

GLOBAL MARKET		1D	YTD
DJI	32,120.28	0.60%	-11.75%
S&P500	3,978.73	0.95%	-16.74%
NASDAQ	11,434.74	1.51%	-27.36%
VIX	28.48	0.00%	
FTSE 100	7,522.75	0.51%	1.62%
DAX	14,007.93	0.63%	-11.82%
CAC40	6,298.64	0.73%	-12.19%
Crude oil (\$/barrel)	110.55	-0.27%	44.51%
Gold (\$/ounce)	1,851.28	-0.58%	1.67%

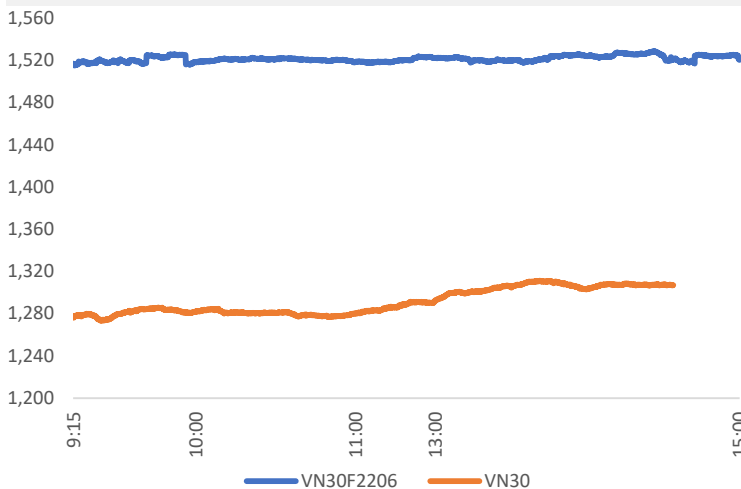
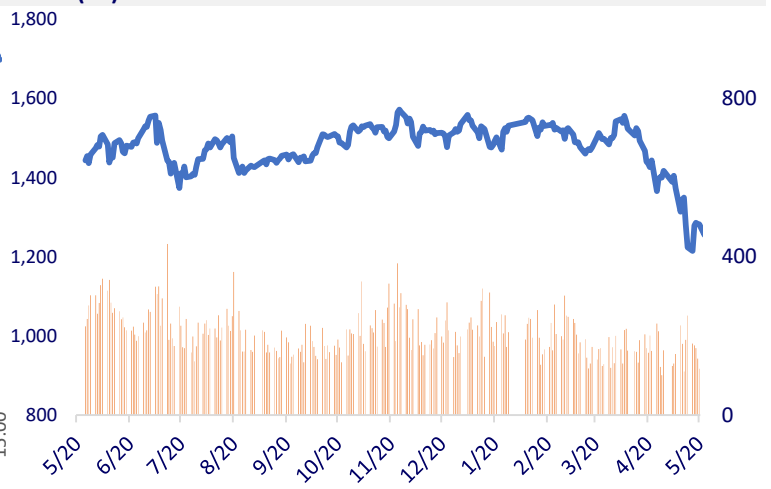
US stocks rose on Wednesday (May 25), after minutes of the Federal Reserve's May policy meeting showed that the agency is prepared to raise interest rates more strongly than expected. At the end of the session, the Dow Jones Industrial Average rose 191.66 points, or 0.6%, to 32,120.28 points. The S&P 500 gained 0.9 percent to 3,978.73, and the Nasdaq Composite added 1.5 percent to 11,434.74 points. All 3 main indexes are now aiming to record gains this week

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.04%	-10	23
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.52%	-7	151
10 year-Gov. Bond	3.07%	-2	107
USD/VND	23,340	-0.06%	1.74%
EUR/VND	25,563	-0.32%	-3.42%
CNY/VND	3,536	-0.65%	-3.34%

The short-term capital adjustment for the banking system is the most comfortable and cheapest in nearly half a year, with the overnight interest rate approaching 1%. Overnight trading has always been dominant volume in the interbank market; The rotation has also opened very large since Vietnam "normalized" COVID-19 from the end of 2021 until now. Sales are now up to 180-200 trillion VND/day instead of around 100 trillion VND in the previous period.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,268.43	2.84%	-15.34%
VN30	1,310.70	2.98%	-14.65%
HNX	314.91	2.93%	-33.56%
UPCOM	94.78	1.78%	-15.89%
Net Foreign buy (B)	27.39		
Total trading value (B)	19,715.46	22.11%	-36.55%

Yesterday's trading session, A series of stocks broke out, VN-Index increased by more than 35 points. Market liquidity increased sharply compared to the previous session. Total matched value reached 17,810 billion dong, up 25.2%, of which, matched value on HoSE alone increased by 31% to 15,775 billion dong. Foreign investors saw a slight net buying of about 3 billion dong on HoSE

VN30F2205 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Overnight interest rate fell to close to 1%, money still pumped through OMO
- Coping with rising input costs
- IMF expert: Vietnam should tighten monetary policy if inflation persists
- Russia has difficulty paying bonds when the US waiver expires
- Japan received optimistic signals about the economy
- China: E-commerce revenue drops due to Covid-19

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GIC	5/26/2022	5/27/2022	6/10/2022	Cash		500
CAG	5/26/2022	5/27/2022	6/15/2022	Cash		290
DXS	5/26/2022	5/27/2022		Stock	100:15	
DC2	5/26/2022	5/27/2022		Stock	100:10	
PTB	5/26/2022	5/27/2022	6/17/2022	Cash & Stock	100:4	500
TNP	5/30/2022	5/31/2022	6/17/2022	Cash		1,700
BMI	5/30/2022	5/31/2022	6/30/2022	Cash		1,500
VSH	5/30/2022	5/31/2022	6/30/2022	Cash		1,000
UIC	5/30/2022	5/31/2022	6/10/2022	Cash		3,000