

GLOBAL MARKET		1D	YTD
DJI	31,490.07	-3.57%	-13.48%
S&P500	3,923.68	-4.04%	-17.89%
NASDAQ	11,418.15	-4.73%	-27.47%
VIX	30.96	18.62%	
FTSE 100	7,438.09	-1.07%	0.47%
DAX	14,007.76	-1.26%	-11.82%
CAC40	6,352.94	-1.20%	-11.44%
Crude oil (\$/barrel)	107.81	-2.45%	40.93%
Gold (\$/ounce)	1,814.70	0.13%	-0.34%

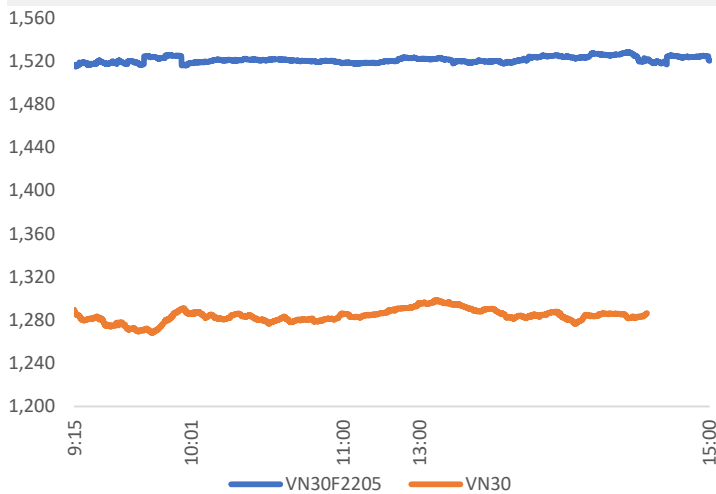
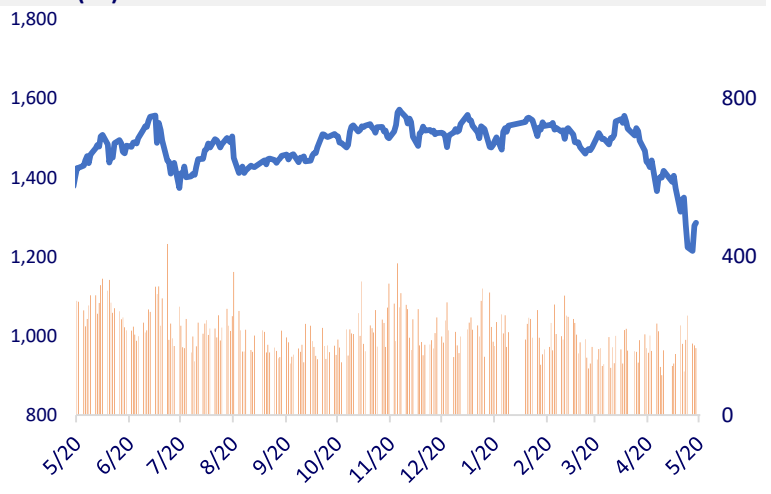
The Dow Jones Industrial Average posted its biggest drop since 2020 on Wednesday (May 18), after another major retail group warned of rising cost pressures, confirming the worst fears. The Dow Jones Industrial Average fell 1,164.52 points (equivalent to 3.57%) to 31,490.07 points, marking the biggest drop since investors' concerns about rising inflation and triggering a sharp sell-off in 2022. from June 2020. This is also the Dow Jones' lowest closing level since March 2021.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.91%	-14	110
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.51%	-7	150
10 year-Gov. Bond	3.09%	-3	109
USD/VND	23,275	0.04%	1.46%
EUR/VND	24,996	-0.56%	-5.56%
CNY/VND	3,495	-0.20%	-4.46%

The State Bank is calculating the direction of regulations to prevent short-term foreign loans from enterprises to invest in securities and real estate... This is one of the notable points of content that the State Bank is completing to improve, related to foreign loans of enterprises that are not credit institutions.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,240.76	1.01%	-17.19%
VN30	1,286.41	0.54%	-16.23%
HNX	309.84	-1.78%	-34.63%
UPCOM	94.73	-1.21%	-15.93%
Net Foreign buy (B)	180.70		
Total trading value (B)	16,304.44	-2.65%	-47.53%

Foreign investors were net buyers again, VN-Index gained for the second consecutive session. Large-cap stocks contributed mainly to the market's gain such as: GAS, MSN, BCM, TCB... Meanwhile, the names that pushed the market into a supportive position were SAB, VCB, VIC, or SAB. FPT...

VN30F2205 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The State Bank plans to block foreign short-term loans to invest in securities and real estate
- The Government requested to complete the procedures for committing local budget capital to participate in 3 new highway projects
- Female workers in the textile and garment industry have reduced their working hours by 14% due to the epidemic
- EU plans to invest 300 billion euros to end dependence on Russian oil and gas
- Russia may withdraw from WTO and WHO
- Sri Lanka's crisis is a sign for developing nations

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PPP	5/19/2022	5/20/2022	6/20/2022	Cash		200
BED	5/19/2022	5/20/2022	5/31/2022	Cash		1,800
BTW	5/19/2022	5/20/2022	6/20/2022	Cash		1,200
SMC	5/19/2022	5/20/2022	6/3/2022	Cash		500
SCS	5/19/2022	5/20/2022	6/8/2022	Cash		3,000
CAN	5/20/2022	5/23/2022	6/7/2022	Cash		2,500
TLG	5/20/2022	5/23/2022	6/3/2022	Cash		1,500
VFG	5/20/2022	5/23/2022	6/14/2022	Cash		1,500
D2D	5/20/2022	5/23/2022	6/2/2022	Cash		3,500