

5/16/2022



GLOBAL MARKET		1D	YTD
DJI	32,196.66	1.47%	-11.54%
S&P500	4,023.89	2.39%	-15.80%
NASDAQ	11,805.00	3.82%	-25.01%
VIX	32.56	0.00%	
FTSE 100	7,418.15	2.55%	0.20%
DAX	14,027.93	2.10%	-11.69%
CAC40	6,362.68	2.52%	-11.30%
Crude oil (\$/barrel)	108.03	0.46%	41.22%
Gold (\$/ounce)	1,814.12	-0.48%	-0.37%

Investors are poring over an index for clues as to how much further U.S. stocks can slide. There are some signs that the decline is not over yet. On May 12, the S&P 500 index continued its decline of nearly 20% from its peak in January, before recovering later this week, near the top of a bear market, amid many concerns that prolonged inflation will cause the US Federal Reserve (Fed) to continue raising interest rates. The techleague Nasdaq Composite is even lower, with 24.5% so far.

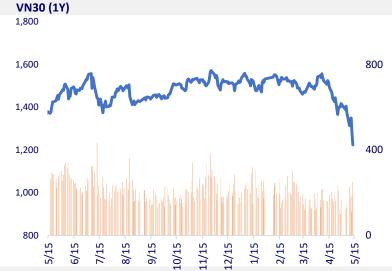
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.00%	0	119
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.56%	5	155
10 year-Gov. Bond	3.12%	-1	112
USD/VND	23,235	0.00%	1.29%
EUR/VND	24,779	0.26%	-6.38%
CNY/VND	3,472	-0.03%	-5.08%

According to three credit rating agencies, Moody's, S&P and Fitch rate Vietnam at BB (according to Fitch and S&P) and Moody's at Ba3. All three organizations rate Vietnam at a Positive outlook.



In the past week, domestic individual investors traded somewhat negatively and was the main factor causing the market's decline, while both foreign investors and domestic institutions were good net buyers. Domestic individual investors net sold again 3,486b dong in HoSE after the previous 2 consecutive weeks of net buying.





SELECTED NEWS

Vietnam is rated at Positive outlook

Prime Minister promotes cooperation with oil and gas projects with large US corporations

Existing inflationary pressure

The renminbi increases its proportion in the basket of IMF reserves

Recession scenarios the US has to face

China's slow growth affects the world

EVENT CALENDER	
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EVENT CALENDER						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
SC5	5/16/2022	5/17/2022	5/27/2022	Cash		2,000
GDT	5/16/2022	5/17/2022	5/26/2022	Cash		1,000
MDG	5/17/2022	5/18/2022	6/20/2022	Cash		700
REE	5/17/2022	5/18/2022		Stock	100:15	
NTP	5/18/2022	5/19/2022	5/31/2022	Cash		1,000
TJC	5/18/2022	5/19/2022	5/31/2022	Cash		1,000
PPP	5/19/2022	5/20/2022	6/20/2022	Cash		200
BED	5/19/2022	5/20/2022	5/31/2022	Cash		1,800
BTW	5/19/2022	5/20/2022	6/20/2022	Cash		1,200