

GLOBAL MARKET		1D	YTD
DJI	31,253.13	0.00%	-14.14%
S&P500	3,900.79	0.00%	-18.37%
NASDAQ	11,388.50	0.00%	-27.65%
VIX	29.35	0.00%	
FTSE 100	7,434.65	1.81%	0.43%
DAX	14,130.66	1.79%	-11.04%
CAC40	6,344.70	1.15%	-11.55%
Crude oil (\$/barrel)	109.81	0.14%	43.54%
Gold (\$/ounce)	1,845.10	0.40%	1.33%

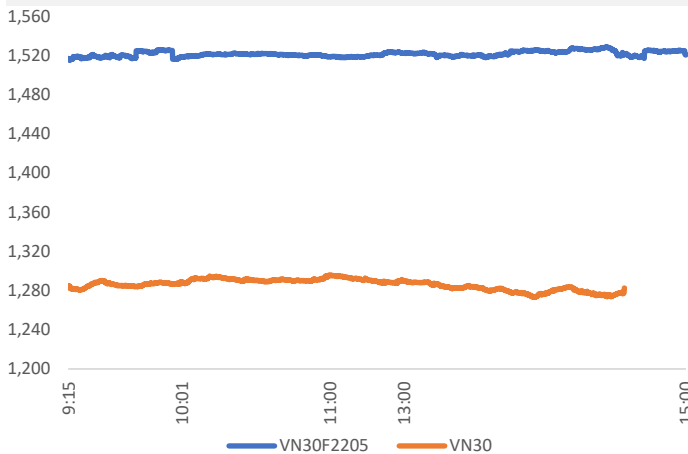
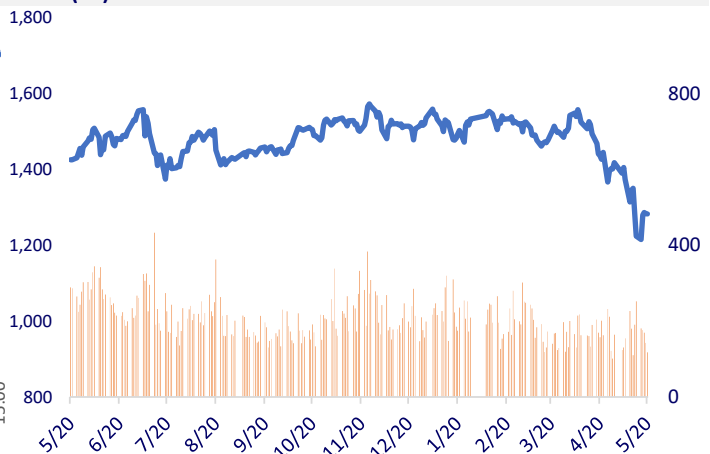
Closing the session on May 22, the S&P 500 index rose 0.2% to 2,955.45, while the Dow Jones Industrial Average fell 8.96 points, or less than 0.1%, to 24,465. 16 points. The Nasdaq Composite rose 0.4 percent to 9,324.59. The US stock market rose this week on the news of a potential vaccine from Moderna

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.75%	0	94
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.53%	3	152
10 year-Gov. Bond	3.07%	5	107
USD/VND	23,311	0.00%	1.62%
EUR/VND	25,272	0.19%	-4.52%
CNY/VND	3,543	0.60%	-3.14%

According to the Vietnam Cashew Association, since the EVFTA Agreement came into effect, cashew exports from Vietnam and the European Union (EU) have had many advantages. The tax rate for cashew nut products imported from Vietnam has been reduced to 0%, instead of the oscillating figure of 7 - 12% as before. In 2021, Vietnam's cashew exports to the EU will reach 135,000 tons, up 16.5% in volume and 7.9% in value compared to 2020..

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,240.71	-0.07%	-17.19%
VN30	1,282.51	-0.08%	-16.49%
HNX	307.02	-0.32%	-35.23%
UPCOM	94.11	-0.50%	-16.48%
Net Foreign buy (B)	-418.24		
Total trading value (B)	14,926.45	-2.93%	-51.96%

Session May 20, VN-Index dropped 0.93 points (-0.07%) to 1,240.71 points. HNX-Index dropped 1 point (-0.32%) to 307.02 points. UPCoM-Index fell 0.47 points (-0.5%) to 94.11 points. On HoSE, foreign investors boosted a net selling of 424 billion dong, 3.4 times higher than the previous session, corresponding to a net selling volume of 13 million shares.

**VN30F2205 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

Hanoi submits to the Government the project of ring road 4 - Hanoi capital area

Gia Lai province proposes to invest in the Pleiku - Quy Nhon expressway.

Apple ramps up production in Vietnam, India

Binh Dinh strives that by 2025, the province's PCI will be in the group of 20 leading localities in the country

The Ministry of Transport agrees with the investment of 5,500 billion VND to extend Thang Long Boulevard

Proposed minimum hourly wage from 1/7

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VFG	5/23/2022	5/24/2022	6/14/2022	Cash		1,500
D2D	5/23/2022	5/24/2022	6/2/2022	Cash		3,500
NFC	5/24/2022	5/25/2022	6/8/2022	Cash		800
TIX	5/24/2022	5/25/2022	6/27/2022	Cash		1,250
VCG	5/24/2022	5/25/2022	6/24/2022	Cash		1,200
TPC	5/24/2022	5/25/2022	6/27/2022	Cash		700
KHP	5/24/2022	5/25/2022		Stock	1000:25	
TNP	5/30/2022	5/31/2022	6/17/2022	Cash		1,700
BMI	5/30/2022	5/31/2022	6/30/2022	Cash		1,500