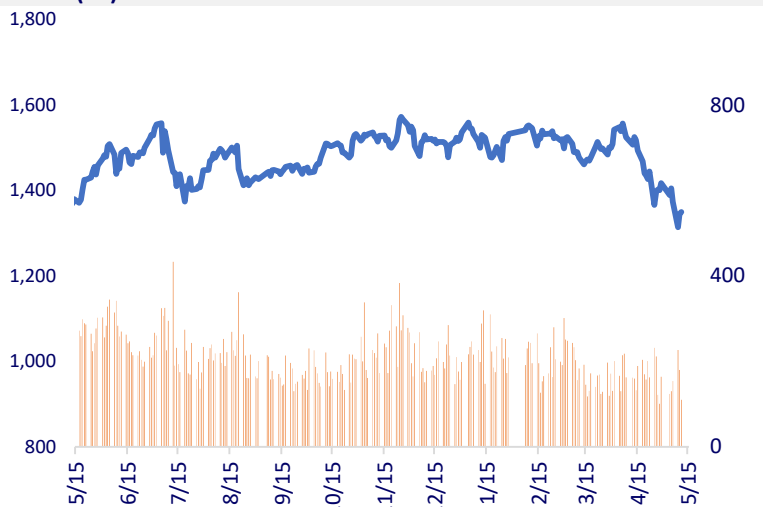
US stocks fell on Wednesday, erasing previous gains as investors continued to review the latest US inflation data. At the end of the session, the Dow Jones index dropped 326.63 points (equivalent to 1.02%) to 31,834.11 points. The S&P 500 fell 1.65% to 3,935.18, and the Nasdaq Composite lost 3.18% to 11,364.24 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.91%	13	110
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.46%	4	145
10 year-Gov. Bond	3.04%	8	104
USD/VND	23,190	0.45%	1.09%
EUR/VND	24,979	0.35%	-5.63%
CNY/VND	3,500	0.49%	-4.32%

Among more than 1,000 times of capital contribution and share purchase by foreign investors in Vietnam in the first four months of this year, Ho Chi Minh City accounted for more than 70% of these transactions. In the past 4 months, the city has approved 722 cases where foreign investors carry out procedures to contribute capital, buy shares, and buy back contributed capital of enterprises in the area.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,301.53	0.62%	-13.13%
VN30	1,349.82	0.32%	-12.10%
HNX	333.04	0.92%	-29.74%
UPCOM	98.79	-0.27%	-12.33%
Net Foreign buy (B)	-91.62		
Total trading value (B)	13,033.88	-34.69%	-58.05%

Foreign investors net sold again 91 billion dong in 11/5 session. VNM was sold the most by foreign investors on HoSE with 70 billion dong. E1FVN30 internal ETF certificates were sold for a net 54 billion dong. On the other side, DPM was bought the most with 50 billion dong. CTG and DGC were net bought at 49.3 billion dong and 41 billion dong respectively.

VN30F2205 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Businesses struggle because of lack of production materials
- Considering more than 84,000 billion for 3 highway projects
- Ho Chi Minh City accounted for more than 70% of mergers and acquisitions transactions of foreign investors in 4 months
- EU - Japan summit to discuss many important issues
- China is confident of success with the Zero COVID-19 policy
- ECB President signaled the possibility of interest rate hike in July

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
INN	5/12/2022	5/13/2022	5/31/2022	Cash		2,000
VNX	5/12/2022	5/13/2022	5/25/2022	Cash		1,000
CLM	5/12/2022	5/13/2022	5/25/2022	Cash		2,000
VCM	5/13/2022	5/16/2022	5/30/2022	Cash		1,000
CHP	5/13/2022	5/16/2022	6/1/2022	Cash		1,500
PMS	5/13/2022	5/16/2022	5/25/2022	Cash		2,400
SED	5/13/2022	5/16/2022	6/8/2022	Cash		1,500
IDC	5/13/2022	5/16/2022	6/10/2022	Cash		600
SC5	5/16/2022	5/17/2022	5/27/2022	Cash		2,000