

GLOBAL MARKET		1D	YTD
DJI	31,253.13	-0.75%	-14.14%
S&P500	3,900.79	-0.58%	-18.37%
NASDAQ	11,388.50	-0.26%	-27.65%
VIX	29.35	-5.20%	
FTSE 100	7,302.74	-1.82%	-1.35%
DAX	13,882.30	-0.90%	-12.61%
CAC40	6,272.71	-1.26%	-12.55%
Crude oil (\$/barrel)	109.66	1.72%	43.35%
Gold (\$/ounce)	1,837.70	1.27%	0.93%

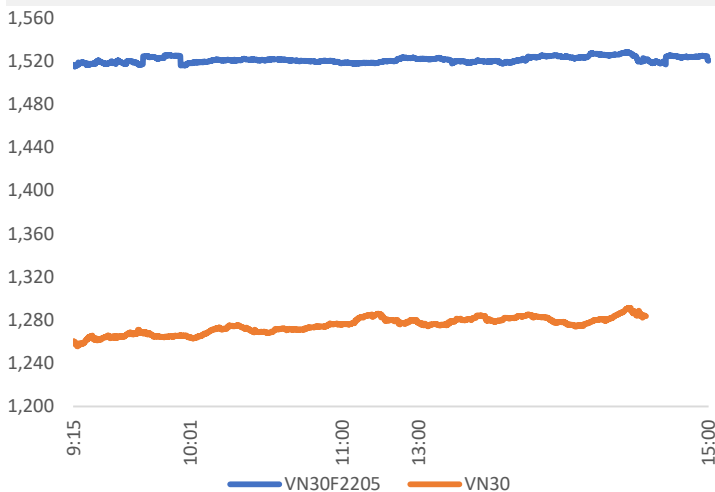
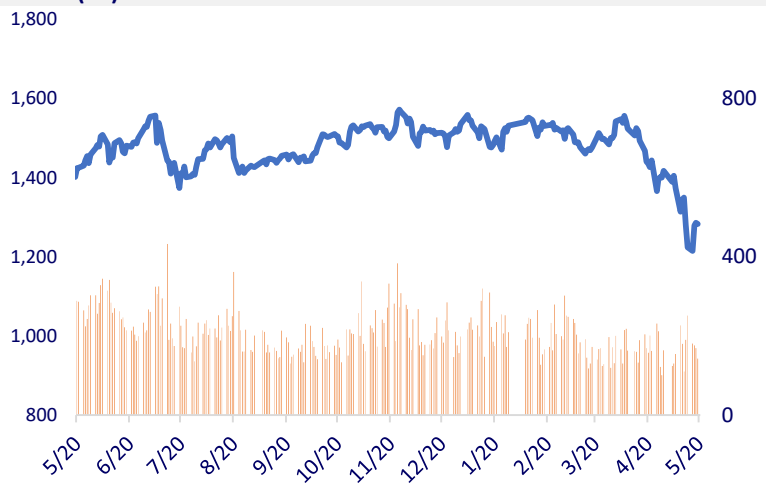
The S&P 500 index fell on Thursday (May 19), retreating close to the "bear" market. Investors continued to sell off stocks due to concerns that the US Federal Reserve (Fed) raising interest rates to control inflation would quickly push the economy into recession. At the end of the session, the S&P 500 index fell 0.58% to 3,900.79 points, after falling 4% on Wednesday (May 18). The index is headed for a bear market, down 19% from its all-time high in January 2022.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.75%	-16	94
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.50%	-1	149
10 year-Gov. Bond	3.02%	-7	102
USD/VND	23,310	0.15%	1.61%
EUR/VND	25,225	0.92%	-4.70%
CNY/VND	3,522	0.77%	-3.72%

According to statistics of the General Department of Customs, in the first four months of this year, Vietnam's goods exports to five continents had high growth. Specifically, the export of goods to Asia increased by 13%; Americas, up 21%; Europe increased by nearly 15%; Oceania by 28%; Africa increased by nearly 16%...America was the market region with the strongest growth reaching over 42 billion USD, of which exports to the US reached 36.2 billion USD, up 20.8% over the same period last year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,241.64	0.07%	-17.13%
VN30	1,283.55	-0.22%	-16.42%
HNX	308.02	-0.59%	-35.02%
UPCOM	94.58	-0.16%	-16.06%
Net Foreign buy (B)	-128.95		
Total trading value (B)	15,377.42	-5.69%	-50.51%

Foreign investors net sold again 129 billion dong in session 19/5. Foreign investors were the biggest net sellers of HPG with 134 billion dong. SSI and VIC were net sold 81 billion dong and 47 billion dong respectively. Meanwhile, MSN was bought the most with 67 billion dong. Two nitrogen fertilizers, DCM and DPM, were net bought at 48 billion dong and 36 billion dong respectively.

VN30F2205 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- There is not much room left to control inflation below 4%
- Continue to review the draft Power Master Plan VIII
- Export of goods to 5 continents with high growth
- UN downgrades global economic forecast for 2022 to 3.1%
- USD and Russian rubles rebound while gold, bitcoin and risk assets plunge
- Sri Lanka declares debt default, warns inflation could reach 40%

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
CAN	5/20/2022	5/23/2022	6/7/2022	Cash		2,500
TLG	5/20/2022	5/23/2022	6/3/2022	Cash		1,500
VFG	5/23/2022	5/24/2022	6/14/2022	Cash		1,500
D2D	5/23/2022	5/24/2022	6/2/2022	Cash		3,500
NFC	5/24/2022	5/25/2022	6/8/2022	Cash		800
TIX	5/24/2022	5/25/2022	6/27/2022	Cash		1,250
VCG	5/24/2022	5/25/2022	6/24/2022	Cash		1,200
TPC	5/24/2022	5/25/2022	6/27/2022	Cash		700
KHP	5/24/2022	5/25/2022		Stock	1000:25	