

GLOBAL MARKET		1D	YTD
DJI	31,880.24	2.01%	-12.41%
S&P500	3,973.75	1.87%	-16.85%
NASDAQ	11,535.28	1.29%	-26.72%
VIX	28.48	-2.96%	
FTSE 100	7,513.44	1.06%	1.49%
DAX	14,175.40	0.32%	-10.76%
CAC40	6,358.74	0.22%	-11.35%
Crude oil (\$/barrel)	109.54	-0.25%	43.19%
Gold (\$/ounce)	1,848.61	0.19%	1.53%

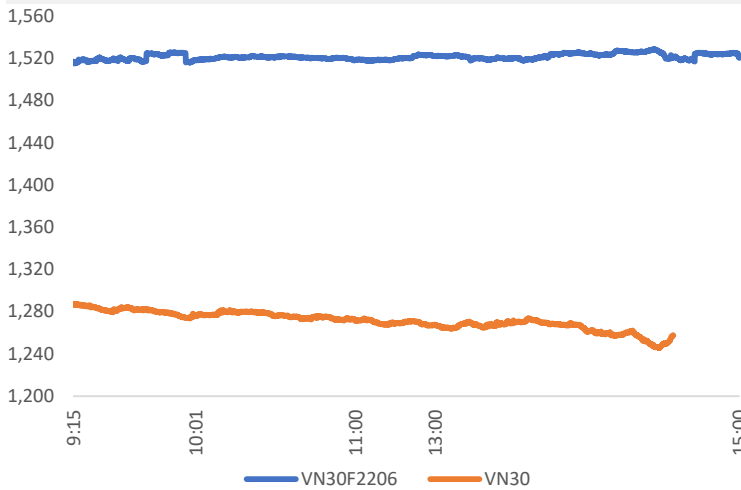
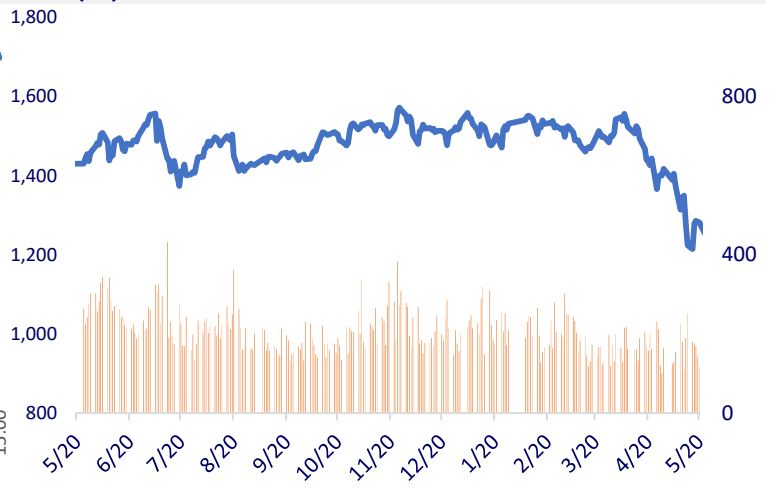
US stocks rallied on Monday (May 23), as investors quickly bought into plunging stocks like banks after the Dow Jones Industrial Average recorded eight consecutive weeks of declines. Ending the session, the Dow Jones index rose 618.34 points (or nearly 2%) to 31,880.24 points. The S&P 500 index advanced 1.9% to 3,973.75, erasing losses after falling into a "bear market" on May 20, or more than 20% down from its all-time high. The Nasdaq Composite added 1.6% to 11,535.28

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.75%	0	94
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.50%	0	149
10 year-Gov. Bond	3.09%	7	109
USD/VND	23,315	0.02%	1.63%
EUR/VND	25,466	0.96%	-3.79%
CNY/VND	3,550	0.80%	-2.95%

Reversing from trade surplus in the second half of April, Vietnam suddenly had a trade deficit of \$2.7 billion in the first half of May. In which, imported machinery and electronic components increased by 30% in the period from January 1 to May 15 compared with the same period last year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,218.81	-1.77%	-18.65%
VN30	1,255.35	-2.12%	-18.26%
HNX	300.66	-2.07%	-36.57%
UPCOM	93.63	-0.51%	-16.91%
Net Foreign buy (B)	-440.24		
Total trading value (B)	15,890.61	6.46%	-48.86%

Selling pressure was strong, VN-Index dropped by nearly 22 points. Market liquidity was quite low but increased slightly compared to yesterday, the total matched value reached nearly 14,000 billion dong, up 2.6%, of which, the matched value on HoSE alone increased by 4.4% to 12,035 billion VND. Foreign investors net sold more than 400 billion dong on HoSE

VN30F2205 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Many support policies are coming to businesses
- Vietnam suddenly had a large trade deficit in the first half of May
- More than 27,000 billion VND of tax debt can no longer be recovered
- IMF: Global economy faces biggest test since World War II
- The Russians find a way to deal with the mounting sanctions from the West
- ECB President: ECB is likely to get rid of negative interest rates by the end of September

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NFC	5/24/2022	5/25/2022	6/8/2022	Cash		800
TIX	5/24/2022	5/25/2022	6/27/2022	Cash		1,250
VCG	5/24/2022	5/25/2022	6/24/2022	Cash		1,200
TPC	5/24/2022	5/25/2022	6/27/2022	Cash		700
KHP	5/24/2022	5/25/2022		Stock	1000:25	
TNP	5/30/2022	5/31/2022	6/17/2022	Cash		1,700
BMI	5/30/2022	5/31/2022	6/30/2022	Cash		1,500
VSH	5/30/2022	5/31/2022	6/30/2022	Cash		1,000
UIC	5/30/2022	5/31/2022	6/10/2022	Cash		3,000